



UCED RESEARCH REPORT
12-2007-01

EDA UNIVERSITY CENTER
FOR ECONOMIC DEVELOPMENT

**South Carolina's Textile and Apparel Industries: An
Analysis of Trends in
Traditional and Emerging Sectors**

Prepared by

Daniel Eades
Research Associate
UCED
Clemson University

Clemson, SC

David L. Barkley
Co-Director, UCED
Professor, Applied
Economics &
Statistics
Clemson University
Clemson, SC

Mark Henry
Co-Director, UCED
Professor, Applied
Economics &
Statistics
Clemson University
Clemson, SC



EDA University Center for Economic Development
Department of Applied Economics and Statistics
Clemson University, Clemson, South Carolina
www.clemson.edu/uced



Table of Contents

	Page
I. Overview of Trends in the South Carolina Textile and Apparel Industries	2
National Industry Trends.....	2
South Carolina Industry Trends.....	4
Textiles and Apparel Subsectors.....	7
Related Industries.....	31
II. Identification of Dynamic Industry Clusters	41
Relative Competitiveness of Sectors	41
Industry Competitive Advantages	43
Industry Growth	47
Geographical Proximity	50
III. Future of Textiles and Apparel in South Carolina	59

**South Carolina's Textile and Apparel Industries:
An Analysis of Trends in
Traditional and Emerging Sectors**

Prepared by

Daniel Eades, Research Associate

David Barkley, Professor

Mark S. Henry, Professor

UCED Research Report 12-2007-01
EDA University Center for Economic Development
Department of Applied Economics and Statistics
Clemson University
Clemson, SC 29634 - 0313
www.clemson.edu/uced

December 1, 2007

South Carolina's Textiles and Apparel Industries: An Analysis of Trends in Traditional and Emerging Sectors

I. Overview of Trends in the South Carolina Textile and Apparel Industries

It is well documented in the academic and popular press that the nation's textile and apparel industries, as a whole, have experienced significant plant closings and employment losses in recent years. Explanations for the industries' downturn in jobs are an increase in plant and worker productivity resulting from the adoption of new technologies, an expansion of textile and apparel production in developing economies with low wage labor, and an increase in global trade as a result of improvements in information and communication technologies and fewer trade restrictions.

National Industry Trends. Table 1 summarizes industry changes in establishments, employment, and earnings for the U.S. for the period 1990 to 2005. Domestic establishments in textiles and apparel manufacturing (NAICS 313, 314, 315) declined 34.9% (35,522 to 23,124) with almost one-half of the plants closing in the apparel manufacturing sector (NAICS 315). Industry percentage declines in employment (-61.7%) and earnings (-51.9%) from 1990 to 2005, exceeded that for establishments, reflecting the implementation of labor-saving technologies in the production processes and the closing of the most labor intensive establishments. Declines in employment and total real earnings were greatest in the Apparel Manufacturing sector (NAICS 315) and smallest in the Textile Product Mills industry (NAICS 314). Interestingly, the restructuring of the textile and apparel industries, and the adoption of new technologies, resulted in an increase in real earnings per worker in all three sectors. Changes in real earnings per worker ranged from 10.3% for textile mills to 36.7% for apparel manufacturing. Finally, the preferred measure of an industry's growth or decline is change in real value added. From 1997 to

Table 1. Measures of Industry Dynamics, Textiles and Apparel (NAICS 313, 314, 315), United States, 1990-2005

	1990	1995	2000	2005	% Change 1990- 2005
Establishments^a					
313-Textile Mills	6,006	6,384	6,027	4,249	-29.3%
314-Textile Product Mills	8,681	8,903	8,710	7,611	-12.3%
315-Apparel Mfg.	20,835	21,391	16,816	11,264	-45.9%
Total	35,522	36,678	31,553	23,124	-34.9%
Employment^a					
313-Textile Mills	497,980	463,633	378,420	216,646	-56.5%
314-Textile Product Mills	225,865	225,016	218,444	169,339	-25.0%
315-Apparel Mfg.	956,511	830,189	503,118	257,616	-73.1%
Total	1,680,356	1,518,838	1,099,982	643,601	-61.7%
Earnings (2005 \$)^a					
313-Textile Mills	15,379,534,713	14,563,641,757	12,731,789,772	7,379,046,178	-52.0%
314-Textile Product Mills	5,888,284,459	6,005,005,433	6,377,368,300	5,163,836,361	-12.3%
315-Apparel Mfg.	20,627,960,571	18,222,709,809	12,483,664,687	7,595,037,354	-63.2%
Total	41,895,779,744	38,791,356,998	31,592,822,759	20,137,919,893	-51.9%
Earnings/Worker (2005 \$)^a					
313-Textile Mills	30,884	31,412	33,645	34,060	10.3%
314-Textile Product Mills	26,070	26,687	29,195	30,494	17.0%
315-Apparel Mfg.	21,566	21,950	24,813	29,482	36.7%
Total	24,933	25,540	28,721	31,289	25.5%
Value Added (x\$1,000, 2005 \$)^b					
		1997	2000	2005	% Change 1997- 2005
313-Textile Mills		28,834,978	24,467,916	17,559,848	-39.1%
314-Textile Product Mills		16,564,739	15,493,825	14,834,728	-10.4%
315-Apparel Mfg.		41,104,497	31,646,183	16,318,980	-60.3%
Total		86,504,213	71,607,923	48,713,556	-43.7%

^aQuarterly Census of Employment and Wages (1990-2005). U.S. Department of Labor, Bureau of Labor Statistics. Available online at: <http://www.bls.gov/cew/> (accessed June 2007)

^bStatistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau. Available online at: <http://www.census.gov/mcd/asm-as1.html> (accessed June 2007)

2005, real value added (in 2005 dollars) for textiles and apparel dropped from \$86.5 billion to \$48.7 billion or -43.7%. The decline in real value of output ranged from -10.4% in the Textile Mill Products industry (NAICS 314) to -60.3% in the Apparel Manufacturing industry (NAICS 315). The aggregate industry decline in value added (-43.7%) is less than the 57.6% decline in employment for 1995 to 2005, indicating that cutbacks in the industry were concentrated in the sectors with the lowest value added per worker.

South Carolina Industry Trends. Measures of industry activity for South Carolina are provided in Table 2. Comparisons of state and national trends in establishments, employment, and earnings (relative to their respective 1990 values) are presented in Figures 1 and 2. The findings show marked similarities between U.S. and South Carolina trends in the three measures. First, for both the United States and South Carolina, the declines in employment and earnings were relatively mild (5-10%) from 1990 to 1995, and then much more severe after 1995. Second, the decline in establishments for SC and the US was not large until after 1998. The above trends indicate the typical pattern of laying-off workers prior to closing plants as an industry restructures.

The SC and US trends in employment, earnings, and value added did differ in intensity during the recent period of industry retrenchment. South Carolina experienced more rapid decline than the nation in all three measures of industry activity (employment, earnings, and value added) in all three industry sectors (textile mills (NAICS 313), textile mill products (NAICS 314), and apparel manufacturing (NAICS 315)). For example, from 1990 to 2005, industry employment in South Carolina declined by 68.2% while U.S. employment in textiles and apparel manufacturing fell by 61.7%. In addition, growth in real earnings per worker for the aggregate industry (NAICS 313, 314, and 315) was slower in SC (23.6%) than in the US

Table 2. Measures of Industry Dynamics, Textiles and Apparel (NAICS 313, 314, 315), South Carolina, 1990-2005

Establishments^a	1990	1995	2000	2005	% Change 1990-2005
313-Textile Mills	441	452	476	325	-26.3%
314-Textile Product Mills	205	195	210	182	-11.2%
315-Apparel Mfg.	329	253	178	91	-72.3%
Total	975	900	864	598	-38.7%
Employment^a					
313-Textile Mills	85,990	75,829	59,983	32,492	-62.2%
314-Textile Product Mills	15,583	16,770	13,258	7,281	-53.3%
315-Apparel Mfg.	34,433	25,667	9,987	3,481	-89.9%
Total	136,006	118,266	83,228	43,254	-68.2%
Earnings (2005 \$)^a					
313-Textile Mills	2,597,061,373	2,353,924,327	2,022,223,365	1,145,249,503	-55.9%
314-Textile Product Mills	380,691,920	422,274,665	357,098,380	198,027,010	-48.0%
315-Apparel Mfg.	653,983,040	526,659,218	235,624,469	84,034,116	-87.2%
Total	3,631,736,332	3,302,858,210	2,614,946,213	1,427,310,629	-60.7%
Earnings/Worker (2005 \$)^a					
313-Textile Mills	30,202	31,043	33,713	35,247	16.7%
314-Textile Product Mills	24,430	25,180	26,935	27,198	11.3%
315-Apparel Mfg.	18,993	20,519	23,593	24,141	27.1%
Total	26,703	27,927	31,419	32,998	23.6%
Value Added (x\$1,000, 2005 \$)^b		1997	2000	2005	% Change 1997-2005
313-Textile Mills		4,703,969	3,945,894	2,113,464	-55.1%
314-Textile Product Mills		1,001,264	830,512	563,556	-43.7%
315-Apparel Mfg.		946,909	500,284	212,766	-77.5%
Total		6,652,142	5,276,690	2,889,786	-56.6%

^aCensus of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

^b2000 and 2005 Geographic Area Statistics. Annual Survey of Manufactures (ASM). U.S. Census Bureau. Available online at: <http://www.census.gov/mcd/asm-as3.html> (accessed June 2007)

^c1997 Economic Census: Geographic Area Series. U.S. Census Bureau. Available online at: <http://www.census.gov/epcd/www/econ97.html#1997> (accessed June 2007)

Figure 1. Establishment & Employment Trends in U.S. and SC Textile and Apparel Industries 1990-2005

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau. Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

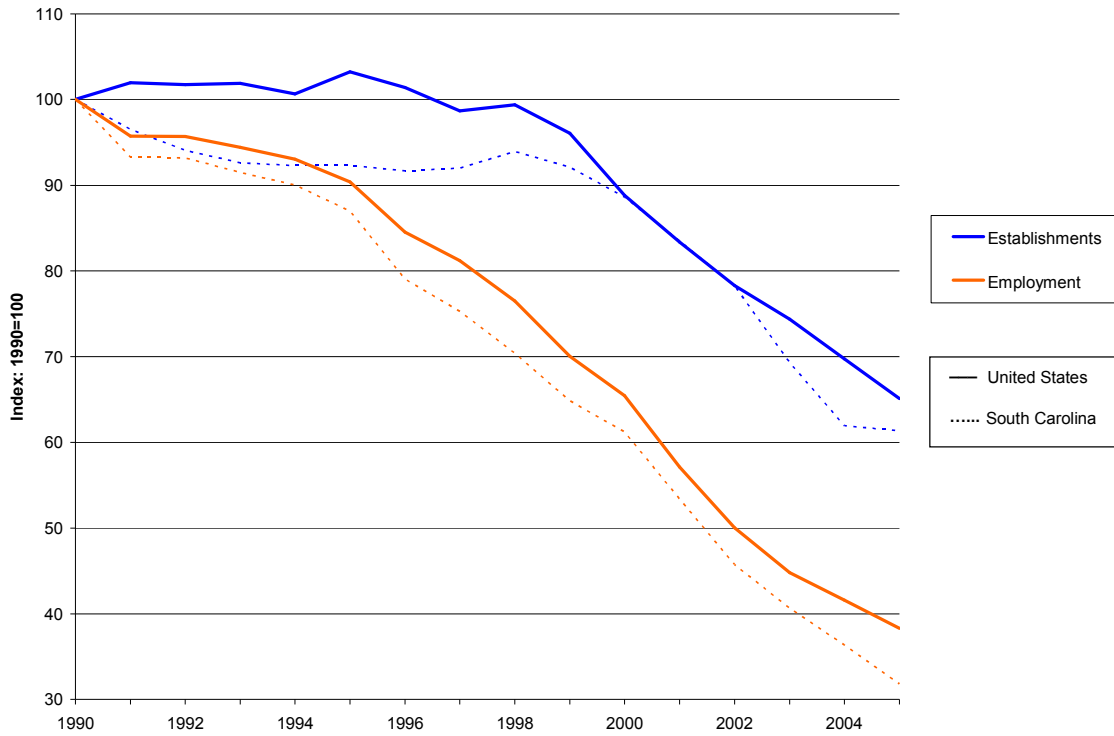
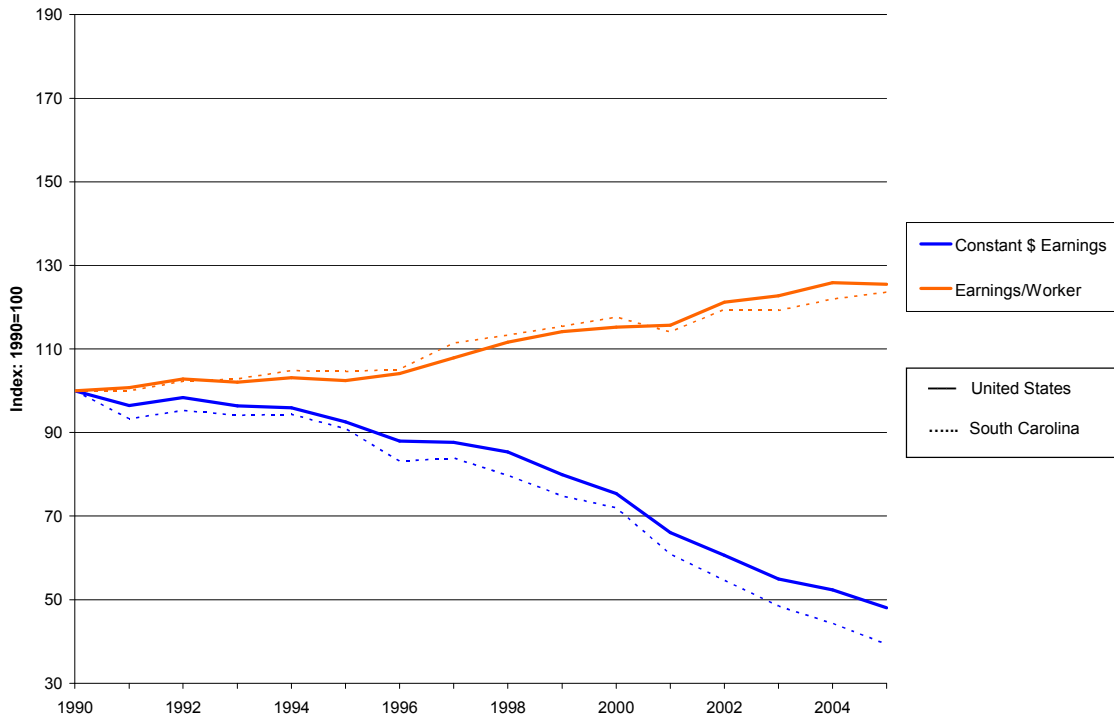


Figure 2. Earnings Trends in U.S. and SC Textile and Apparel Industries 1990-2005

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau. Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



(25.5%). Earnings per worker in textile mills (NAICS 313), however, grew more rapidly in SC (16.7%) than for the nation as a whole (10.3%).

Trends in economic indicators for the textile and apparel industries are counter to those of overall industry trends for South Carolina since 1990 (Figures 3-6). The number of establishments in the state increased by more than 50% from 1990 to 2005 while state establishments in textile and apparel manufacturing declined by almost 40%. Similarly, state employment and earnings in textiles and apparel declined by more than 40% while total state employment increased by 20% and real total earnings grew by almost 40%. The positive note in the overall industry trends for South Carolina is that real earnings per worker in textiles and apparel increased more rapidly from 1990 to 2005 (23.6%) than the state average earnings per worker for all industries (13.3%).

Textiles and Apparel Subsectors. The earnings, employment, and value added data for the principal manufacturing sectors NAICS 313 (Textile Mills), 314 (Textile Mill Products), and 315 (Apparel Manufacturing) may hide some promising industries within these broader classifications. For example, the Textile Mills Industry (NAICS 313) has seven sub-industries at the five-digit NAICS level (31311: Fiber, Yarn, and Thread Mills; 31321: Broadwoven Fabric Mills; 31322: Narrow Fabric Mills and Schiffli Machine Embroidery; 31323: Nonwoven Fabric Mills; and 31324: Knit Fabric Mills; 31331: Textile and Fabric Finishing; and 31332: Fabric Coating Mills). It is likely that some of these subsectors are prospering while the aggregate Textile Mills Industry is declining. A listing of the 18 five-digit NAICS subsectors for industries 313, 314, and 315 is provided in Table 3. The 2005 South Carolina employment and establishment numbers for each of the industries are provided as measures of relative industry size in the state.

Figure 3. Change in South Carolina Establishments 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

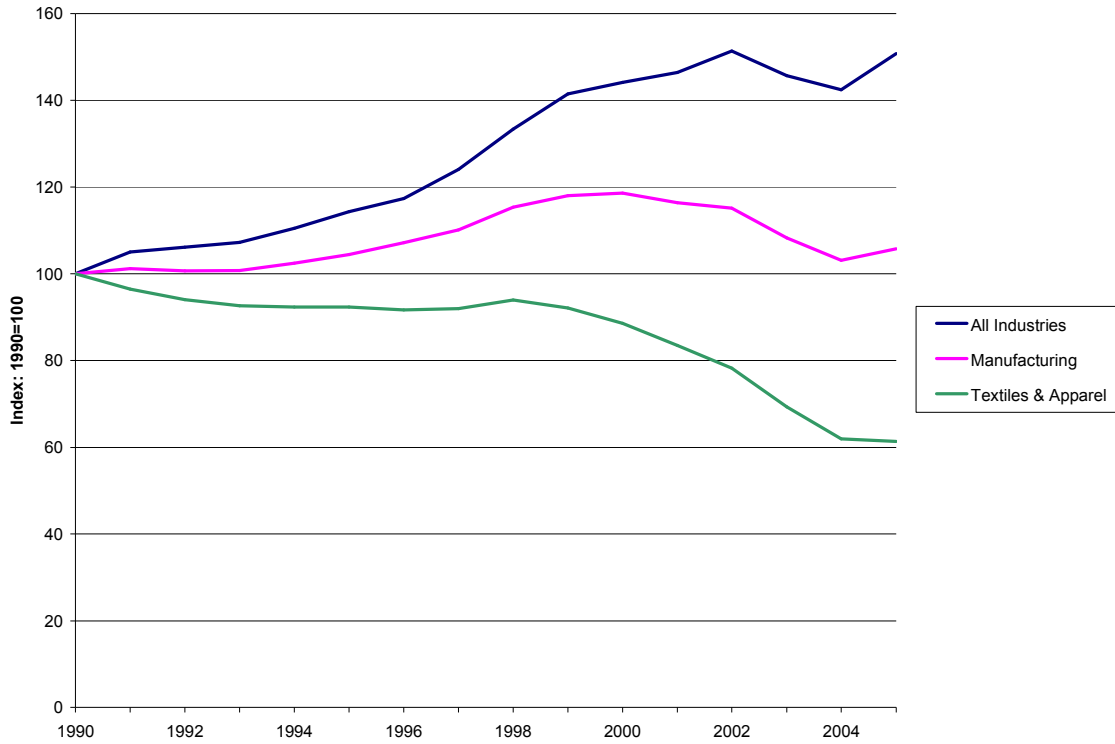


Figure 4. Change in South Carolina Employment 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

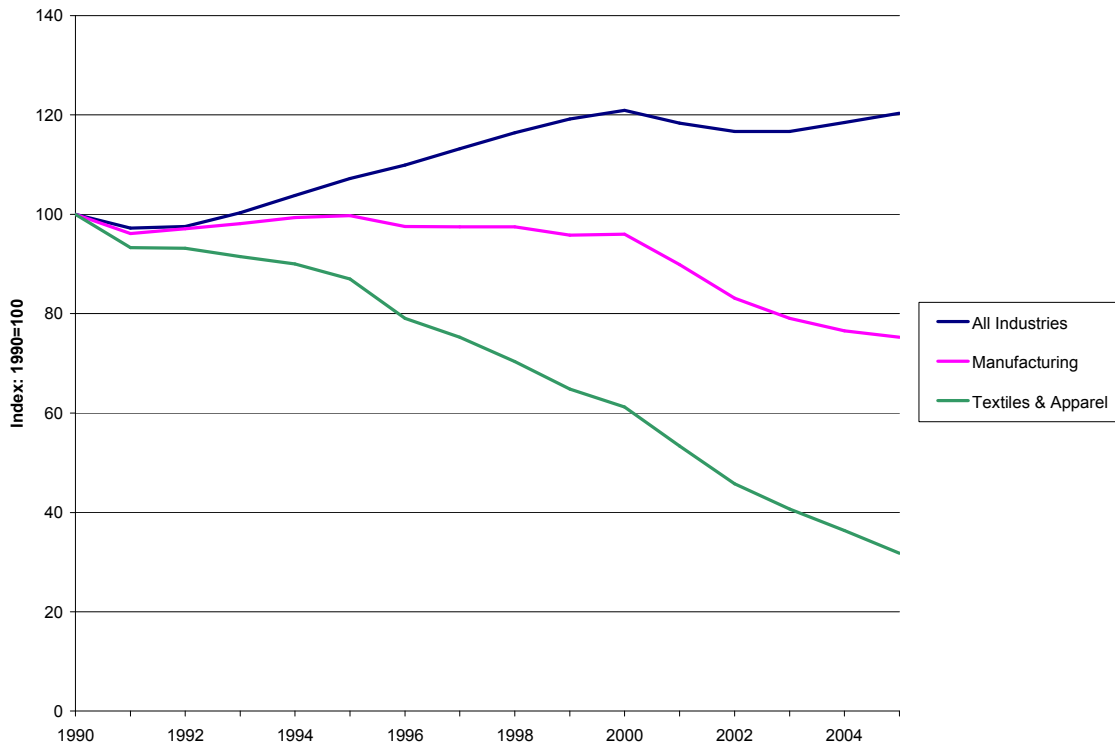


Figure 5. Change in South Carolina Earnings (Constant Dollars) 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

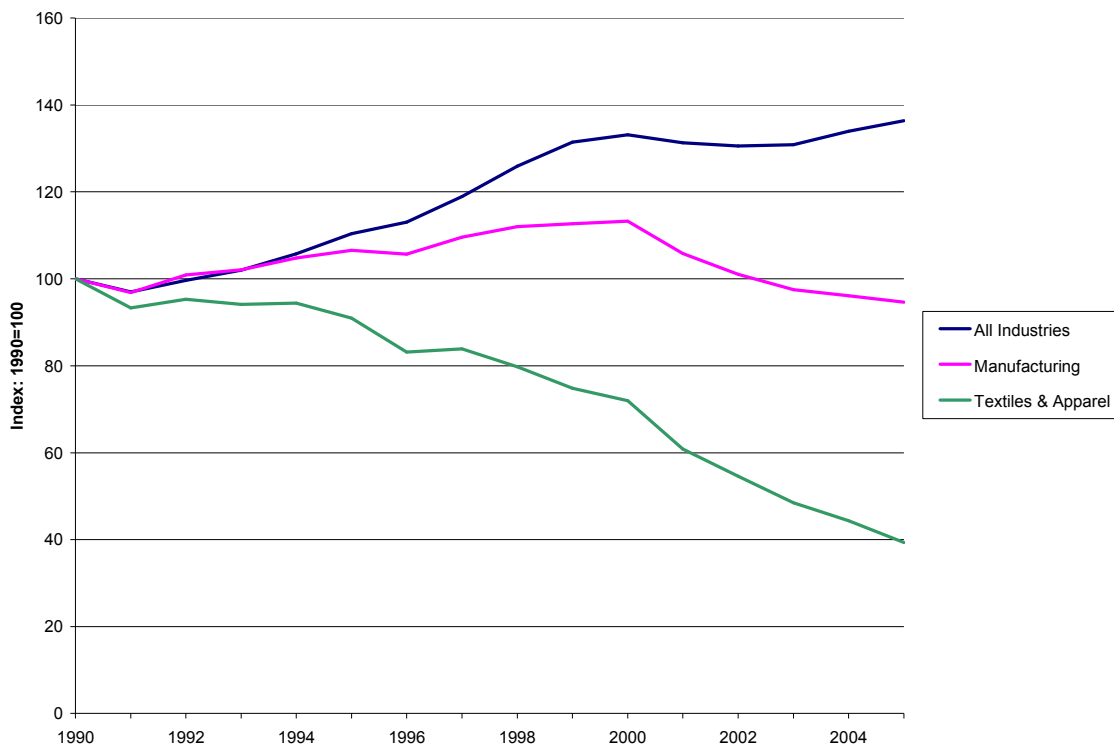


Figure 6. Change in South Carolina Earnings per Worker (Constant Dollars) 1990-2005

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

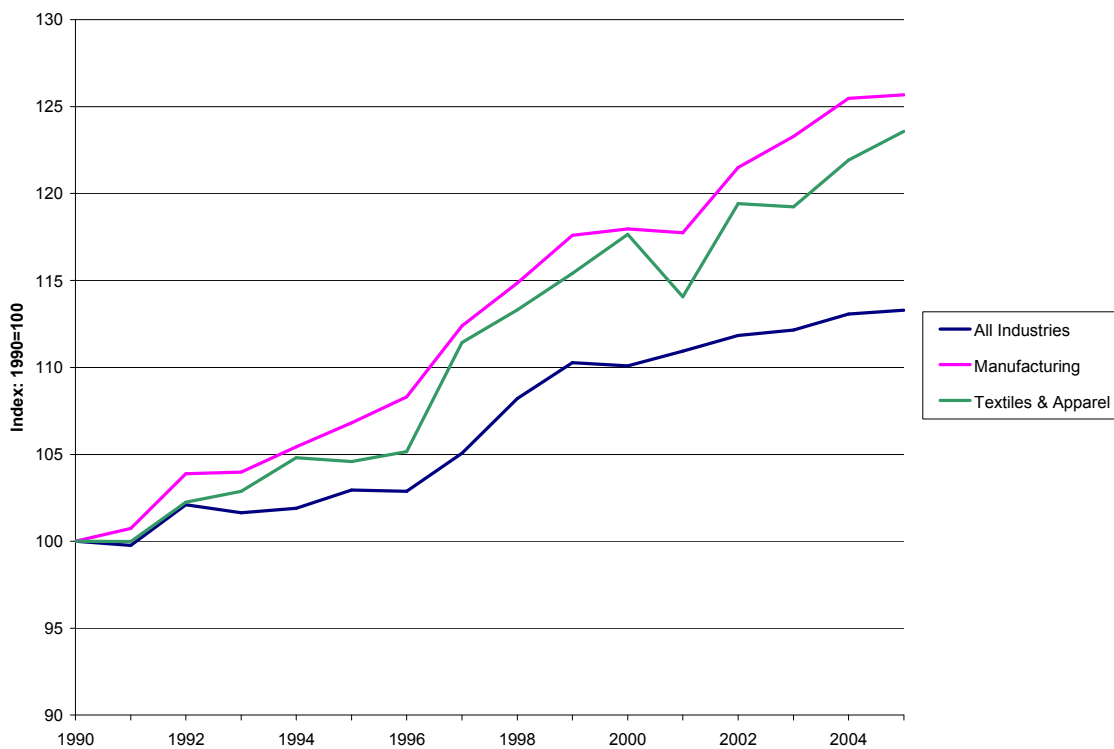


Table 3. Five-digit NAICS Subsectors in the Textile and Apparel Industries

NAICS Code	Industry	2005 SC Establishments	2005 SC Employment
31311	Fiber, yarn, and thread mills	40	4,841
31321	Broadwoven fabric mills	120	16,591
31322	Narrow fabric mills and schiffli embroidery	25	1,264
31323	Nonwoven fabric mills	18	1,784
31324	Knit fabric mills	18	715
31331	Textile and fabric finishing mills	93	6,740
31332	Fabric coating mills	11	559
31411	Carpet and rug mills	13	1,691
31412	Curtain and linen mills	80	3,778
31491	Textile bag and canvas mills	33	535
31499	All other textile product mills	57	1,278
31511	Hosiery and sock mills	8	1,143
31519	Other apparel knitting mills	12	342
31521	Cut and sew apparel contractors	36	596
31522	Men's cut and sew apparel manufacturing	13	431
31523	Women's cut and sew apparel manufacturing	8	364
31529	Other cut and sew apparel manufacturing	6	496
31599	Accessories and other apparel manufacturing	8	109

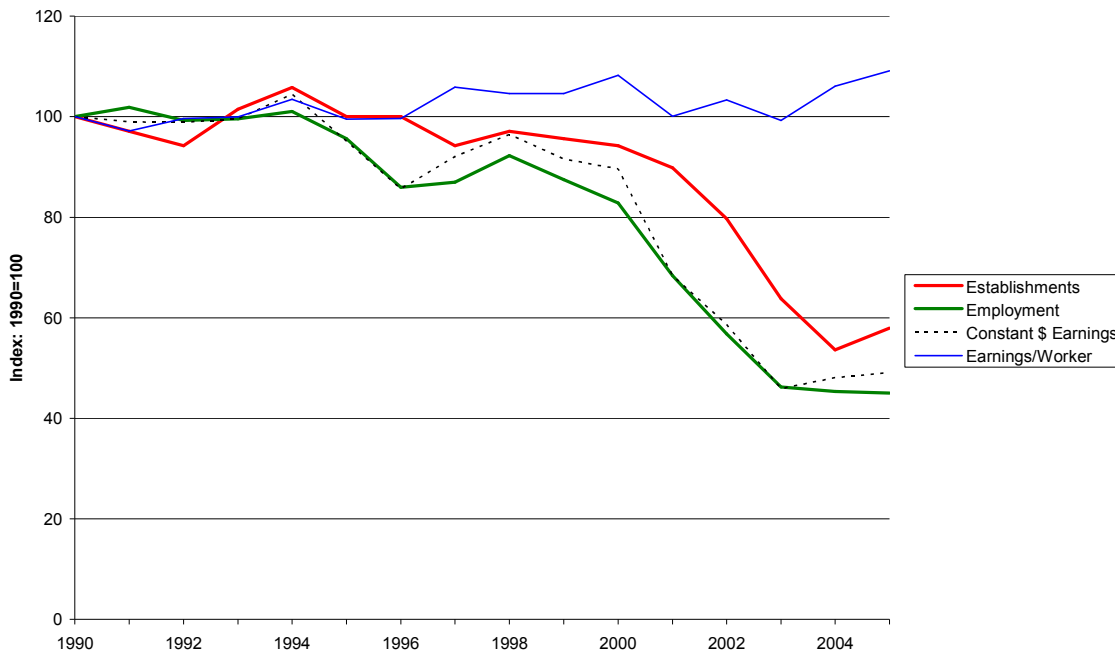
Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

State trends in employment, earnings, and number of establishments from 1990 to 2005 for industry subsectors in Textile Mills (NAICS 313) are presented in Figures 7 to 13, and national trends for the seven subsectors are presented in Figures 14-20. Each graph provides an index of the specific year's value relative to the base year (1990) value. Thus, for example, a 2005 employment index value of 45 for NAICS 31311 (Fiber, Yarn, and Thread Mills) indicates that the 2005 employment in the industry was 45% of the 1990 employment. Similarly, an index value of 110 for earnings per worker for NAICS 31311 indicates that the 2005 earnings was 10% greater than the 1990 base value. The use of an index permits the reader to readily compare trends among the diverse measures of industry activity. Finally, national trends for the five-digit NAICS industries are provided for the period 1997 to 2005 instead of the 1990 - 2005 period used for state data. The 1997 - 2005 period was selected for national data so that we could report changes in industry value added, and value added data at the five-digit NAICS level are available only in the U.S. Census of Manufacturers. Comparisons with national industry trends permit assessments of both absolute and relative growth for South Carolina's textile and apparel industries.

Five of the state's seven sectors in the Textile Mill industry (NAICS 313) follow the industry-wide trends of significantly declining employment and earnings for the post 1990 period. Nonwoven Fabric Mills (NAICS 31323) and Fabric Coating Mills (NAICS 31332), however, have been relatively prosperous in the state. Earnings, employment, and establishment numbers exhibited a positive trend for the Nonwoven Fabric Mills industry in South Carolina. At the national level, value added in Nonwoven Fabrics increased by more than 50% since 1997 (Figure 17), providing further evidence of an expanding industry. Fabric Coating Mills (NAICS 31332) in South Carolina reported increasing establishment numbers and relatively stable real

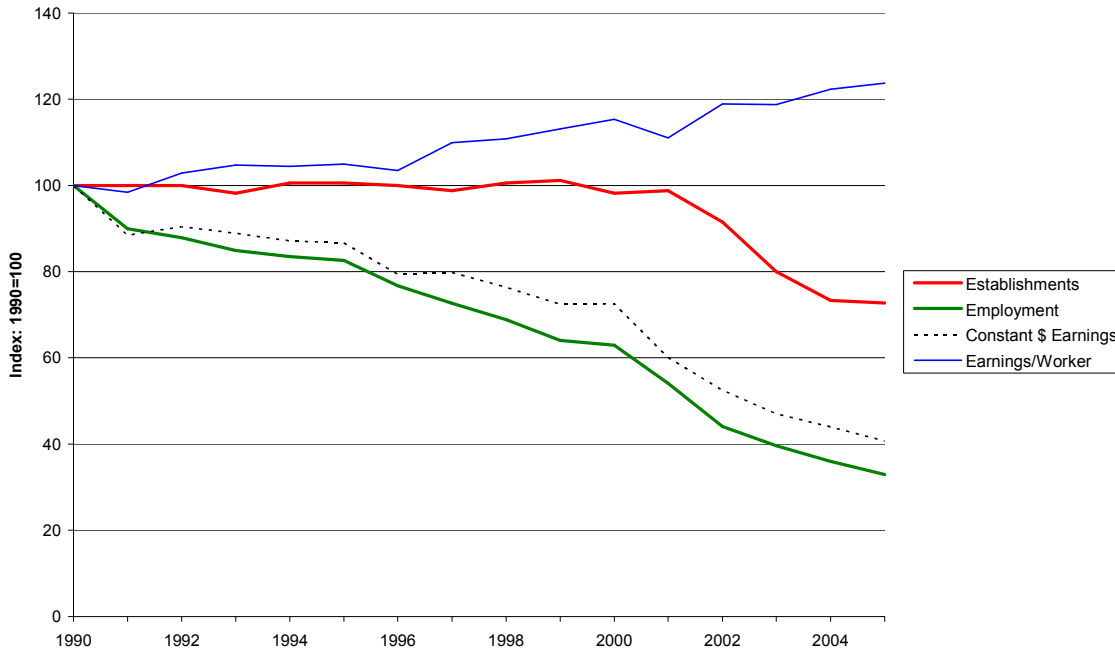
**Figure 7. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31311 Fiber, Yarn, and Thread Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



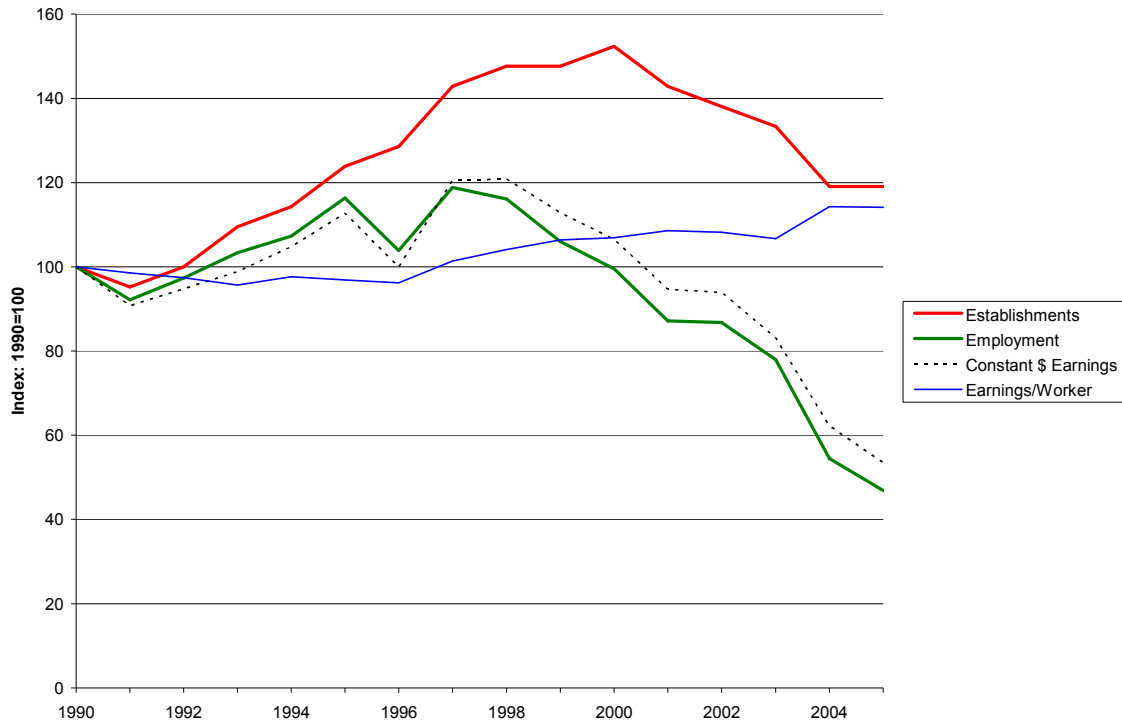
**Figure 8. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31321 Broadwoven Fabric Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



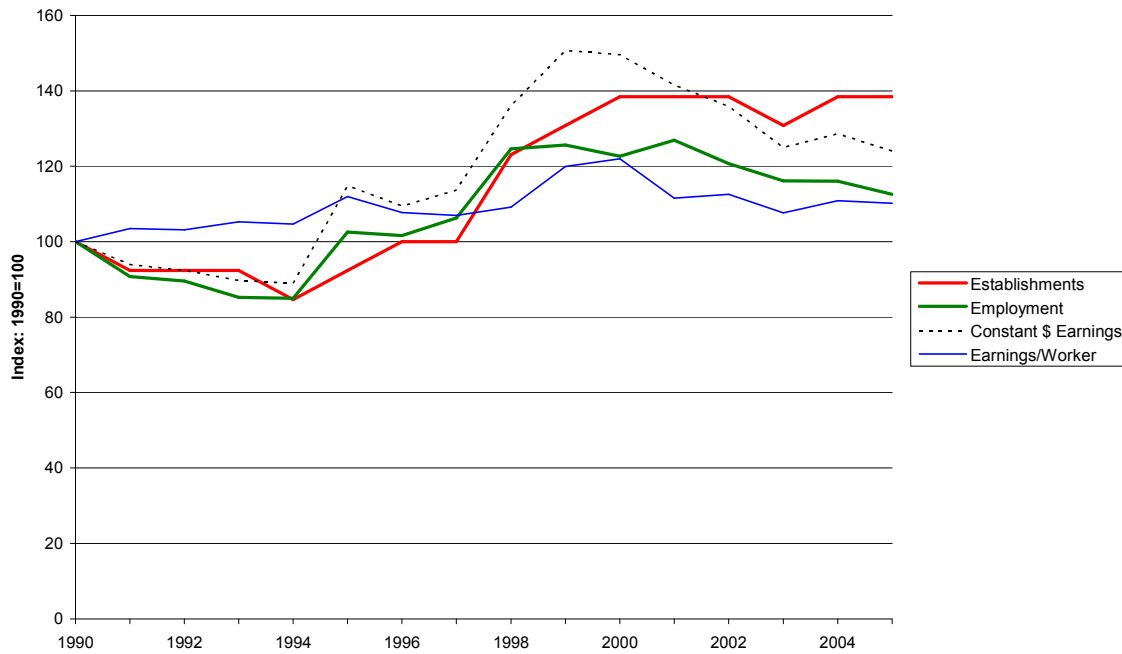
**Figure 9. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31322 Narrow Fabric Mills and Schiffli Embroidery**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



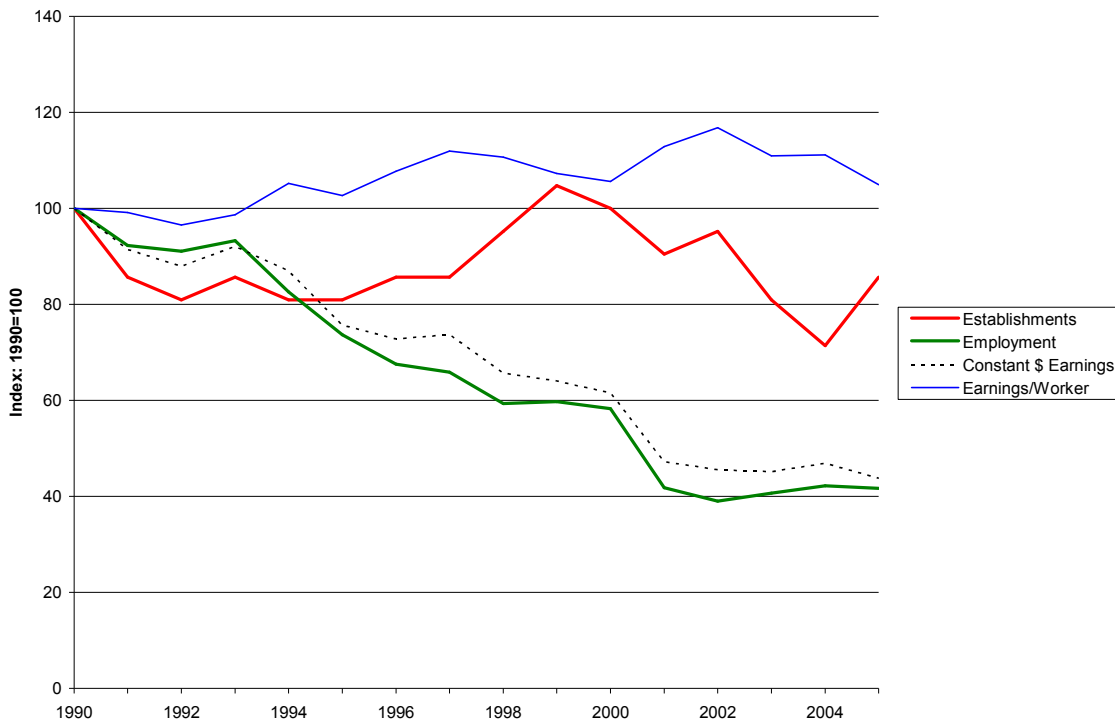
**Figure 10. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31323 Nonwoven Fabric Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



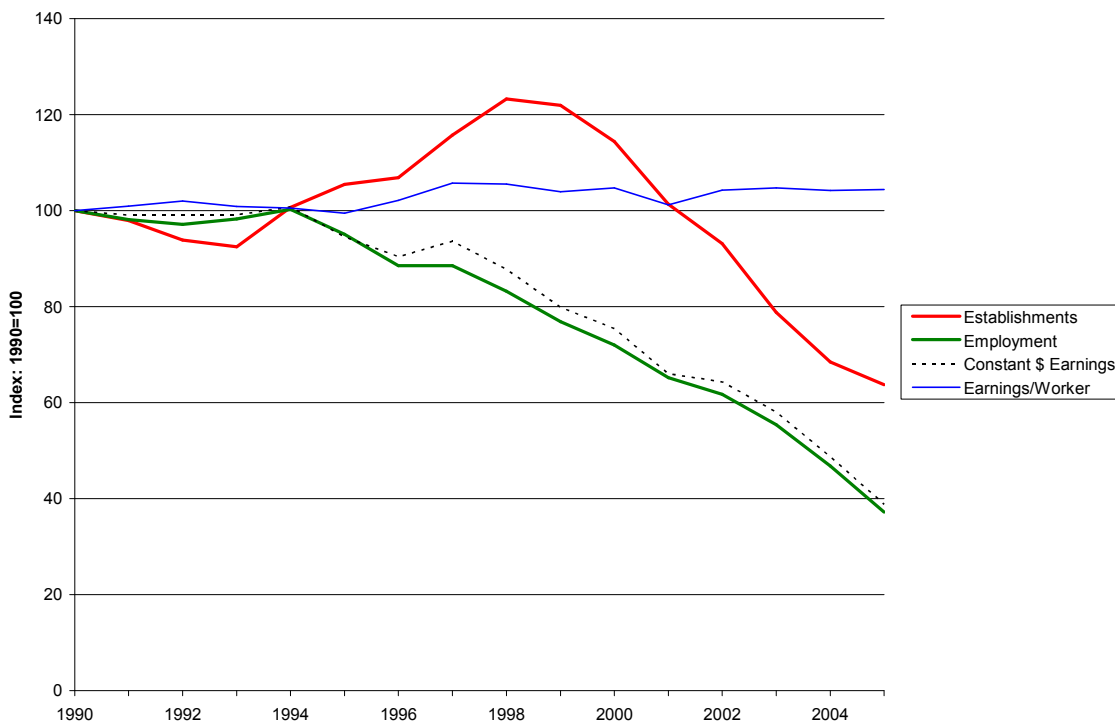
**Figure 11. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31324 Knit Fabric Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 12. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31331 Textile and Fabric Finishing Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 13. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31332 Fabric Coating Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

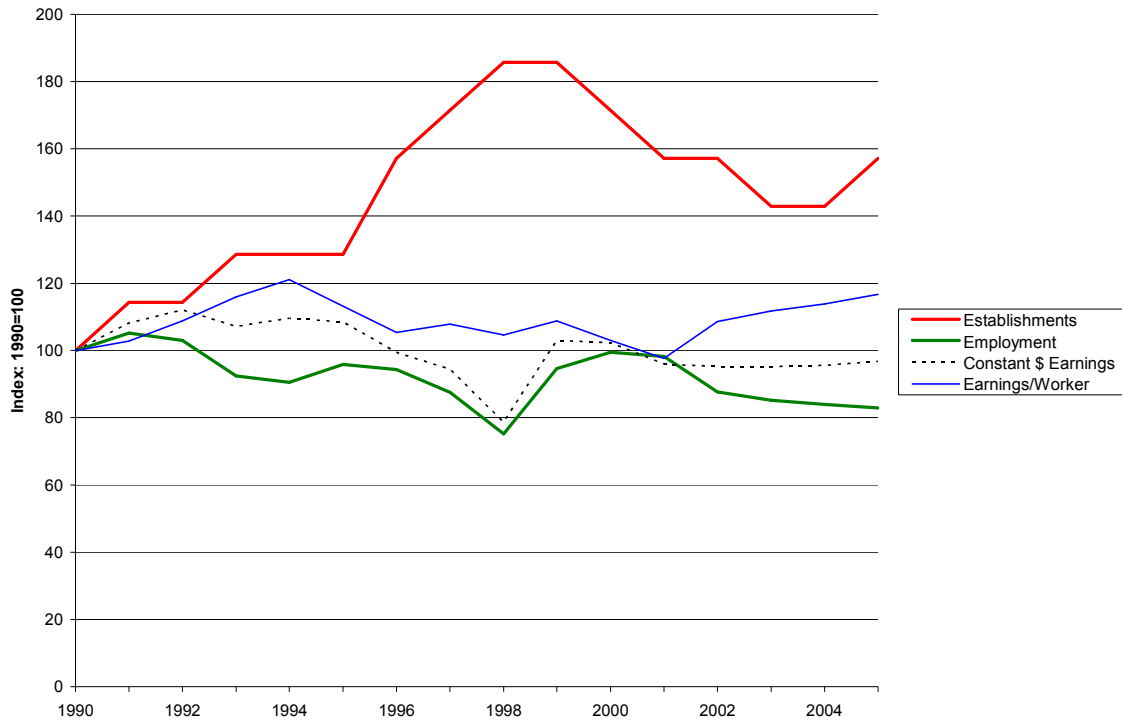


Figure 14. National Trends 1997-2005: NAICS 31311 Fiber, Yarn, and Thread Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

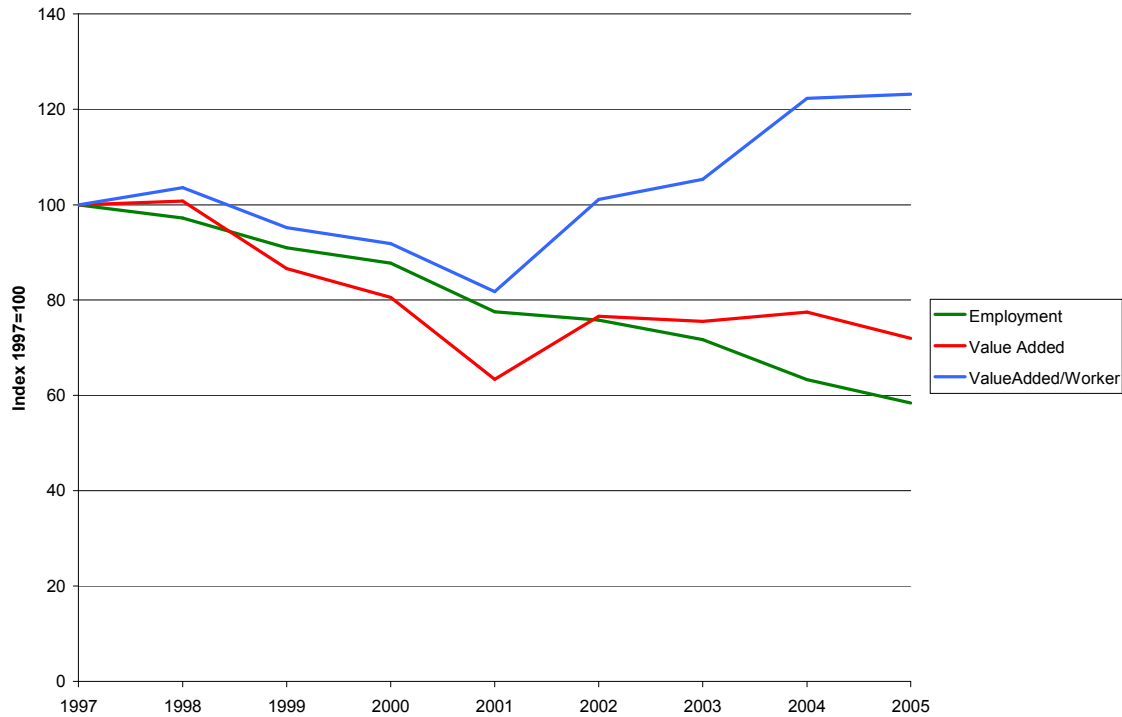


Figure 15. National Trends 1997-2005: NAICS 31321 Broadwoven Fabric Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

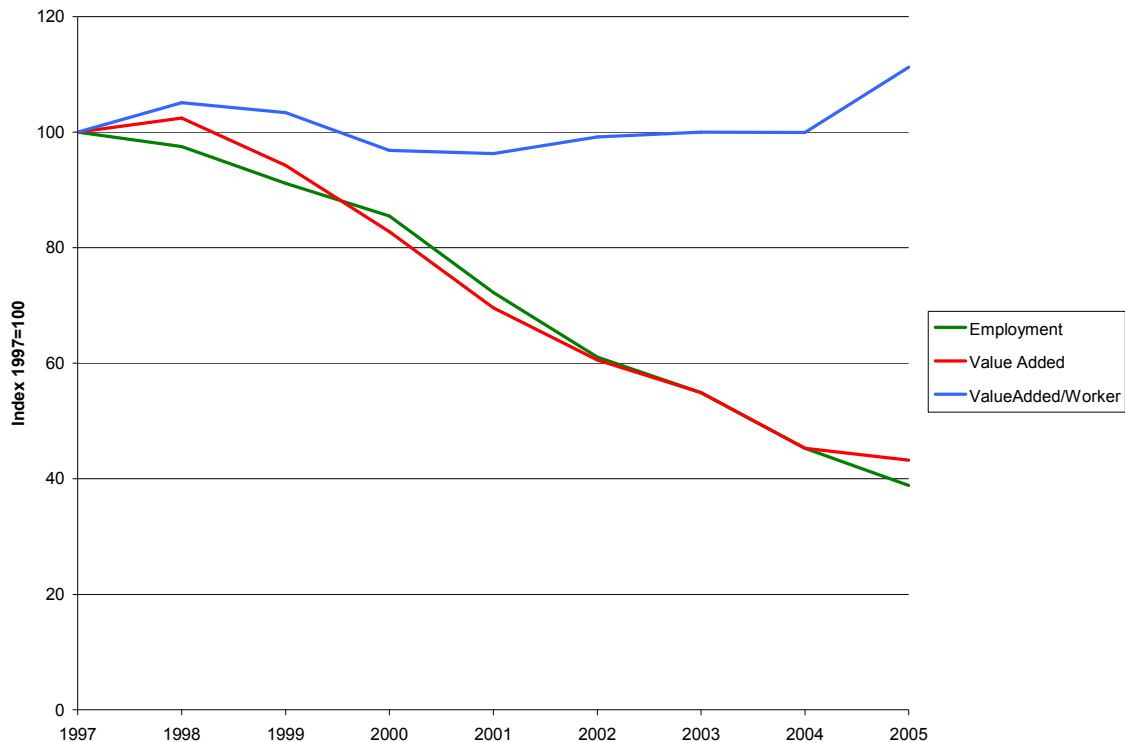


Figure 16. National Trends 1997-2005: NAICS 31322 Narrow Fabric Mills and Schiffli Machine Embroidery

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

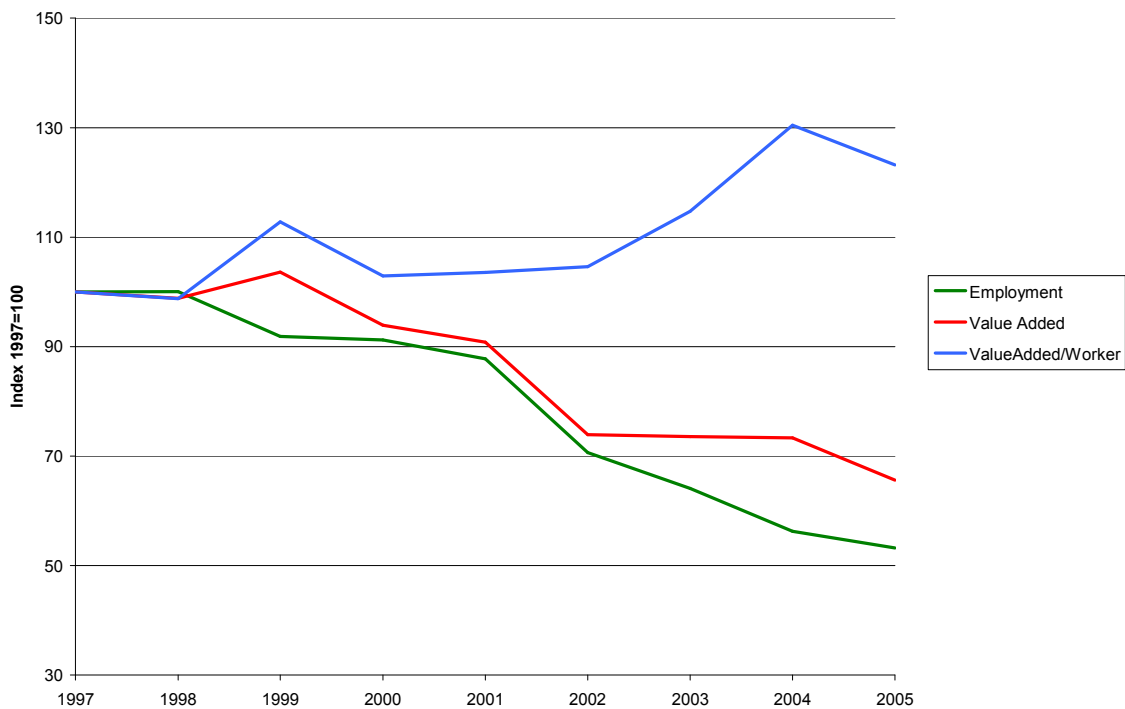


Figure 17. National Trends 1997-2005: NAICS 31323 Nonwoven Fabric Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

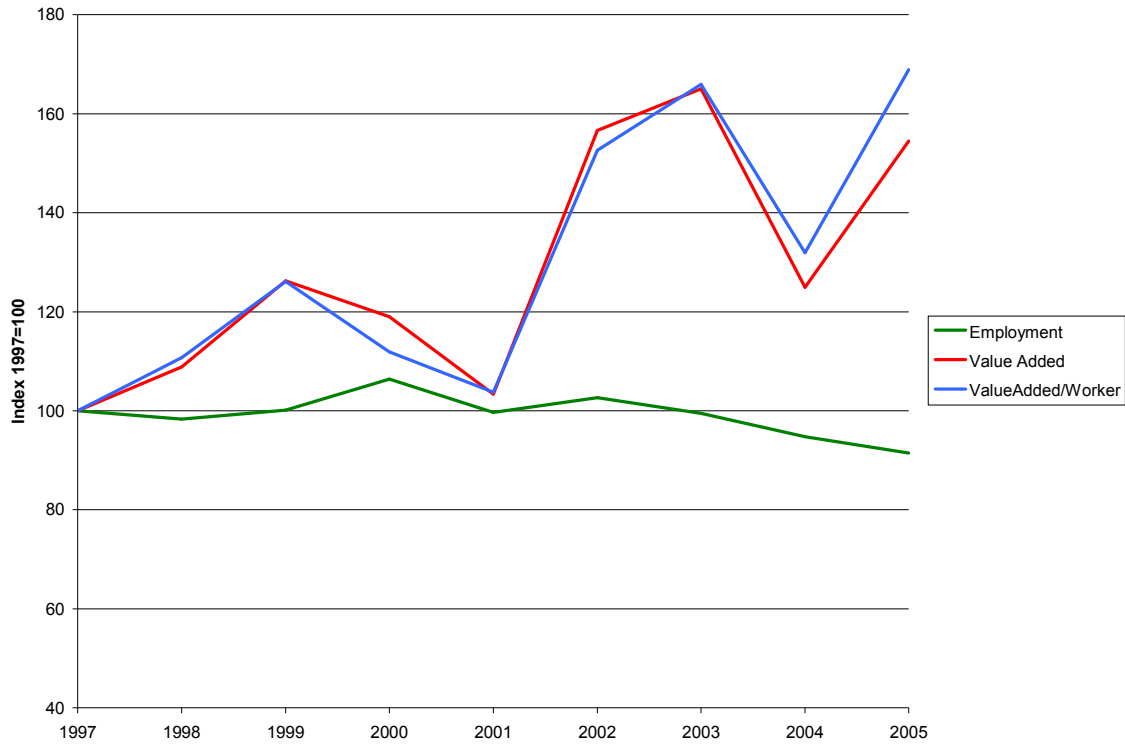


Figure 18. National Trends 1997-2005: NAICS 31324 Knit Fabric Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

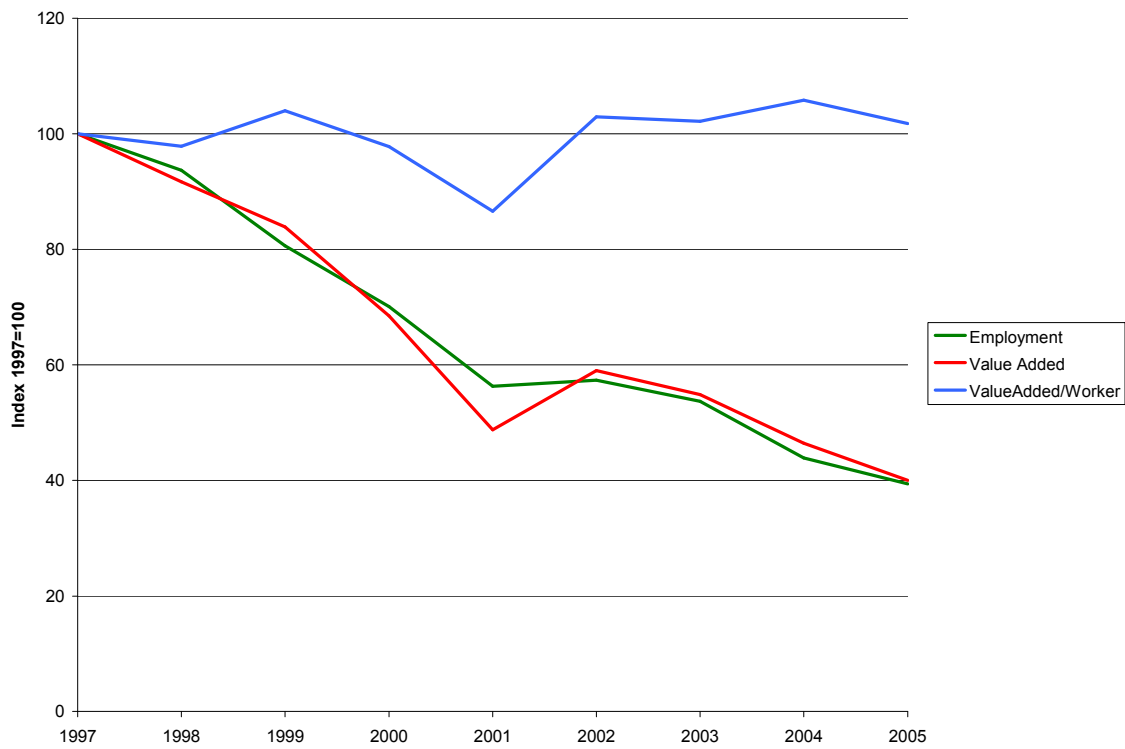


Figure 19. National Trends 1997-2005: NAICS 31331 Textile and Fabric Finishing Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

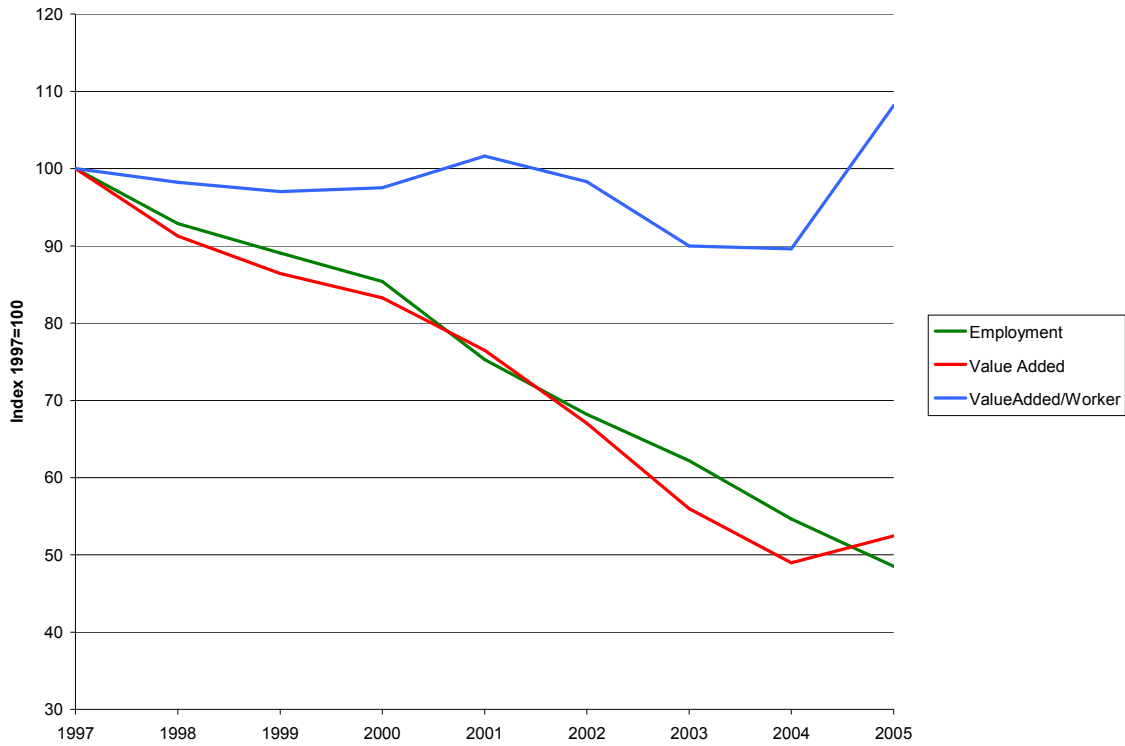
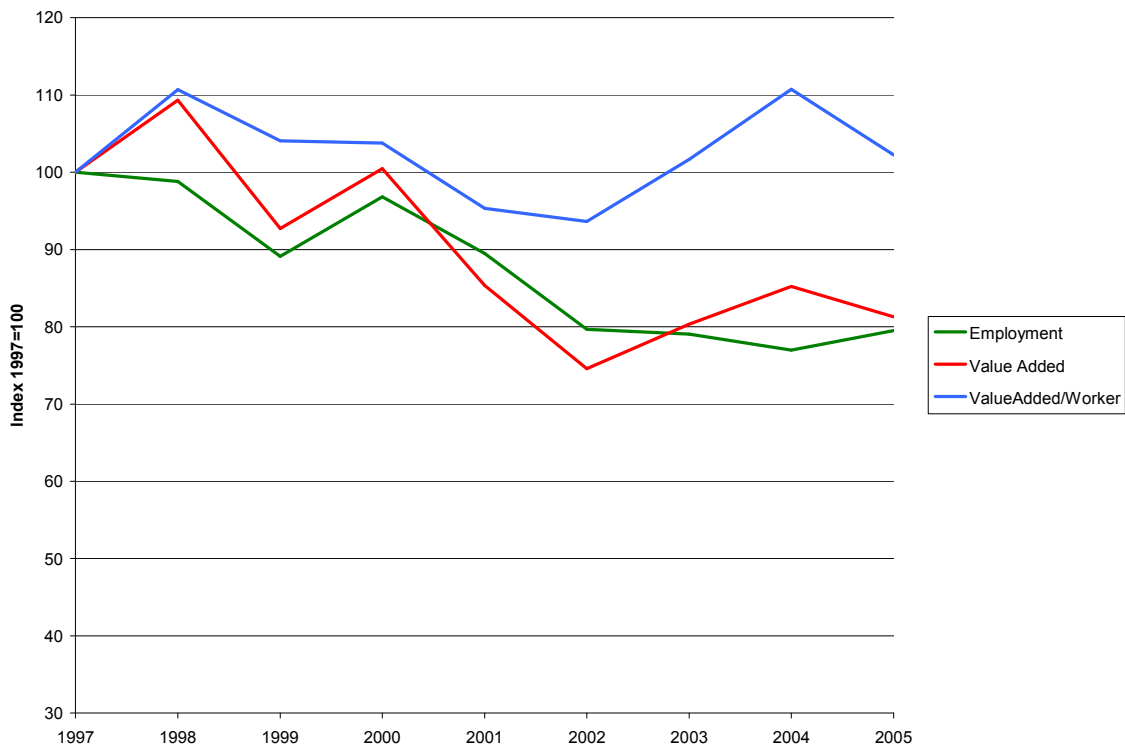


Figure 20. National Trends 1997-2005: NAICS 31332 Fabric Coating Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



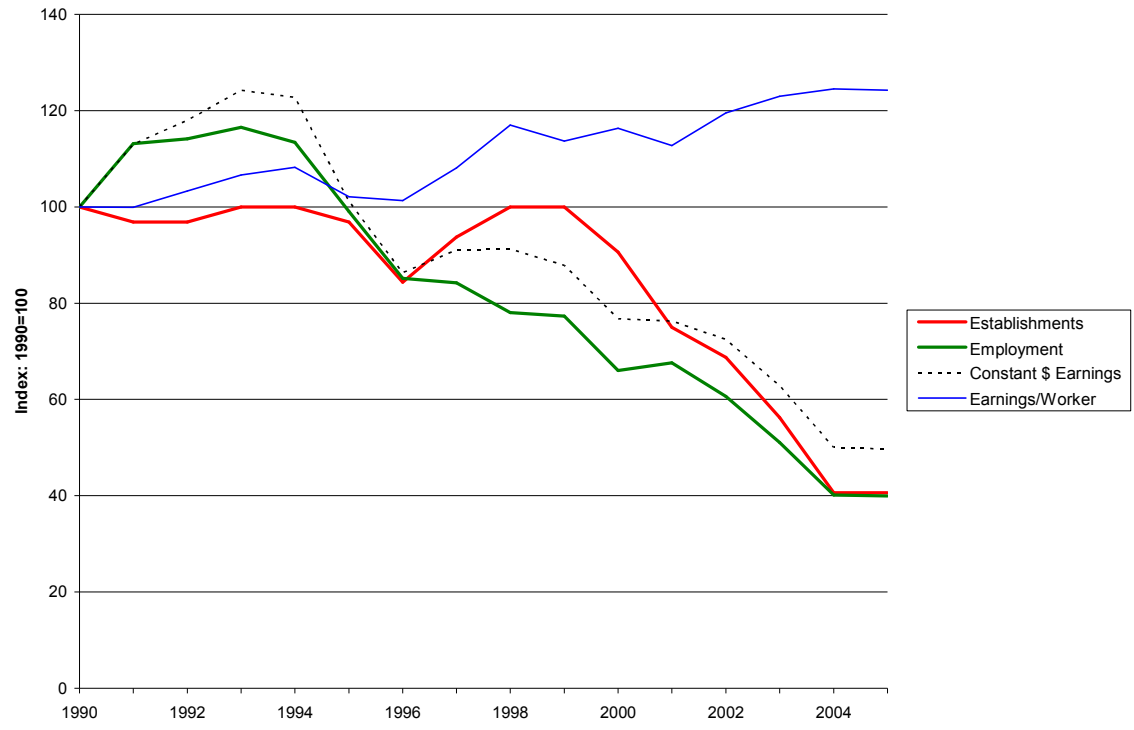
earnings and employment for the last 10 years. At the national level, however, employment and value added in Fabric Coating Mills declined by approximately 20% since 1997 (Figure 20). Thus, the state's Fabric Coating Mills industry has remained relatively stable in the face of a national industry decline.

State economic indicator trends for the four five-digit NAICS sectors in the Textile Mill Products Industry (NAICS 314) are presented in Figures 21 to 24. These four sectors (31411: carpet and rugs; 31412: curtain and linen mills; 31491: textile bag and canvas mills; and 31499: other textile product mills) followed the national trend of declining employment and earnings. In all four sub-sectors, the South Carolina 2005 employment and earnings were approximately one-half of their 1990 levels. Value added estimates at the national level indicate a more economically stable industry than do state employment and earnings statistics (Figures 25 to 28), especially in the Carpet and Rugs Mills (31411) and Textile Bag and Canvas Mills (31491) industries. Stable industry value added along with declining employment in these sectors likely resulted from the adoption of productivity enhancing technologies and/or production cut-backs concentrated in the least efficient establishments.

State-level trends in employment and earnings for the seven five-digit NAICS sectors in Apparel Manufacturing (NAICS 315) are provided in Figures 29 to 35, and national trends in employment and value added trends are presented in Figures 36 to 42. The Apparel Manufacturing sector, among the three Textile and Apparel Manufacturing sectors (313, 314, and 315) was the most negatively affected by changes in technologies, global competition, and industrial restructuring. All seven five-digit industries in NAICS 315 exhibited significant declines in employment, earnings, and value added from 1990 to 2005. In South Carolina, employment losses for the period generally exceeded 80%. For the nation, declines in value

**Figure 21. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31411 Carpet and Rug Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 22. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31412 Curtain and Linen Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

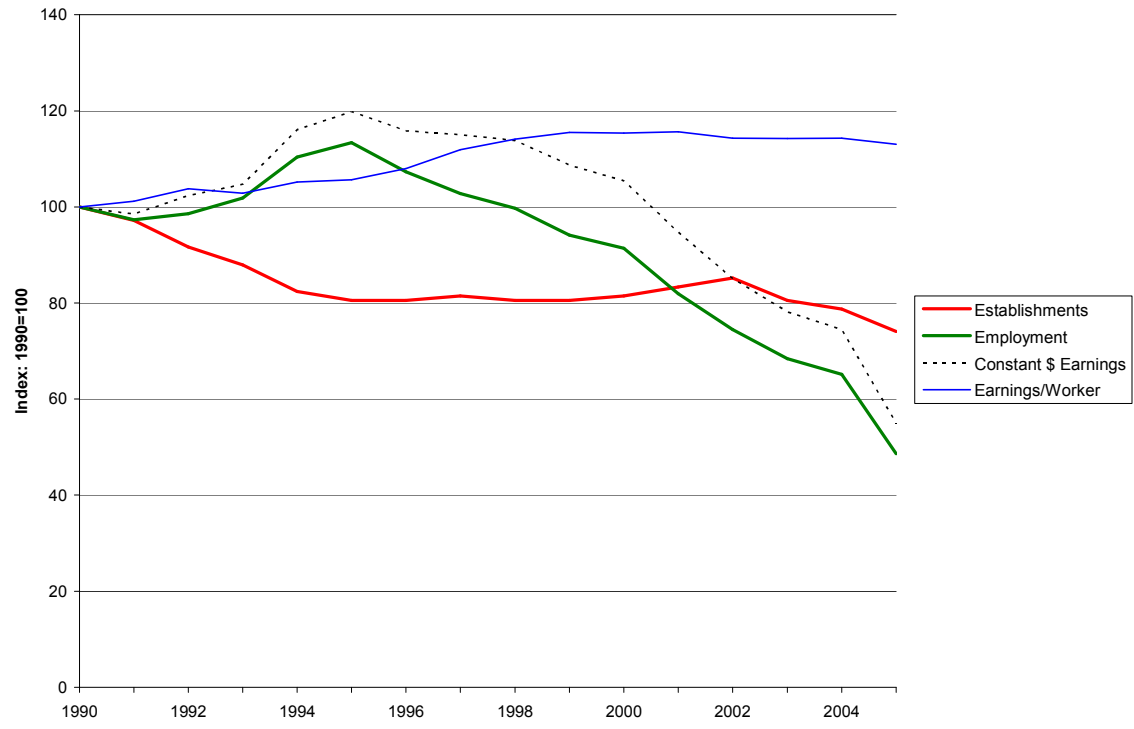


Figure 23. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31491 Textile Bag and Canvas Mills

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



Figure 24. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31499 All Other Textile Product Mills

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

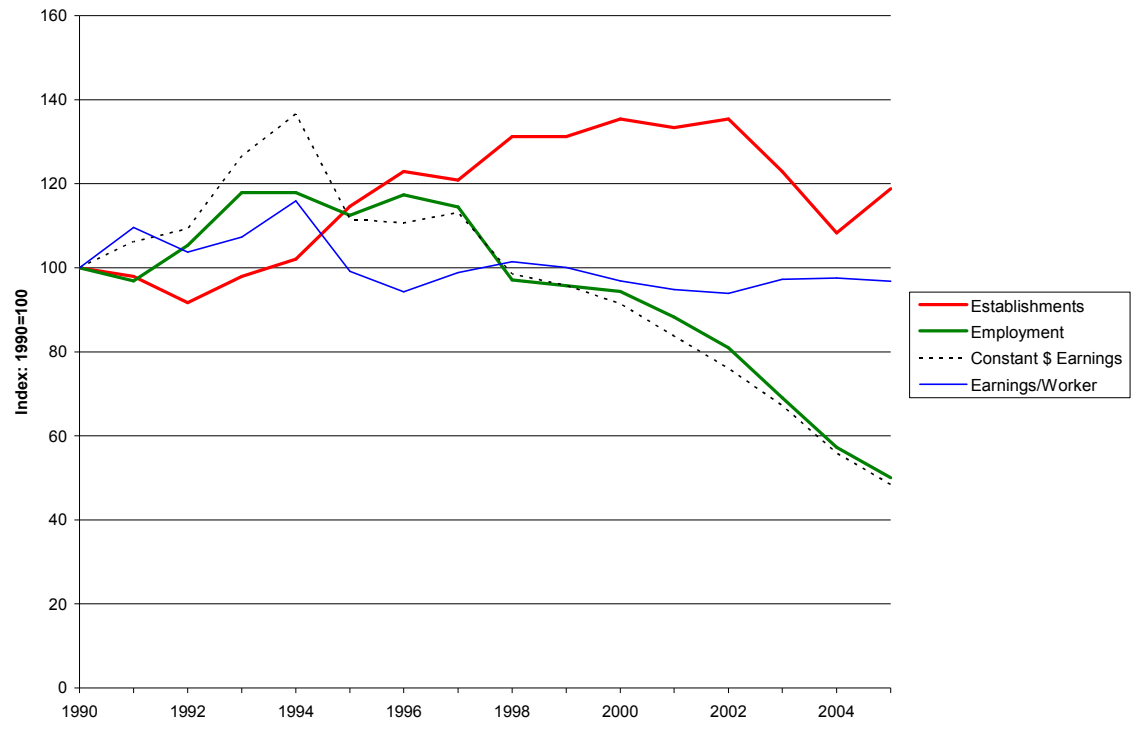


Figure 25. National Trends 1997-2005: NAICS 31411 Carpet and Rug Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

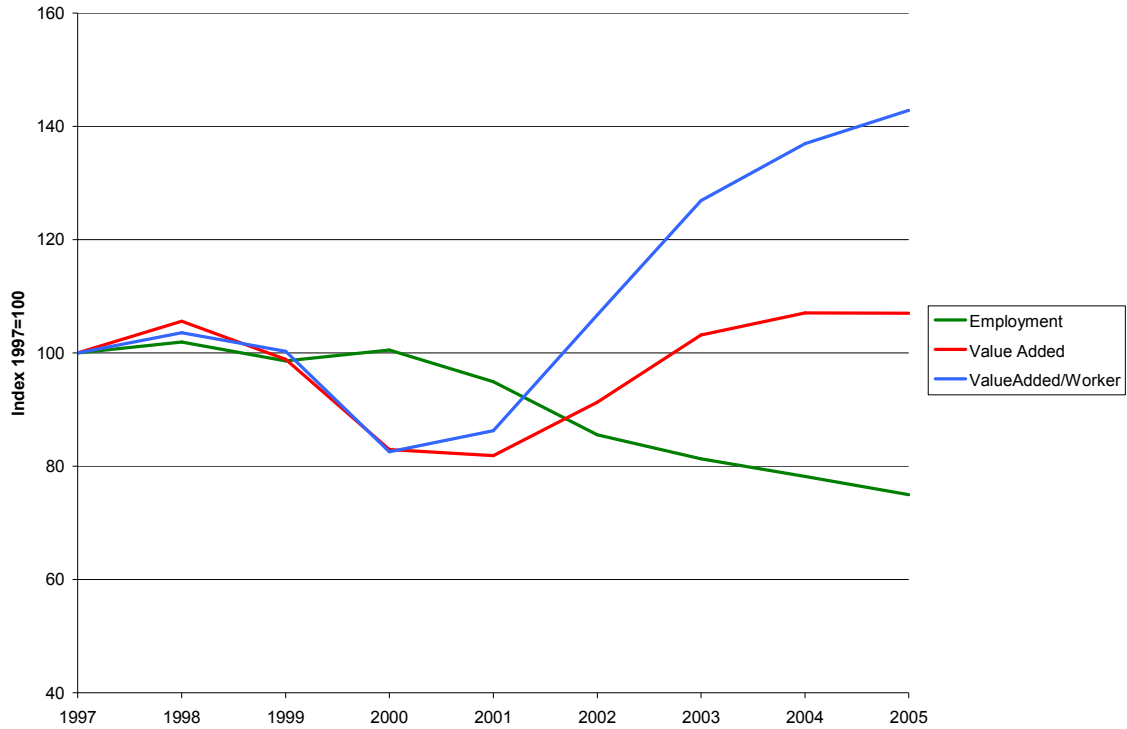


Figure 26. National Trends 1997-2005: NAICS 31412 Curtain and Linen Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

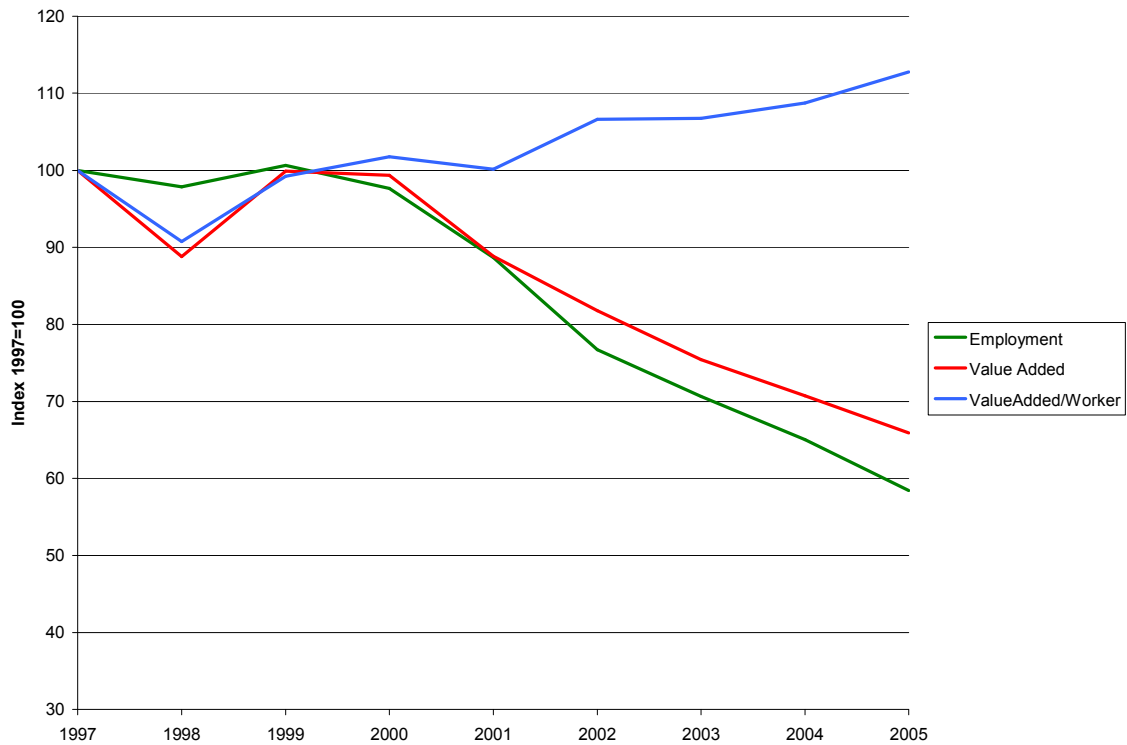


Figure 27. National Trends 1997-2005: NAICS 31491 Textile Bag and Canvas Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

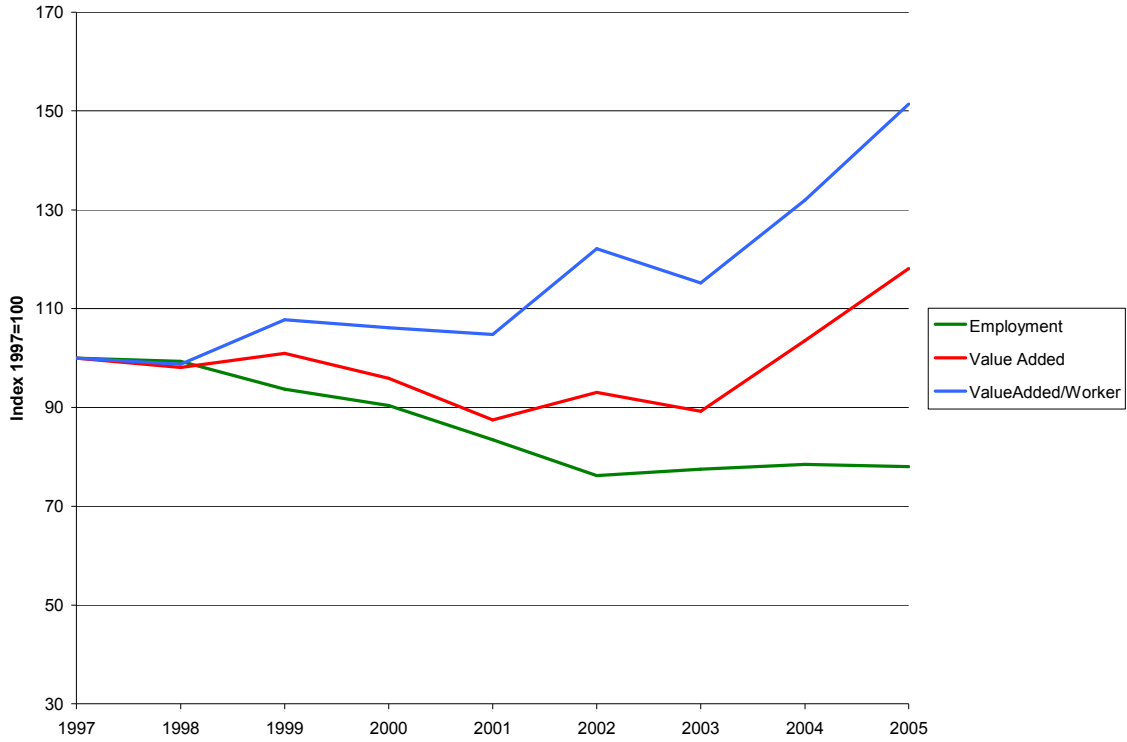
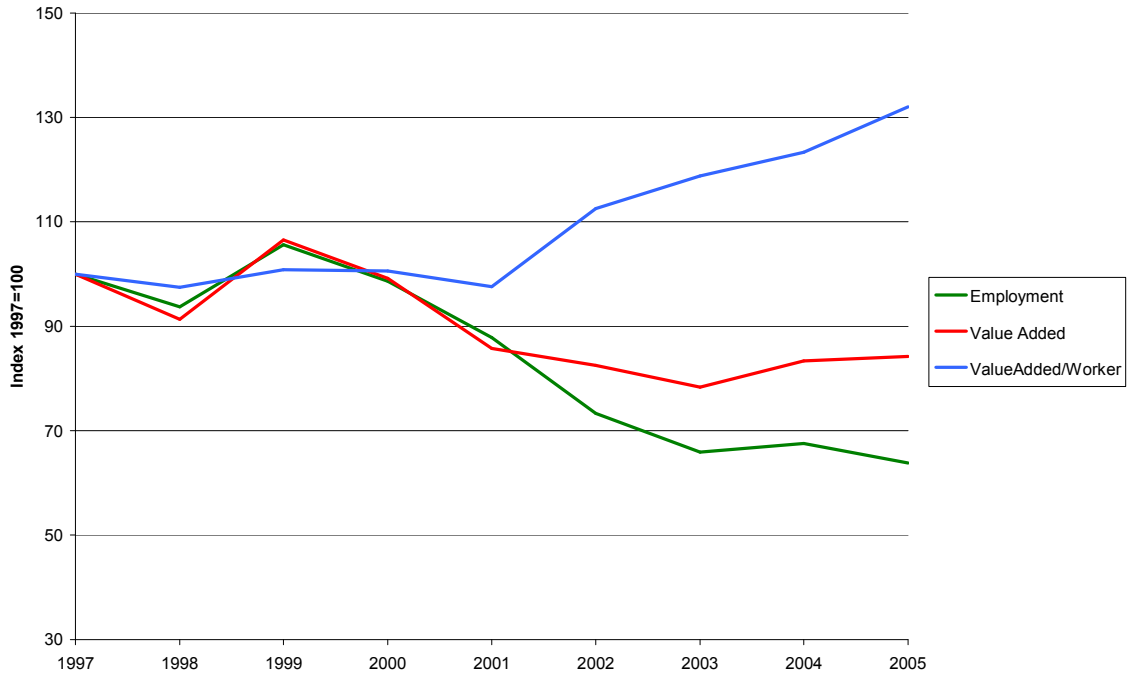


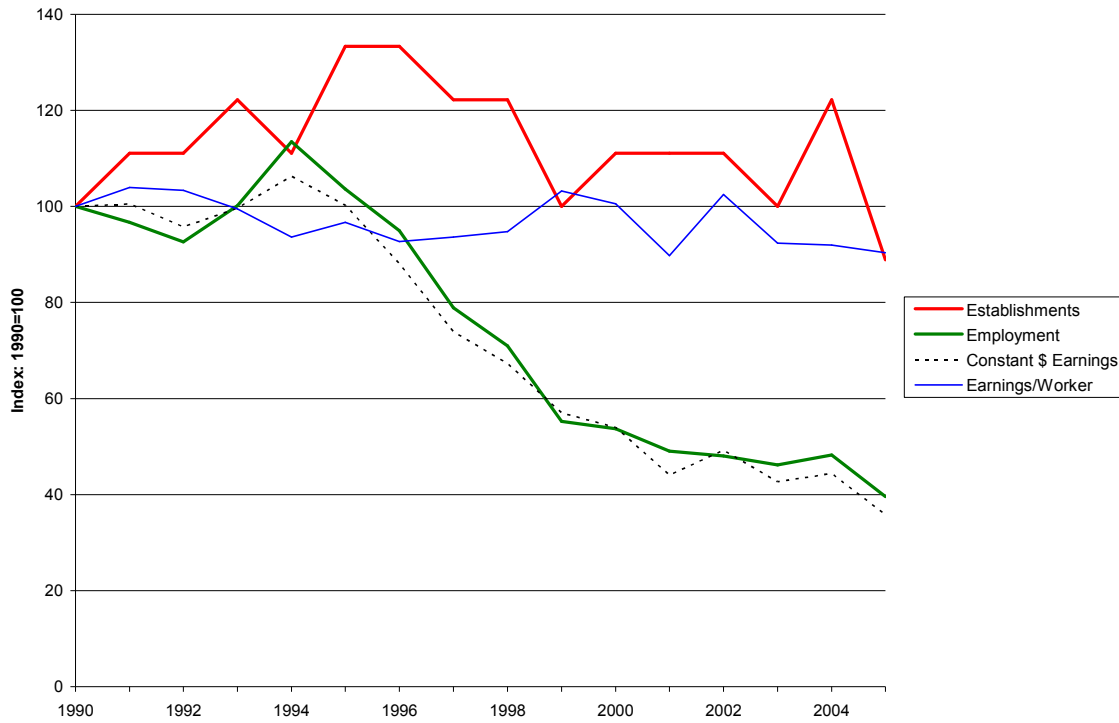
Figure 28. National Trends 1997-2005 NAICS 31499 All Other Textile Product Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



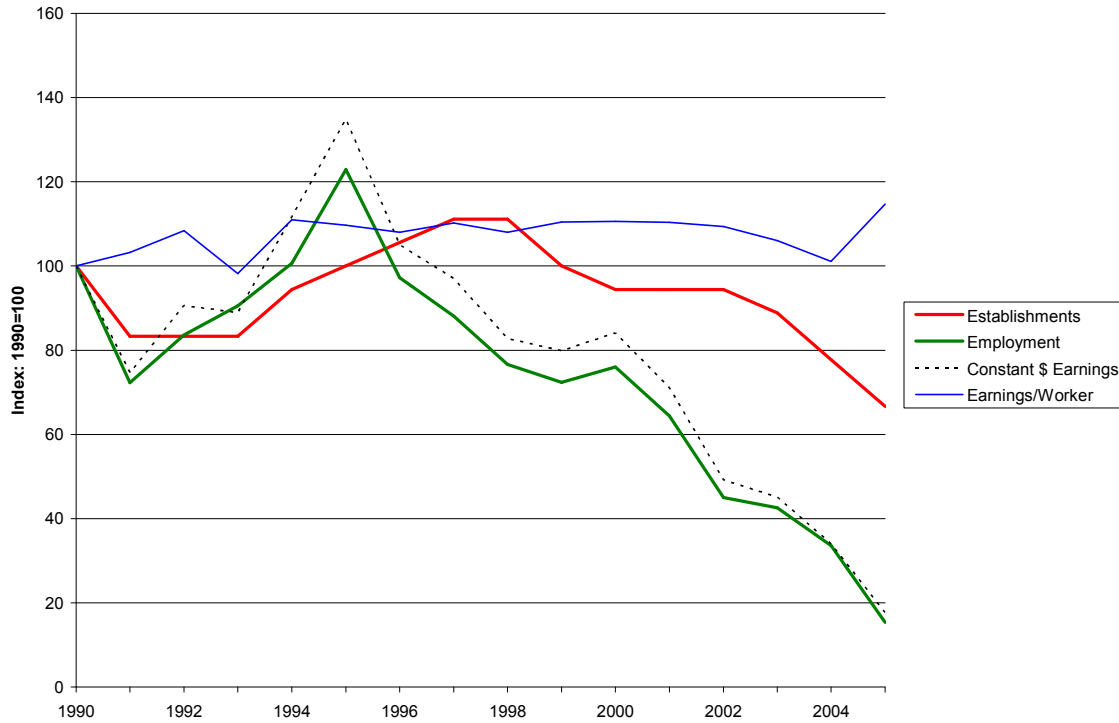
**Figure 29. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31511 Hosiery and Sock Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



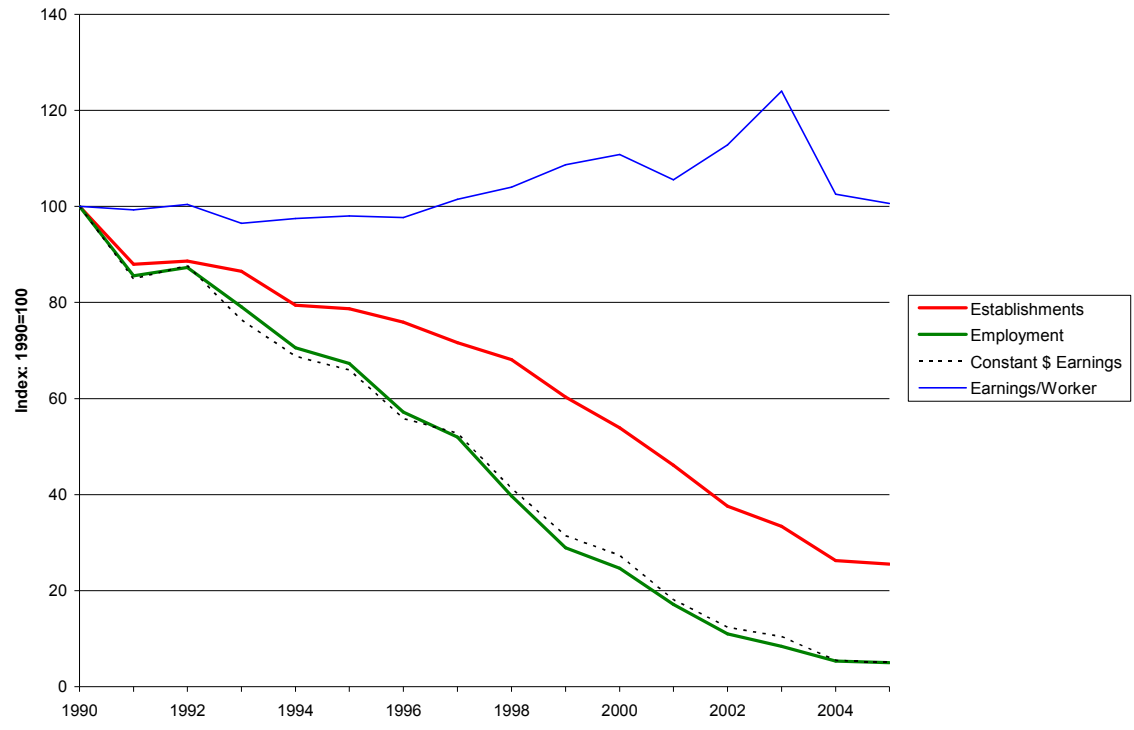
**Figure 30. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31519 Other Apparel Knitting Mills**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 31. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31521 Cut and Sew Apparel Contractors**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 32. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31522 Men's Cut and Sew Apparel Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

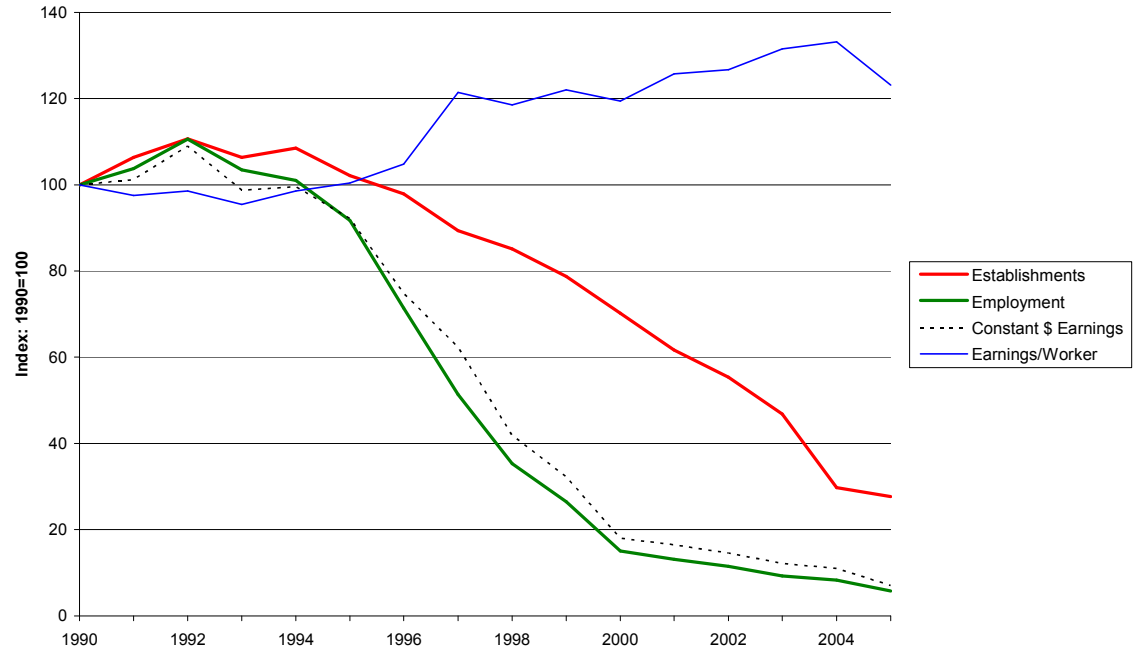


Figure 33. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31523 Women's Cut and Sew Apparel Manufacturing

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

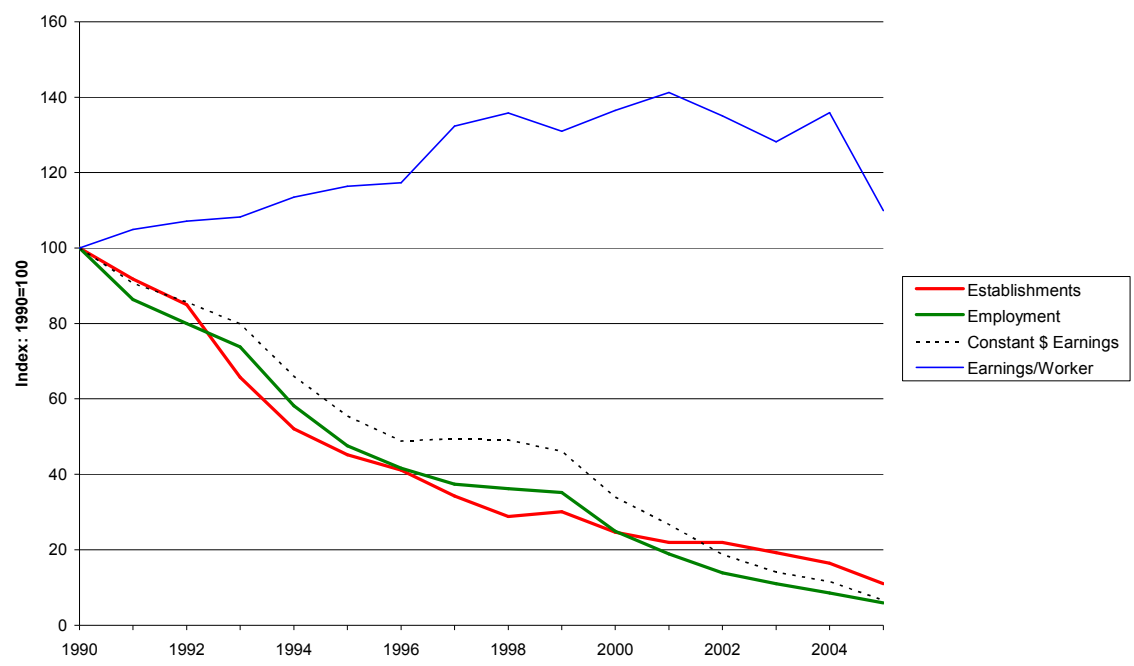
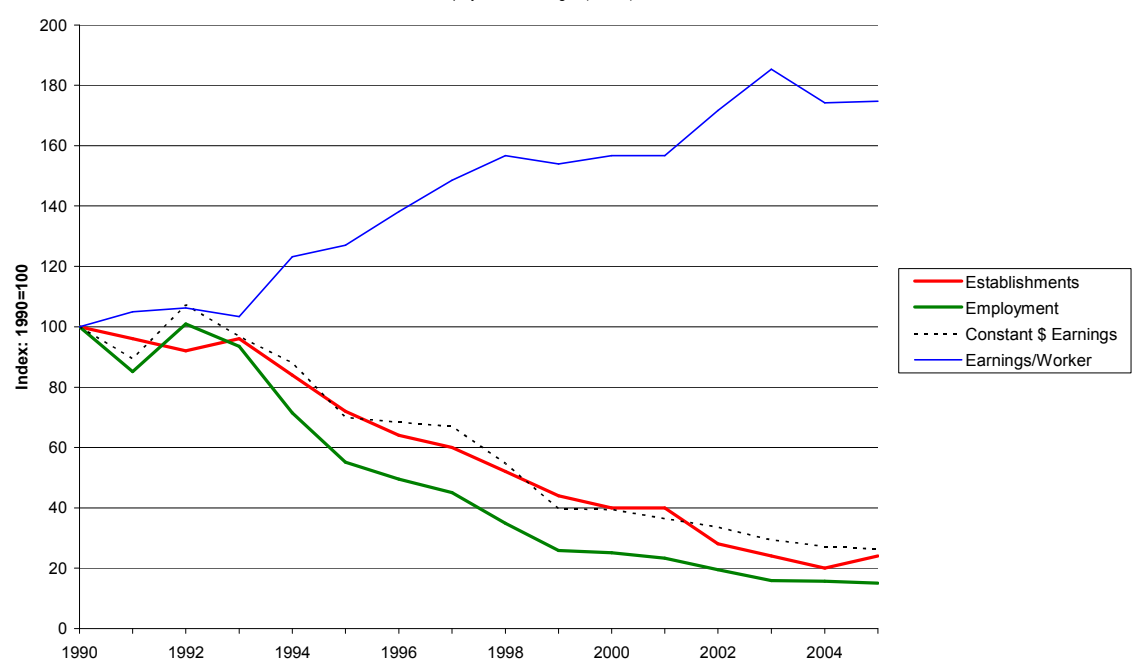


Figure 34. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31529 Other Cut and Sew Apparel Manufacturing

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 35. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 31599 Accessories and Other Apparel Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

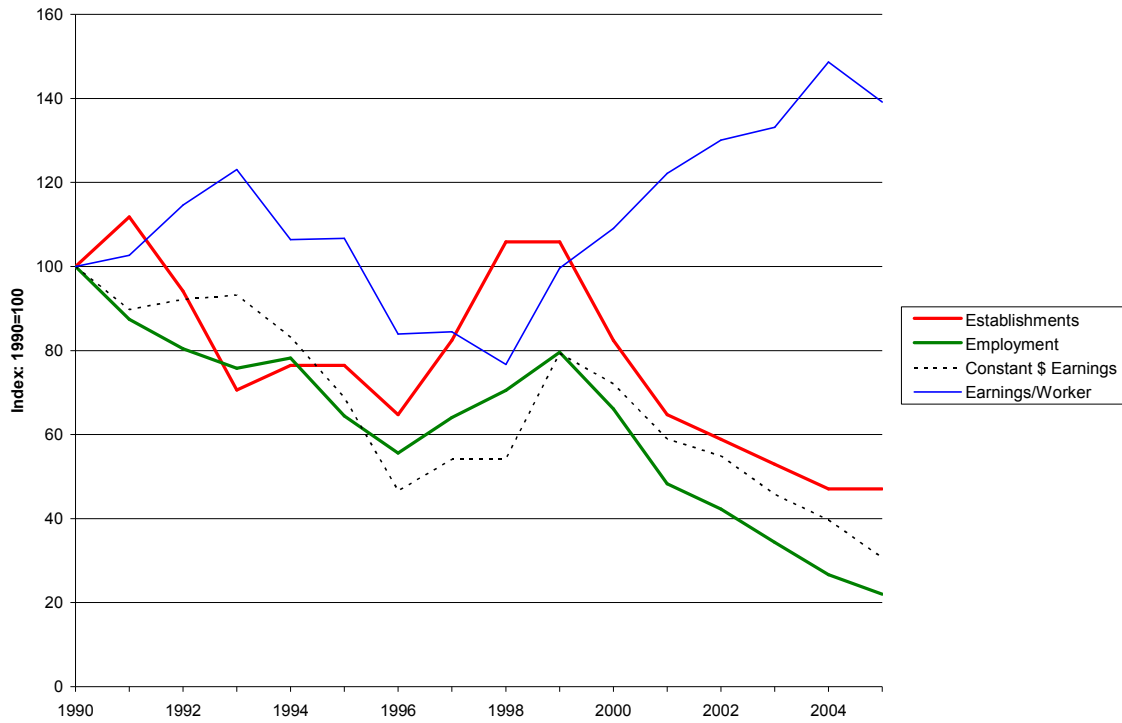


Figure 36. National Trends 1997-2005: NAICS 31511 Hosiery and Sock Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

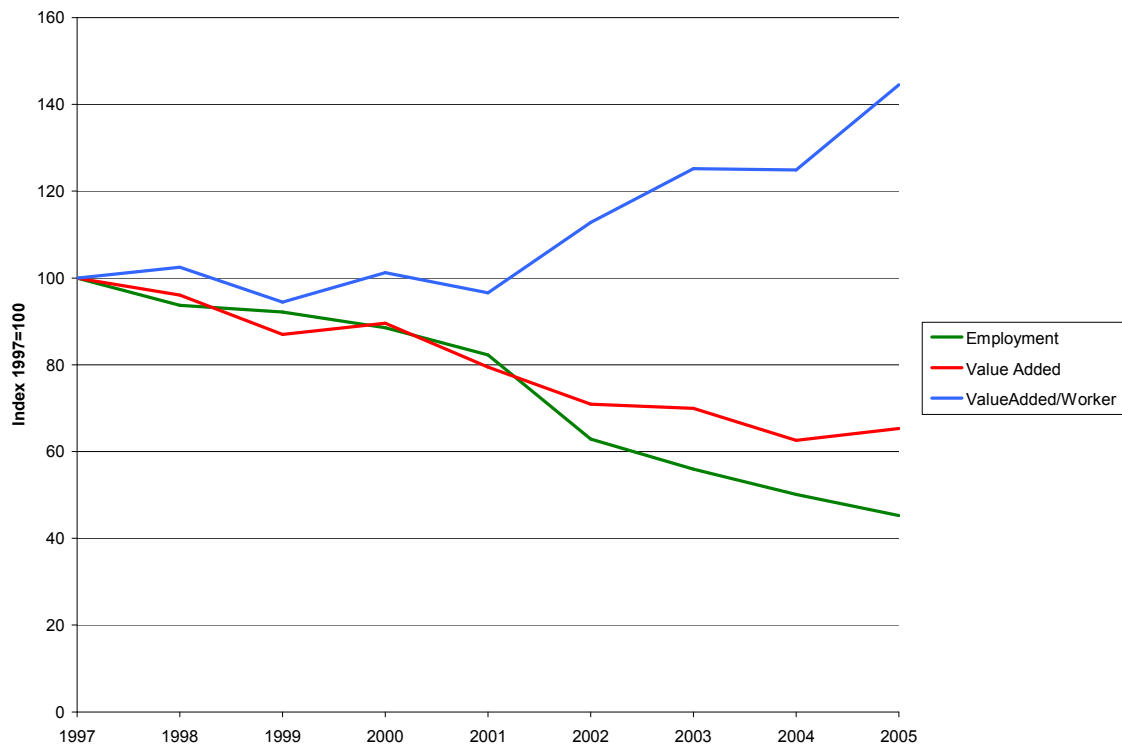


Figure 37. National Trends 1997-2005: NAICS 31519 Other Apparel Knitting Mills

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

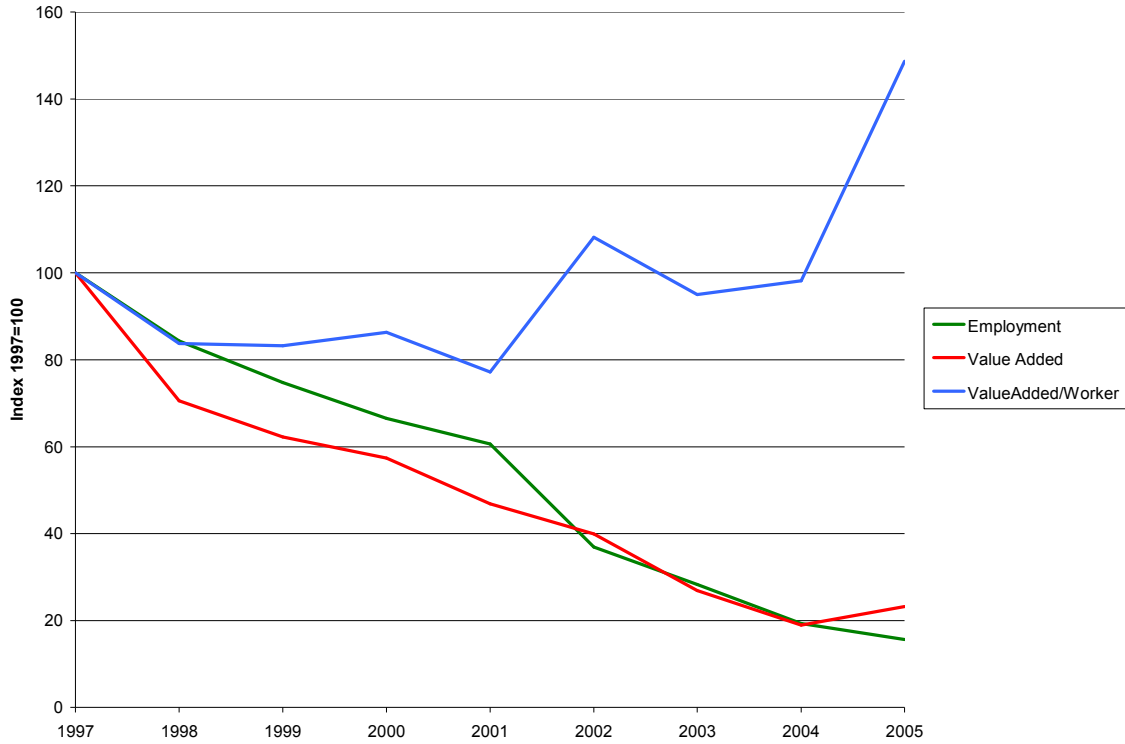
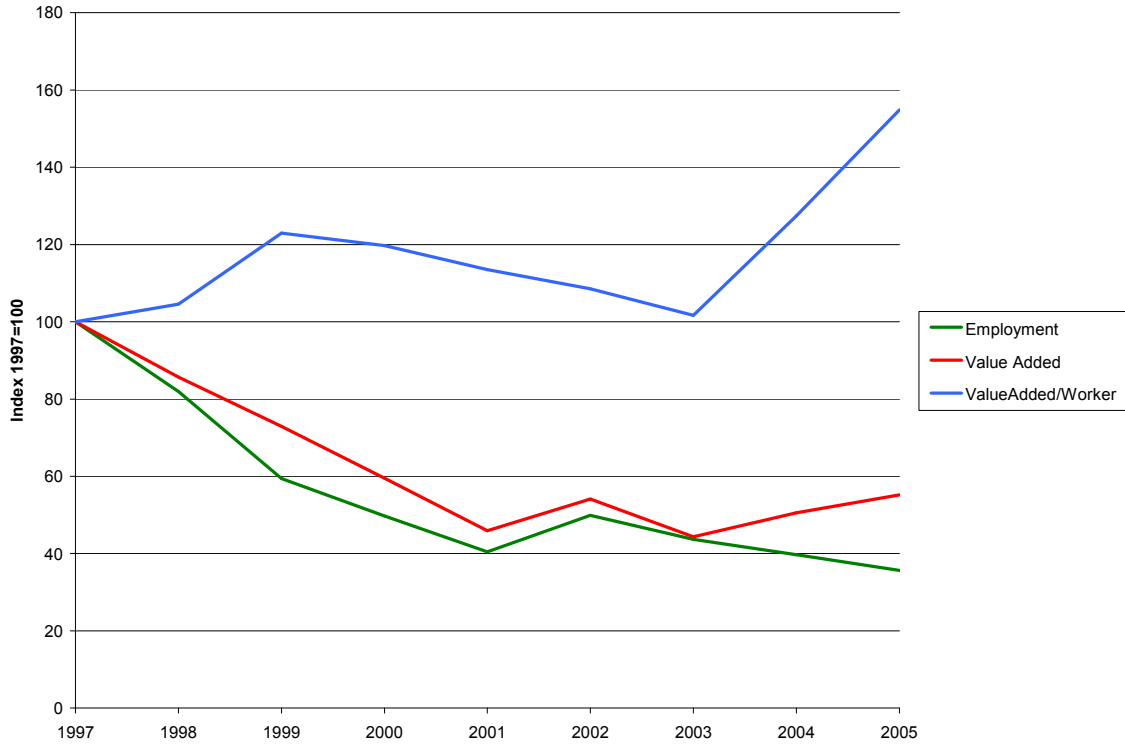


Figure 38. National Trends 1997-2005: NAICS 31521 Cut and Sew Apparel Contractors

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



**Figure 39. National Trends 1997-2005: NAICS 31522
Men's and Boys' Cut and Sew Apparel Manufacturing**

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

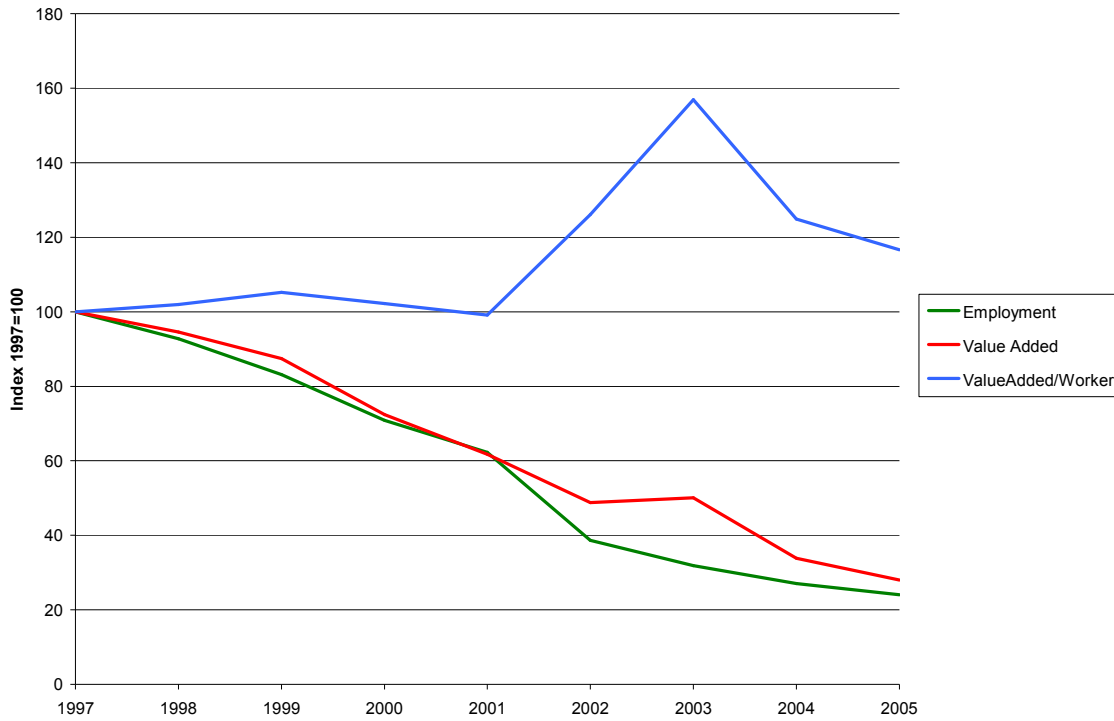


Figure 40. National Trends 1997-2005: NAICS 31523 Women's and Girls' Cut and Sew Apparel Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

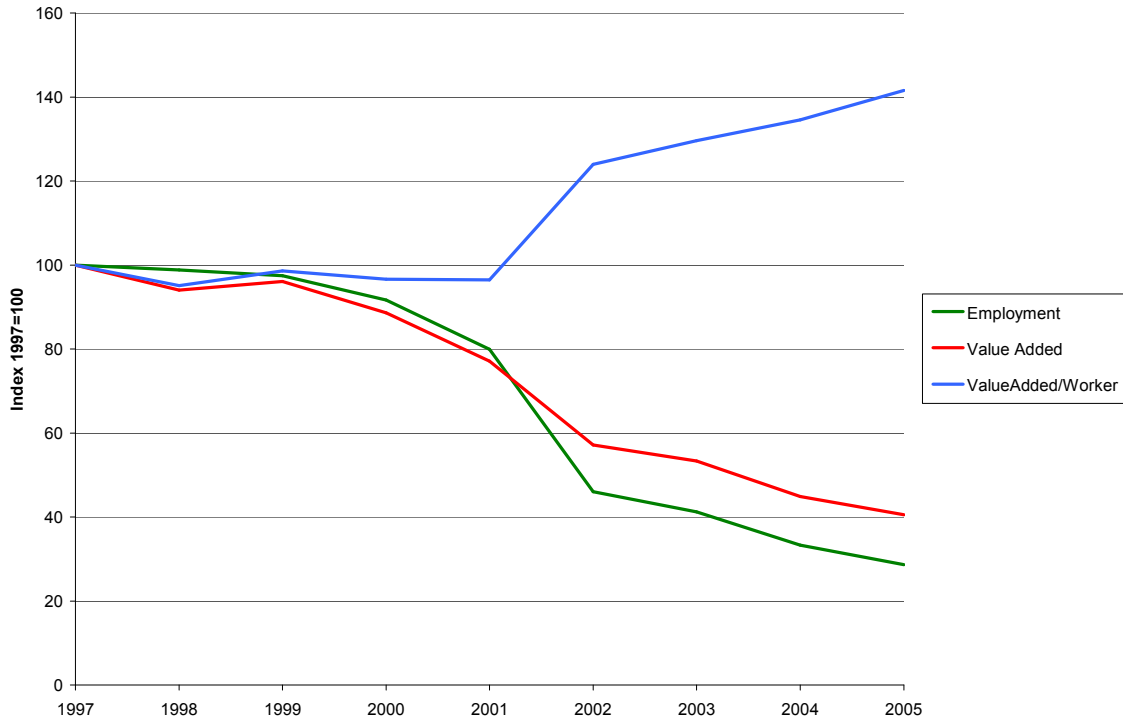


Figure 41. National Trends 1997-2005: NAICS 31529 Other Cut and Sew Apparel Mfg.
 Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

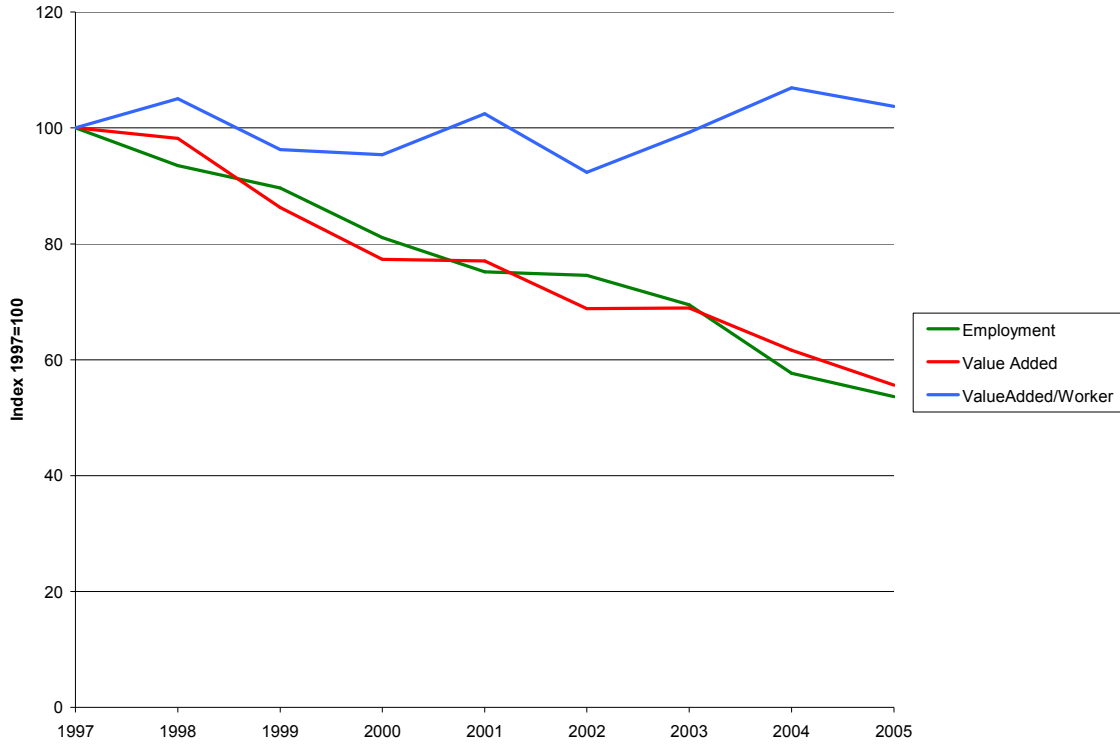
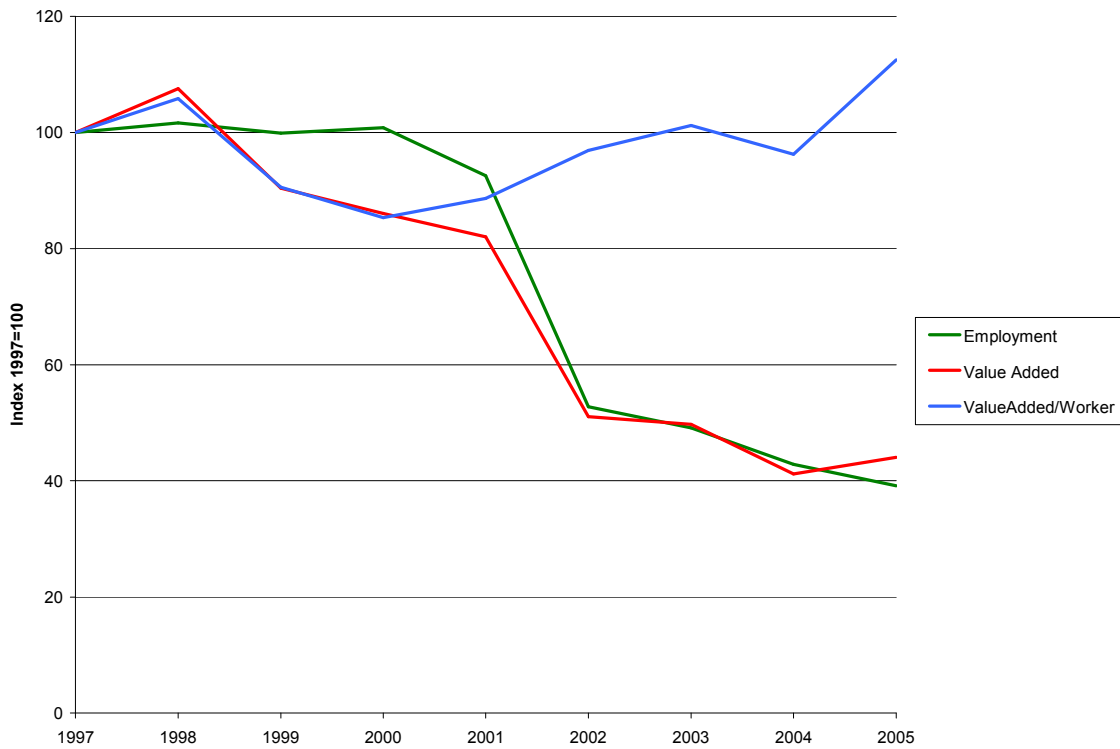


Figure 42. National Trends 1997-2005: NAICS 31599 Apparel Accessories and Other Apparel Mfg.
 Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



added from 1997 to 2005 ranged from approximately 35% (31511: Hosiery and Sock Mills) to 75% (31519: Other Apparel Knitting Mills).

Related Industries. South Carolina has many establishments that are closely related to the Textile and Apparel Sector through the value chain. That is, the related industries provide inputs or services to textile and apparel manufacturing firms (e.g., cotton gins and textile machinery manufacturing) or the products of textile and apparel manufacturing firms are important inputs in the related firms production processes (e.g., medical equipment and supplies). A listing of related industries and their NAICS codes is provided in Table 4, and 2005 state employment and establishment numbers for these industries also are presented in Table 4 to give the reader an idea of each industry's prominence in the state.

The 1990-2005 state-level trends in establishments, employment, and earnings for the ten related industries are presented in Figures 43 to 52. The national trends in employment and value added for the five related manufacturing sectors are provided in Figures 53 to 57. The Census of Manufacturers and Employment Security (ES202) data indicate significant variability in the recent growth experiences of the related industries. The Cotton Gins (NAICS 115111), Home Furnishings Merchant Wholesales (NAICS 42322), and Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesales (NAICS 42433) industries experienced employment and earnings growth in South Carolina since 1990. The 2005 employment and earnings in Synthetic Dye and Pigment Manufacturing (NAICS 32513) and Motor Vehicle Seating and Interior Trim Manufacturing (NAICS 336360) exceed the 1990 levels, but there was much variability in these two measures over the 1990 to 2005 period. The remaining related industries (NAICS 32522: Artificial Fibers and Filaments, NAICS 333292: Textile Machinery Manufacturing, NAICS 339113: Surgical Appliances and supplies, NAICS 42431: Piece Goods,

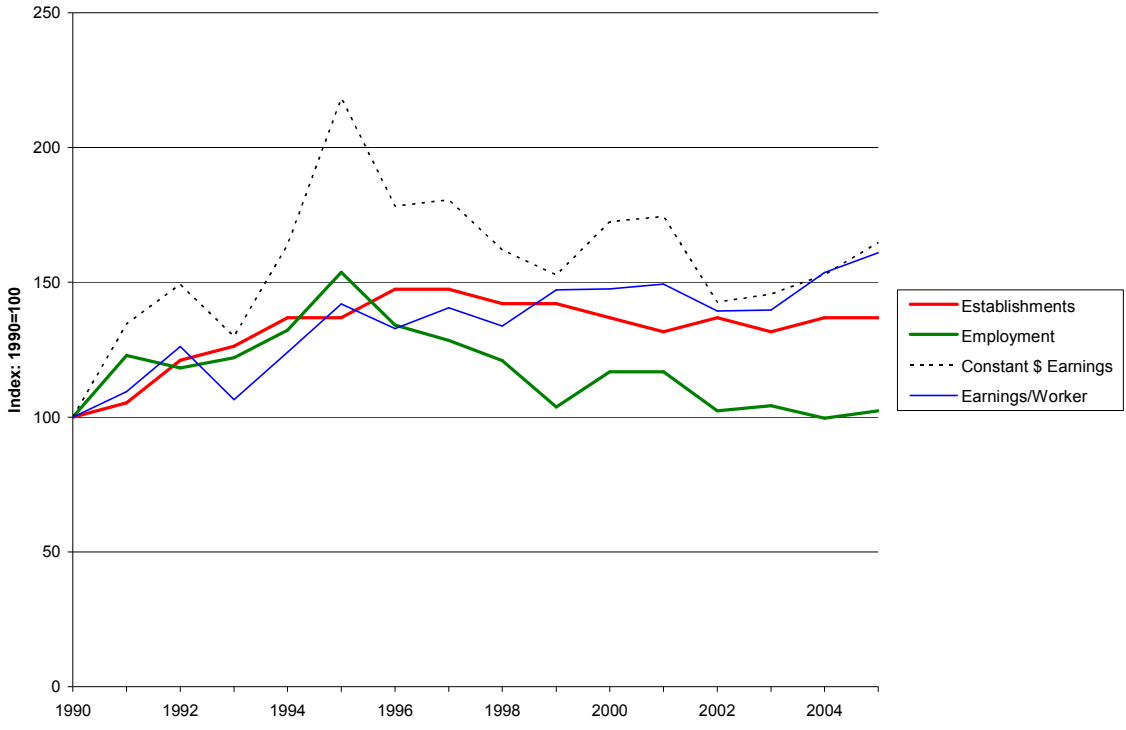
**Table 4. Industries Related to Textile and Apparel
Manufacturers Through the Value Chain**

NAICS Code	Industry	2005 SC Establishments	2005 SC Employment
115111	Cotton Ginning	26	219
32513	Synthetic dye and pigment manufacturing	23	1,440
32522	Artificial fibers and filaments manufacturing	36	6,828
333292	Textile machinery manufacturing	52	984
336360	Motor vehicle seating and interior trim mfg.	10	729
339113	Surgical appliance and supplies manufacturing	28	1,661
423220	Home Furnishing Merchant Wholesalers Piece Goods, Notions, and Other Dry Goods	120	1,516
424310	Merchant Wholesalers Men's and Boys' Clothing and Furnishings	84	437
424320	Merchant Wholesalers Women's, Children's, and Infants' Clothing	43	295
424330	and Accessories Merchant Wholesalers	41	896

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

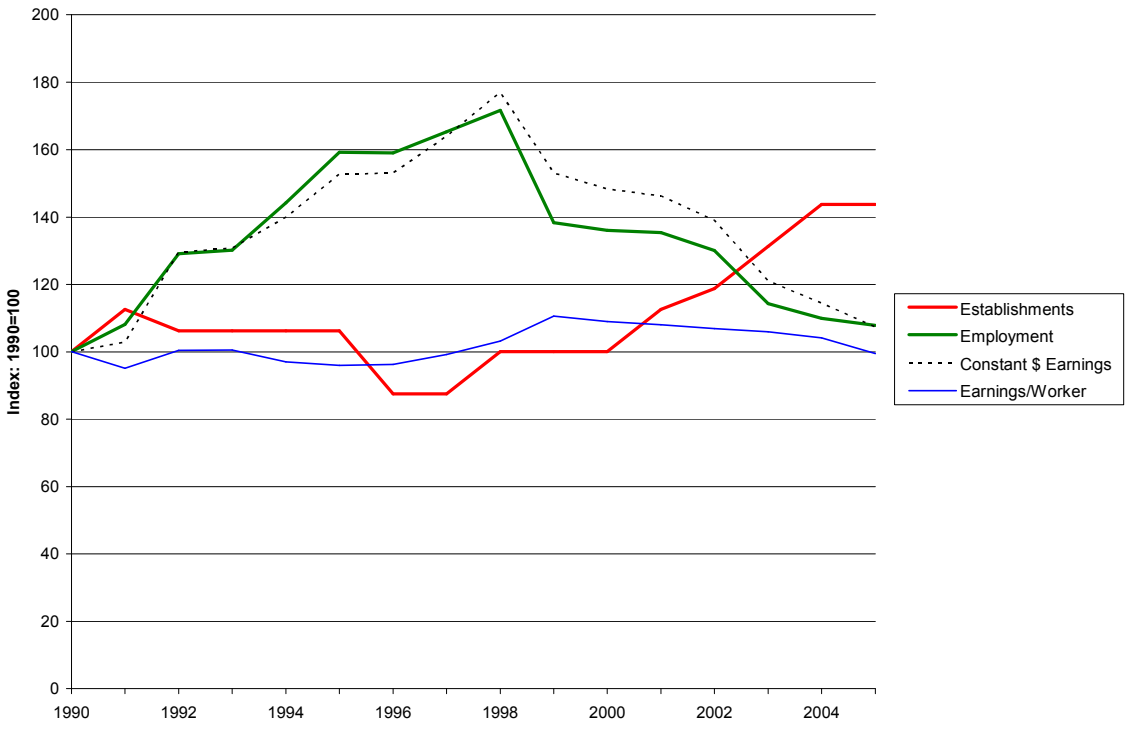
**Figure 43. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 115111 Cotton Gins**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



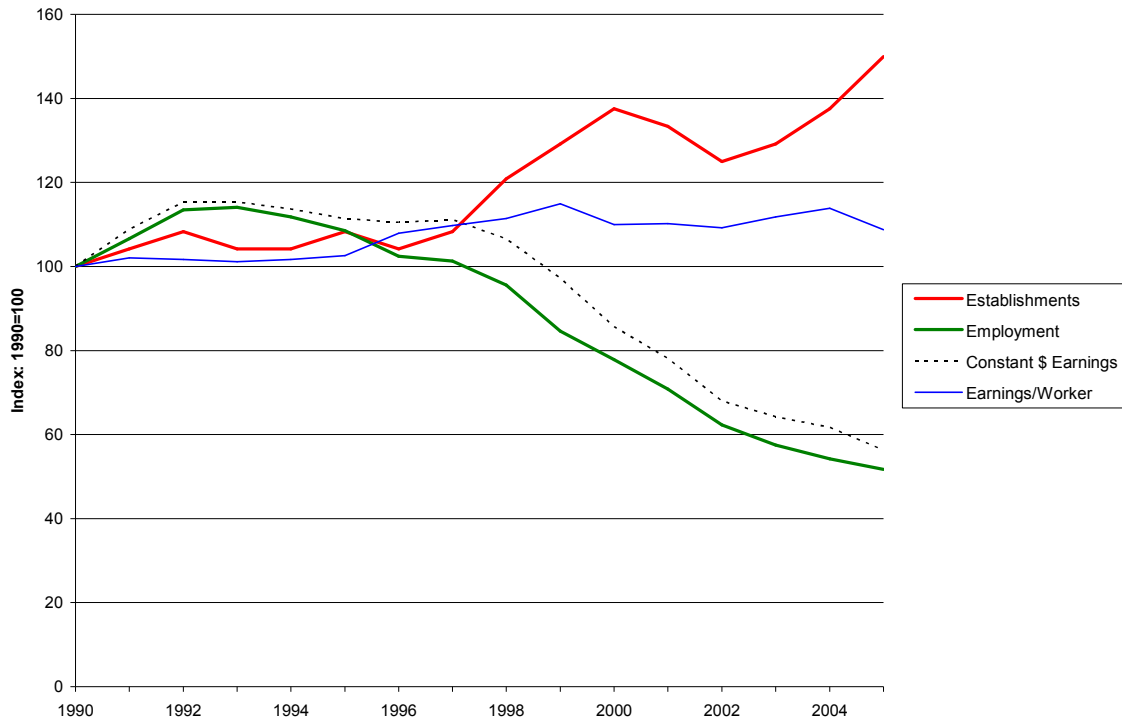
**Figure 44. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 32513 Synthetic Dye and Pigment Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 45. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 32522 Artificial Fibers and Filaments Manufacturing**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 46. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 333292 Textile Machinery Mfg.**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

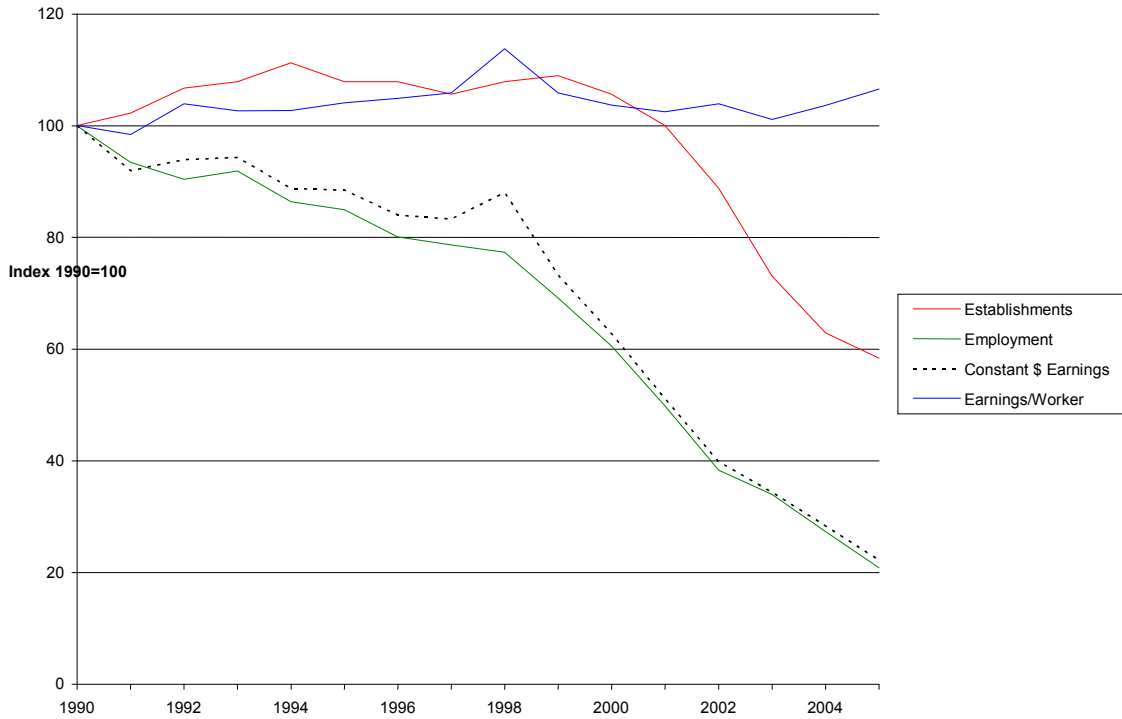


Figure 47. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 336360 Motor Vehicle Seating and Interior Trim Mfg.

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

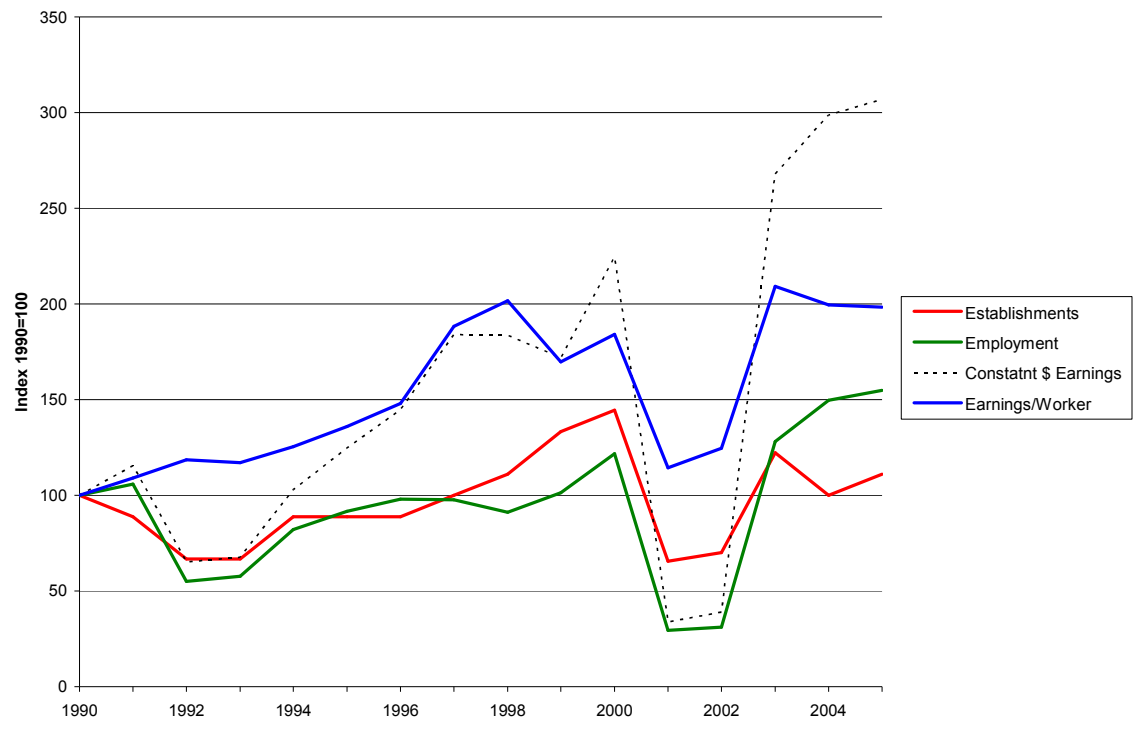


Figure 48. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 339113 Surgical Appliance and Supplies Mfg.

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



Figure 49. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 423220 Home Furnishings Merchant Wholesalers

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

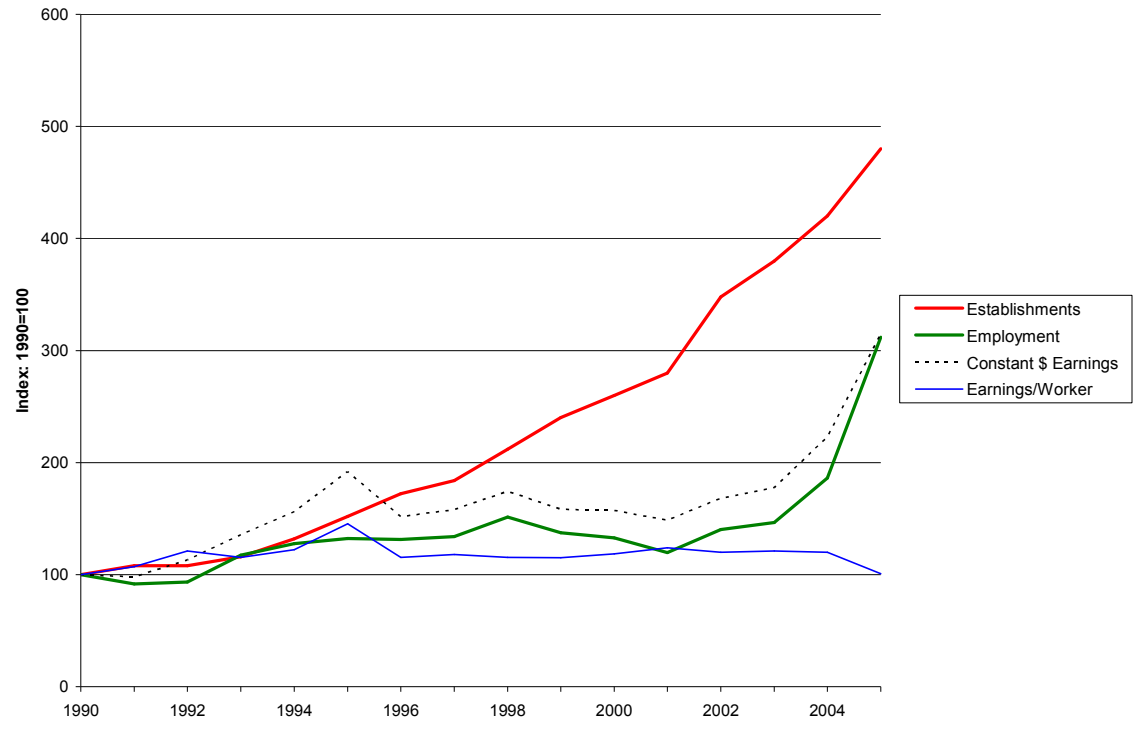
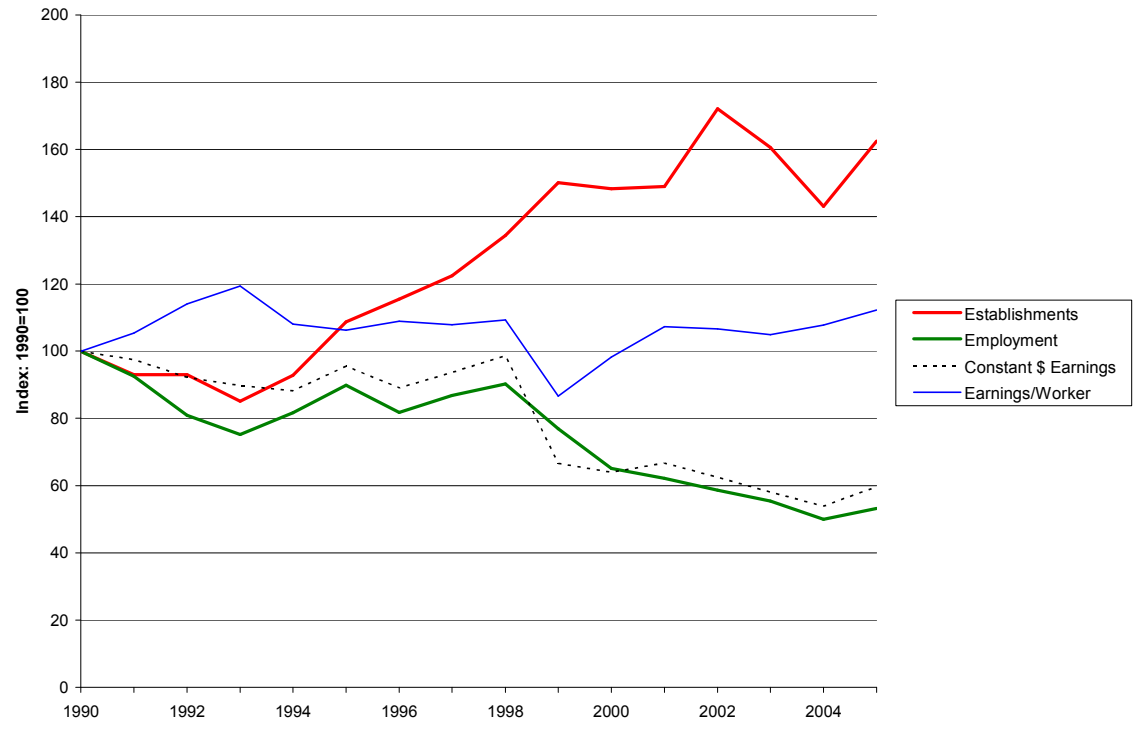


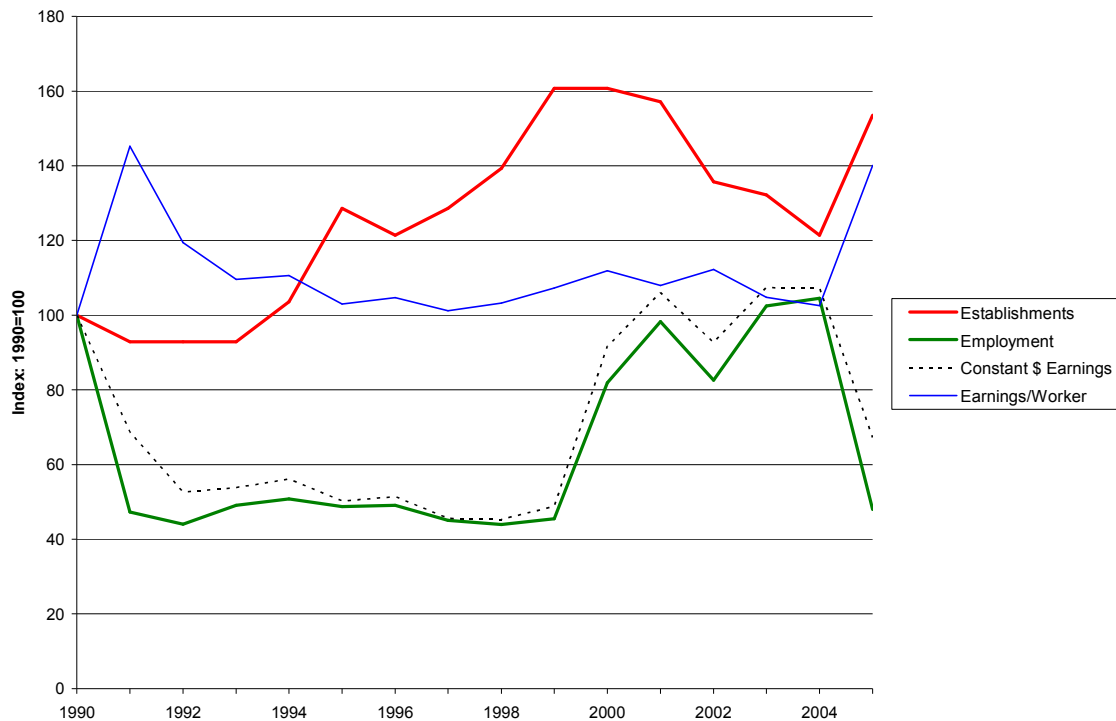
Figure 50. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 424310 Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 51. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 42432 Men's and Boys' Clothing and Furnishings Merchant Wholesalers**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005



**Figure 52. SC Establishment, Employment, and Earnings Trends 1990-2005:
NAICS 42433 Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers**

Source: Census of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

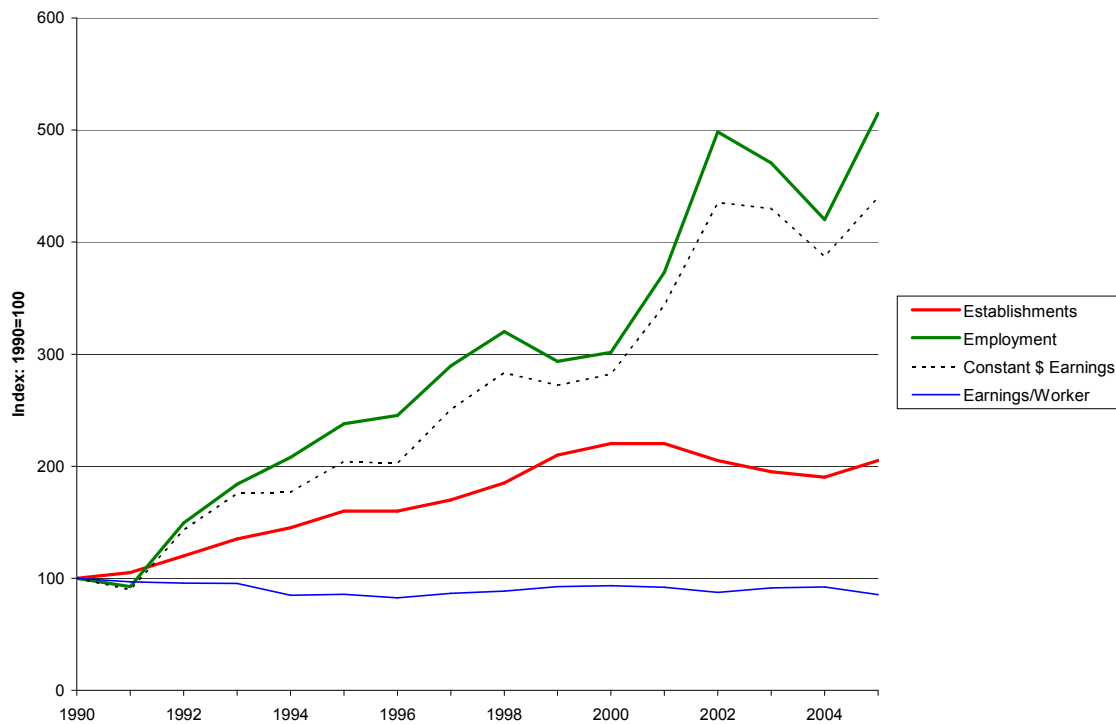


Figure 53. National Trends 1997-2005: NAICS 32513 Synthetic Dye and Pigment Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

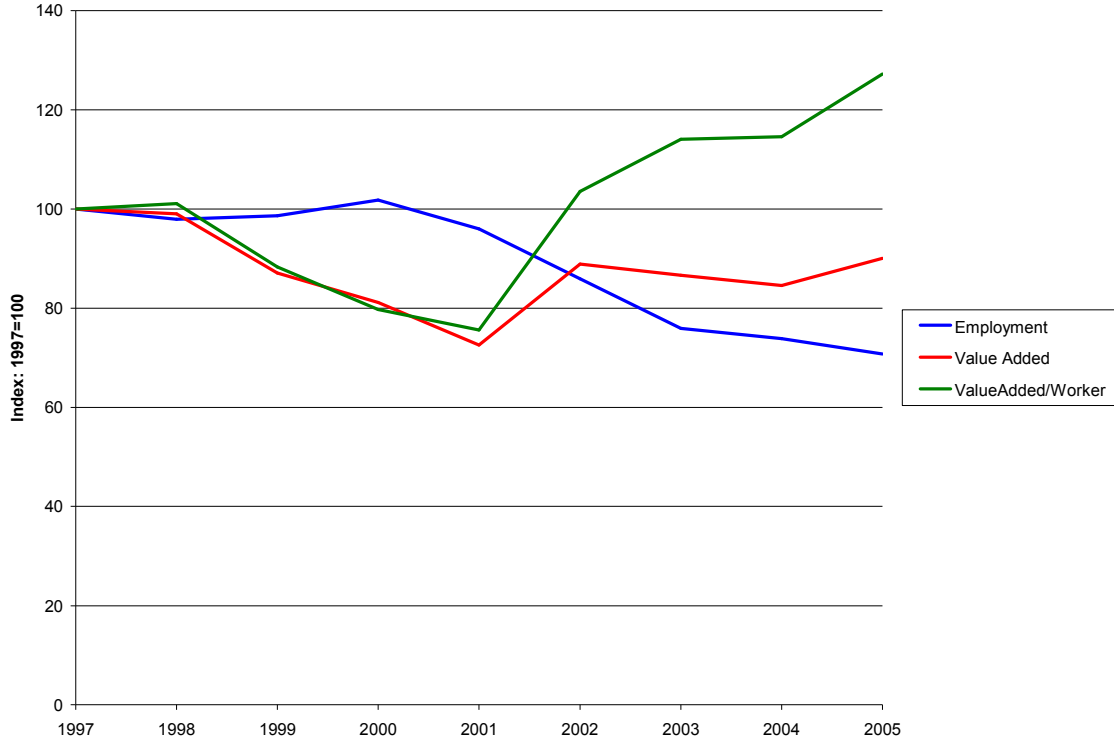


Figure 54. National Trends 1997-2005: NAICS 32522 Artificial and Synthetic Fibers and Filaments Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

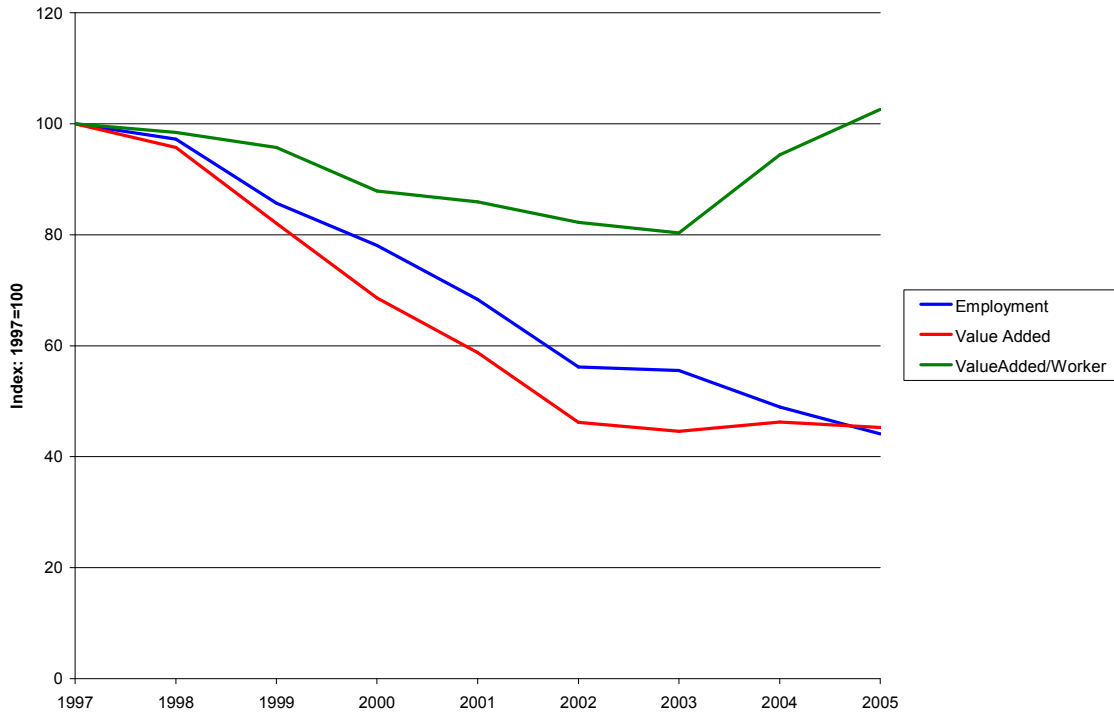


Figure 55. National Trends 1997-2002: NAICS 333292 Textile Machinery Manufacturing

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

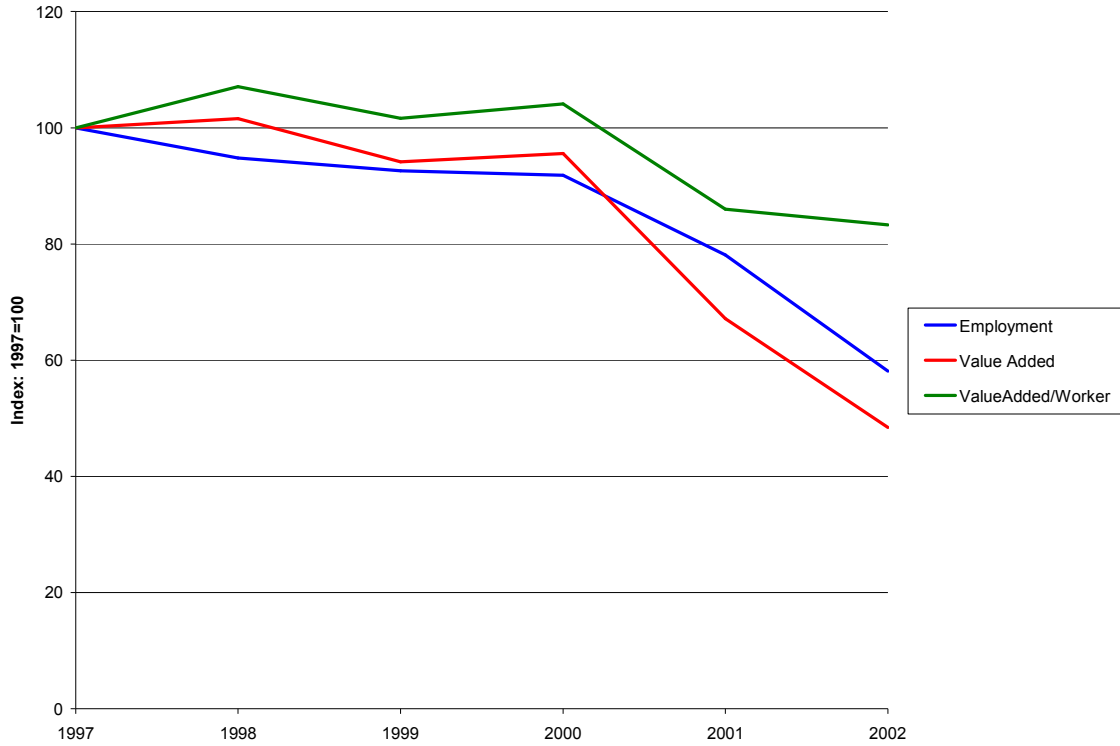


Figure 56. National Trends 1997-2005: NAICS 336360 Motor Vehicle Seating and Interior Trim Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.

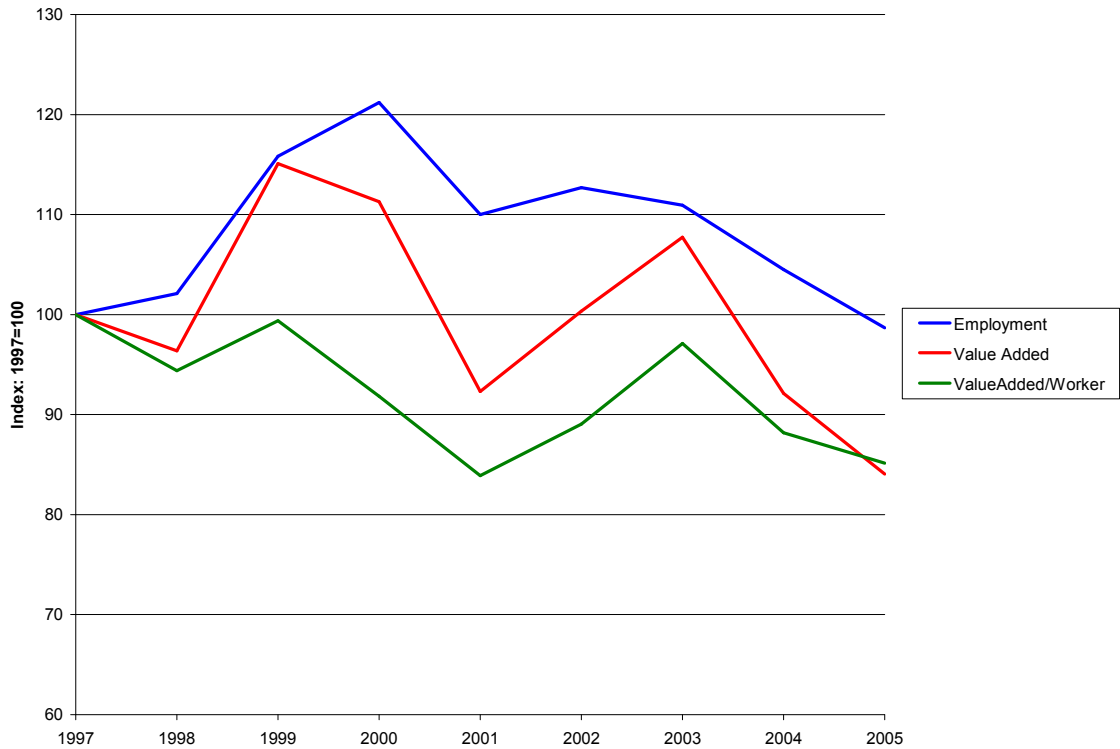
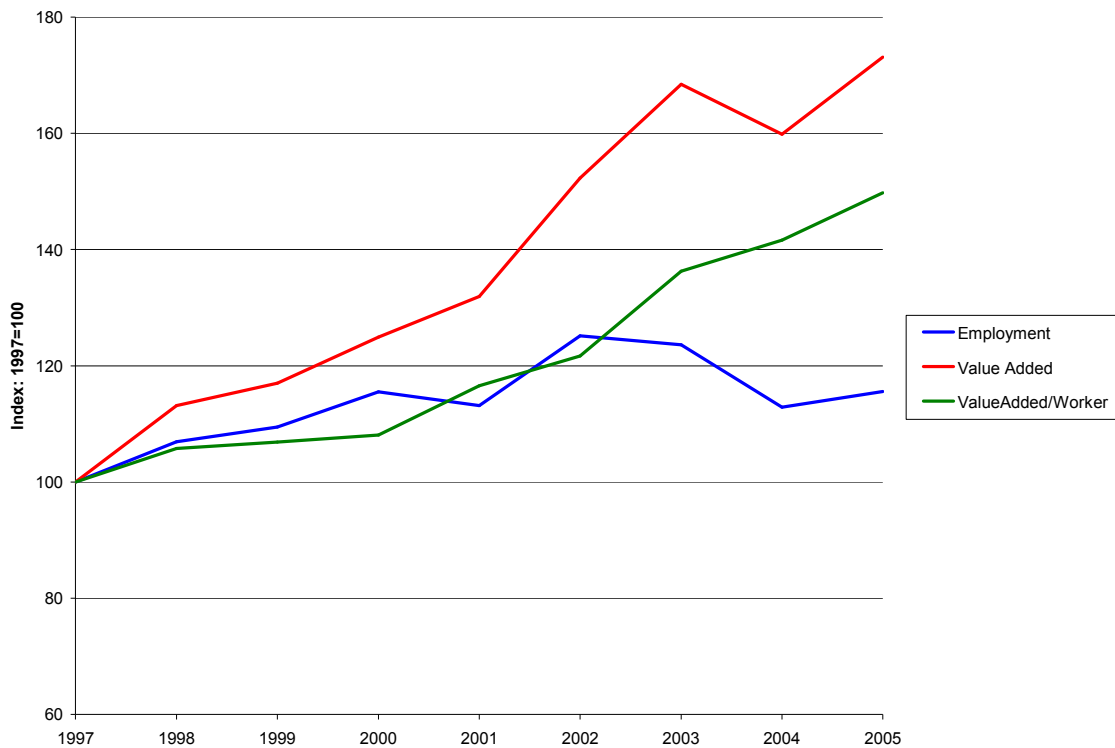


Figure 57. National Trends 1997-2005: NAICS 339113 Surgical Appliance and Supplies Mfg.

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau.



Notions, and Other Dry Goods Merchant Wholesalers, and NAICS 42432: Men's and Boys' Clothing wholesales) reported 1990 to 2005 declines in employment and earnings ranging from 40 to 80 percent. On a positive note, however, employment and earnings losses in Surgical Appliances and Supplies (NAICS 339113) occurred from 1990 to 1997, and since 1997 employment and earnings in the industry have increased by approximately 50 percent. This recent growth in the state's Surgical Appliances and Supplies industry mirrors the national trend of expanding employment and value added since 1997 (Figure 51).

II. Identification of Dynamic Industry Clusters

Industry Competitive Advantages. A number of the subsectors of the state's textile and apparel industry have the potential to be the foundations of dynamic industry clusters in the future. *Dynamic industry clusters are defined as a collection of similar and/or related firms, located in geographic proximity to one another, with projections of future growth in production.* Dynamic industry clusters are identified using a screening methodology that includes four components.

(1) The 2005 *location quotient* for the industry in the state is greater than 1.00. The location quotient measure is calculated as follows.

$$\text{Industry Location Quotient} = \frac{\left(\frac{\text{State five-digit NAICS Industry Employment in 2005}}{\text{Total State Employment in 2005}} \right)}{\left(\frac{\text{US five-digit NAICS Industry Employment in 2005}}{\text{Total US Employment in 2005}} \right)}$$

A location quotient (LQ) greater than 1.00 implies that the state is "specialized" in that industry compared to the nation as a whole. That is, the state has been, over time, relatively successful in attracting or nurturing employment in a specific industry. Alternatively, a LQ less than 1.00 indicates that the state has a relatively small share of the industry's employment compared to the United States as a whole. Table 5 provides an example of a LQ calculation for Nonwoven Fabric Mills (NAICS 31323). The estimated 2005 location quotient for Nonwoven Fabric Mills in South Carolina is 8.57, indicating a significant concentration of the industry in the state. If the state's LQ equaled 1.00, then South Carolina would have .014% of its employment in Nonwoven Fabric Mills (same share as the nation) or 210 employees in the industry ($.00014 \times 1,500,463$). Thus, the state's 1,784 employees in the industry are more than eight times the number of employees South Carolina would have if state employment in Nonwoven Fabric Mills reflected the national average.

(2) The 2000 to 2005 *relative growth rate* (RGR) for the industry is greater than 1.00. The RGR is the ratio of 2000 to 2005 industry employment change in the state to industry employment change in the nation. Table 5 provides an example of a calculation for RGR for Nonwoven Fabric Mills. A relative growth rate greater than 1.00 indicates strength in the state industry relative to the national industry trend. The reader should note, however, that a RGR greater than 1.00 also may exist in a declining state industry if the state's industry declined at a slower rate than the national average. For example, the 2000 to 2005 RGR for Nonwoven Fabric Mills in South Carolina equals 1.16, yet state employment in the industry declined from 1,944 employees in 2000 to 1,784 jobs in 2005. Thus, the RGR should be used in conjunction with measures of absolute change in industry activity to best appreciate an industry's growth potential in the state.

(3) The proxies for future growth potential in the industry are the 2000 to 2005 absolute changes in state and national industry employment and the 2000 to 2005 changes in national industry value added. (Changes in industry value added are not available at the state level for the five- and six- digit NAICS industries).

(4) Geographic clustering of industry establishments is determined by mapping establishment locations (based on the 2007 Harris InfoSource Data Base) and identifying the existence of multiple establishments in a county or group of proximate counties.

Industry Comparative Advantage. Figures 58 and 59 are "bubble charts" that summarize the three characteristics of the state's industries that reflect competitiveness in the global economy: 2005 location quotients (LQ), 2000 to 2005 relative growth rates (RGR), and 2005 industry employment. Figure 58 provides data for the 18 five-digit industries in the Textile and Apparel sectors (NAICS 313, 314, and 315), and Figure 59 presents information for the 10 five- and six- digit NAICS industries that are closely related to textiles and apparel industries through the value chain. In both Figures 58 and 59, the axes of the graphs intersect where $LQ = 1.00$ and $RGR = 1.00$. Thus the upper right-hand quadrant of each graph contains the industries with both LQ and RGR greater than 1.00, indicating that the state has a relatively large share of employment in these industries and that the state's industries are growing more rapidly (or declining less rapidly) than the national industry average. Alternatively, the upper left hand Quadrant contains industries that are well represented in the state ($LQ > 1.00$), but state employment growth rates in these industries lag the national industry averages ($RGR < 1.00$). For industries in this quadrant, the state had a comparative advantage in the past (as indicated by

Table 5. Example of Calculation of Location Quotient and Relative Growth Rate

For NAICS 31323, Nonwoven Fabric Mills

A. Employment Data, 2005

- State employment, NAICS 31323	1,784
- State private employment, total	1,500,463
- U.S. employment, NAICS 31323	15,525
- U.S. private employment total	110,611,016

B. Calculation of Location Quotient for NAICS 31323

$$LQ = \frac{\frac{\text{NAICS 31323, SC}}{\text{Total private employment, SC}}}{\frac{\text{NAICS 31323, US}}{\text{Total private employment, US}}}$$

$$LQ = \frac{\frac{1,784}{1,500,463}}{\frac{15,525}{110,611,016}} = \frac{.0012}{.00014} = 8.57$$

C. Calculation of Relative Growth Rate for NAICS 31323

$$RGR = \frac{\frac{\text{State Emp, 2005}}{\text{State Emp, 2000}}}{\frac{\text{US Emp, 2005}}{\text{US Emp, 2000}}} = \frac{\frac{1,784}{1,944}}{\frac{15,525}{19,542}} = \frac{.918}{.794} = 1.16$$

Source: ES202 employment data, 2000 and 2005.

Figure 58. Location Quotients, Relative Growth Rate, and Employment Size for South Carolina Textile and Apparel Industries

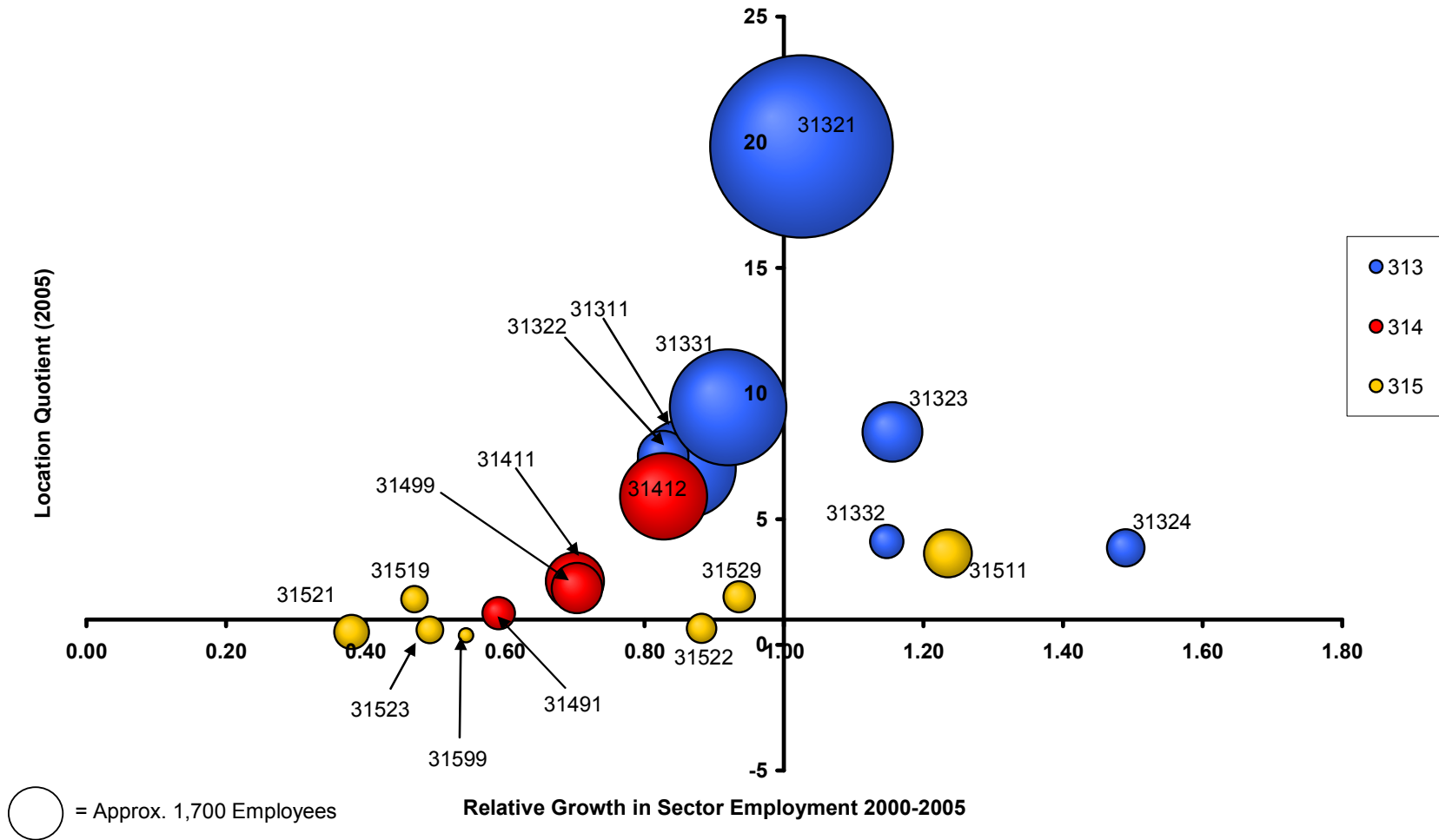
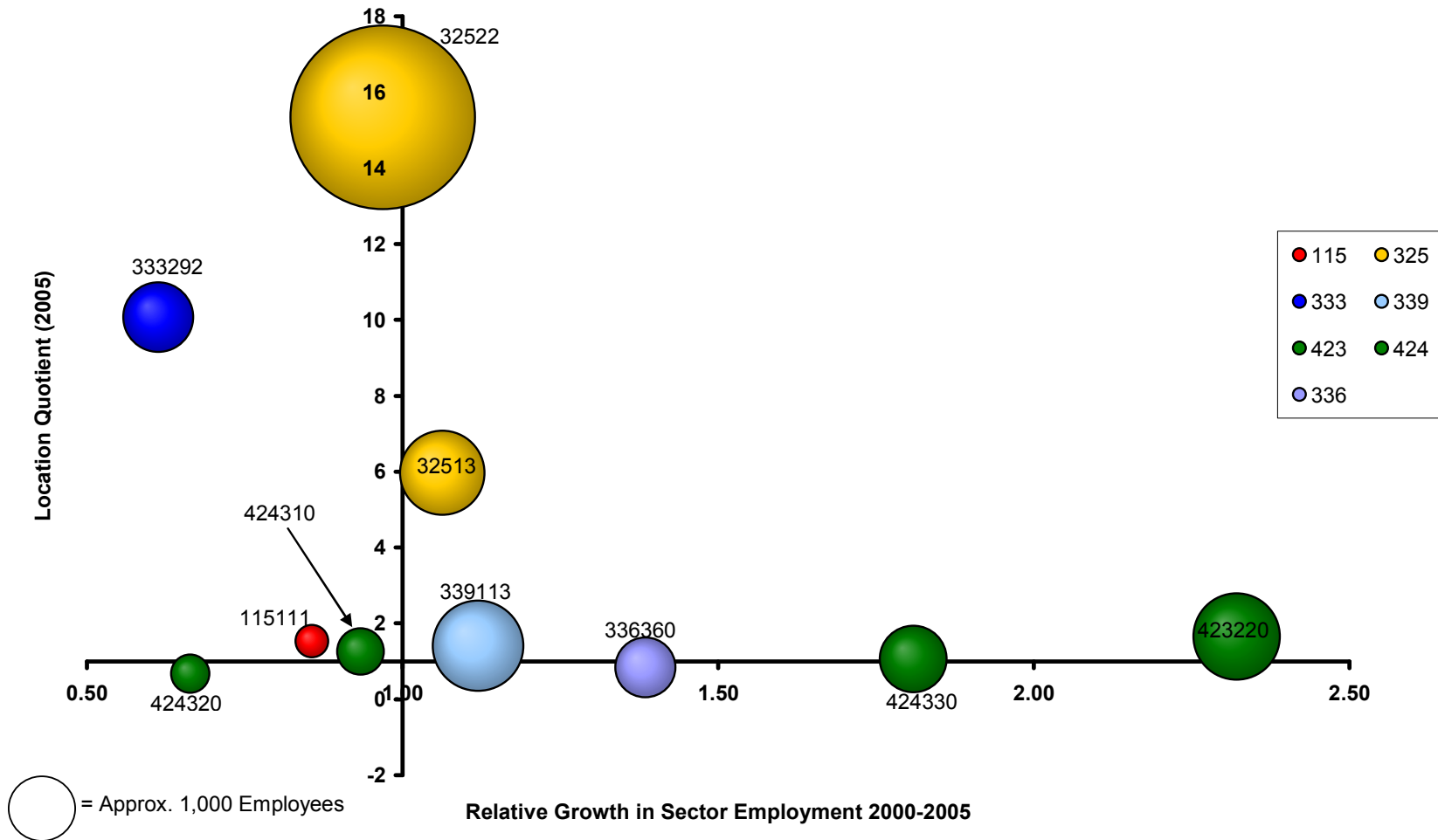


Figure 59. Location Quotients, Relative Growth Rate, and Employment Size for South Carolina Industries Related to Textiles and Apparel



LQ > 1.00), but this advantage has eroded from 2000 to 2005. Finally, industries in the lower left hand quadrant have a low probability of developing into growing industry clusters because of their relatively small size and slow growth rates.

The LQ and relative employment change data provided in the "bubble charts" identify five textile and apparel industries and five support industries as relatively promising candidates for dynamic clusters based on the state's comparative employment shares and growth rates. The selected industries are:

NAICS 31321	Broadwoven Fabric Mills
NAICS 31323	Nonwoven Fabric Mills
NAICS 31324	Knit Fabric Mills
NAICS 31332	Fabric Coating Mills
NAICS 31511	Hosiery and Sock Mills
NAICS 32513	Synthetic Dye and Pigment Manufacturing
NAICS 336360	Motor Vehicle Seating and Interior Manufacturing
NAICS 339113	Surgical Appliances and Supplies Manufacturing
NAICS 424220	Home Furnishing Merchant Wholesalers
NAICS 423330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers

Industry Growth. The above 10 industries contain both growing and declining sectors in terms of recent production output and employment opportunities. Of principal interest to this study are the sectors with the greatest growth potential as indicated by 2000 to 2005 changes in state employment, national employment, or national value added (see Tables 6 and 7). Three of the 10 industries exhibited positive growth in value added at the national level (31323, 32513, 339113), one of the ten reported 2000 to 2005 employment growth in the state and nationally (423220), and two of the ten experienced 2000 to 2005 employment growth in the state but not for the nation as a whole (336360, 424330). In sum, six state industries exhibited both a relative

Table 6. State and National Employment in Textiles, Apparel, and Related Industries, 2000 to 2005

	SC		05-'00 Emp Ratio	U.S.		05-'00 Emp. Ratio
	Employment ^a 2000	2005		Employment ^b 2000	2005	
NAICS 31311 Fiber, yarn, and thread mills	8,905	4,841		80,364	50,807	0.63
NAICS 31321 Broadwoven fabric mills	31,723	16,591	0.52	120,867	61,669	0.51
NAICS 31322 Narrow fabric mills and schiffli embroidery	2,688	1,264	0.47	21,796	12,398	0.57
NAICS 31323 Nonwoven fabric mills	1,944	1,784	0.92	19,542	15,525	0.79
NAICS 31324 Knit fabric mills	1,000	715	0.72	28,461	13,661	0.48
NAICS 31331 Textile and fabric finishing mills	13,052	6,740	0.52	93,629	52,576	0.56
NAICS 31332 Fabric coating mills	670	559	0.83	13,763	10,011	0.73
NAICS 31411 Carpet and rug mills	2,791	1,691	0.61	56,879	49,233	0.87
NAICS 31412 Curtain and linen mills	7,102	3,778	0.53	73,296	47,113	0.64
NAICS 31491 Textile bag and canvas mills	953	535	0.56	32,945	31,308	0.95
NAICS 31499 All other textile product mills	2,412	1,278	0.53	55,325	41,685	0.75
NAICS 31511 Hosiery and sock mills	1,550	1,143	0.74	38,806	23,171	0.60
NAICS 31519 Other apparel knitting mills	1,688	342	0.20	32,086	13,830	0.43
NAICS 31521 Cut and sew apparel contractors	2,942	596	0.20	162,354	86,480	0.53
NAICS 31522 Men's cut and sew apparel manufacturing	1,131	431	0.38	112,964	48,828	0.43
NAICS 31523 Women's cut and sew apparel manufacturing	1,518	364	0.24	92,442	45,021	0.49
NAICS 31529 Other cut and sew apparel manufacturing	830	496	0.60	29,947	19,131	0.64
NAICS 31599 Accessories and other apparel manufacturing	327	109	0.33	34,520	21,155	0.61
NAICS 32513 Synthetic dye and pigment manufacturing	1,816	1,440	0.79	23,835	17,782	0.75
NAICS 32522 Artificial fibers and filaments manufacturing	10,283	6,828	0.66	47,867	32,808	0.69
NAICS 115111 Cotton Ginning	250	219	0.88	10,296	10,530	1.02
NAICS 333292 Textile machinery manufacturing	2,860	984	0.34	12,832	7,198	0.56
NAICS 336360 Motor vehicle seating and interior trim mfg.	574	729	1.27	69,581	63,833	0.92
NAICS 339113 Surgical appliance and supplies manufacturing	1,570	1,661	1.06	91,826	86,768	0.94
NAICS 423220 Home Furnishing Merchant Wholesalers	645	1,516	2.35	66,741	67,578	1.01
NAICS 424310 Piece Goods, Notions, and Other Dry Goods Merchant Wholesalers	535	437	0.82	29,257	25,596	0.87
NAICS 424320 Men's and Boys' Clothing and Furnishings Merchant Wholesalers	504	295	0.59	36,259	31,983	0.88
NAICS 424330 Women's/ Children's/Infants' Clothing & Accessories Merchant Wholesalers	525	896	1.71	65,862	62,135	0.94

^aCensus of Employment and Wages (ES202), 1990-2005. MIG, Inc. 2005

^bQuarterly Census of Employment and Wages (1990-2005). U.S. Department of Labor, Bureau of Labor Statistics. <http://www.bls.gov/cew/> (June 2007)

Table 7. Value Added in U.S. Textiles, Apparel, and Related Manufacturing Industries, 2000-2005

	Value Added (\$1,000)		2005 to 2000 VA Ratio
	2000	2005	
NAICS 31311 Fiber, yarn, and thread mills	4,118,699	3,680,404	0.89
NAICS 31321 Broadwoven fabric mills	7,560,187	3,948,833	0.52
NAICS 31322 Narrow fabric mills and schiffli embroidery	1,085,113	758,143	0.70
NAICS 31323 Nonwoven fabric mills	2,536,923	3,293,353	1.30
NAICS 31324 Knit fabric mills	1,992,568	1,164,938	0.58
NAICS 31331 Textile and fabric finishing mills	6,086,256	3,833,806	0.63
NAICS 31332 Fabric coating mills	1,088,171	880,371	0.81
NAICS 31411 Carpet and rug mills	4,554,374	5,879,021	1.29
NAICS 31412 Curtain and linen mills	4,927,301	3,266,543	0.66
NAICS 31491 Textile bag and canvas mills	1,525,319	1,877,997	1.23
NAICS 31499 All other textile product mills	4,486,829	3,811,167	0.85
NAICS 31511 Hosiery and sock mills	2,393,836	1,746,821	0.73
NAICS 31519 Other apparel knitting mills	1,699,675	687,212	0.40
NAICS 31521 Cut and sew apparel contractors	3,214,906	2,980,087	0.93
NAICS 31522 Men's cut and sew apparel manufacturing	9,272,071	3,587,979	0.39
NAICS 31523 Women's cut and sew apparel manufacturing	11,499,419	5,262,441	0.46
NAICS 31529 Other cut and sew apparel manufacturing	1,106,640	796,017	0.72
NAICS 31599 Accessories and other apparel manufacturing	2,459,638	1,258,423	0.51
NAICS 32513 Synthetic dye and pigment manufacturing	3,318,708	3,683,745	1.11
NAICS 32522 Artificial fibers and filaments manufacturing	5,769,280	3,805,272	0.66
NAICS 33329 Other industrial machinery manufacturing	25,322,368	15,536,654	0.61
NAICS 333292 Textile machinery manufacturing			
NAICS 336360 Motor vehicle seating and interior trim mfg.	4,934,774	4,368,365	0.89
NAICS 339113 Surgical appliance and supplies manufacturing	14,991,983	20,777,214	1.39

Source: Statistics for Industry Groups and Industries (2000-2005). Annual Survey of Manufactures (ASM). U.S. Census Bureau. Available online at: <http://www.census.gov/mcd/asm-as1.html> (accessed June 2007)

competitive advantage (high LQ and RGR) and the potential for future growth (positive trends in national VA, state employment, or national employment). These six sectors are:

31323	Nonwoven Fabric Mills
32513	Synthetic Dye and Pigment Manufacturing
336360	Motor Vehicle Seating and Interior Manufacturing
339113	Surgical Appliances and Supplies Manufacturing
423220	Home Furnishing Merchant Wholesales
424330	Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers

The remaining four candidates for cluster promotion (Broadwoven Fabric Mills (31321), Knit Fabric Mills (31324), Hosiery and Sock Mills (31511) and Fabric Coating Mills (31324)) are well represented in the state, but recent employment and production trends are negative. At the national level, the 2000 to 2005 decline in total output (as indicated by value added) ranged from -19% to -41% and the decline in employment ranged from -27% to -52% for the four textile and apparel sectors.

Geographic Proximity. The spatial clustering of establishments in similar and related industries provides advantages to the establishments in terms of sharing a pool of skilled labor, networking to exchange information on markets and technologies, reducing input costs through the attraction of input and service providers, and better targeting of local government programs to assist the industry. Figures 60 to 62 present the locations of establishments for the principal textiles and apparel industries (NAICS 313, 314, 315) and Figures 63 to 72 present the location for establishments for each of the 10 five- and six- digit NAICS industries for which the state exhibited a comparative advantage in terms of LQ and relative employment growth rates. Information on establishment location was provided by the 2007 Harris InfoSource Data Base (longitude and latitude were provided for each establishment in the Harris data base).

Figure 60. Location of South Carolina Textile Mills (NAICS 313)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

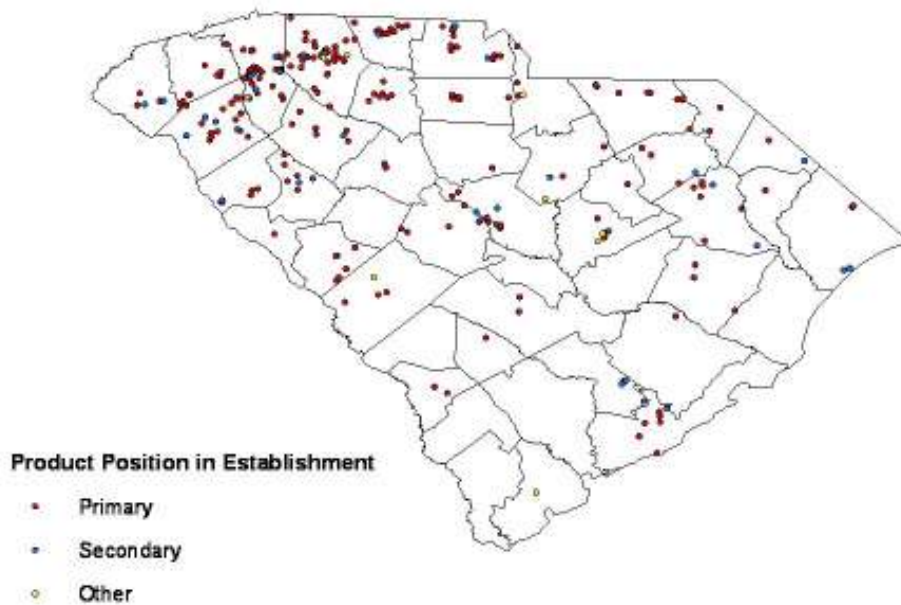


Figure 61. Location of South Carolina Textile Product Mills (NAICS 314)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

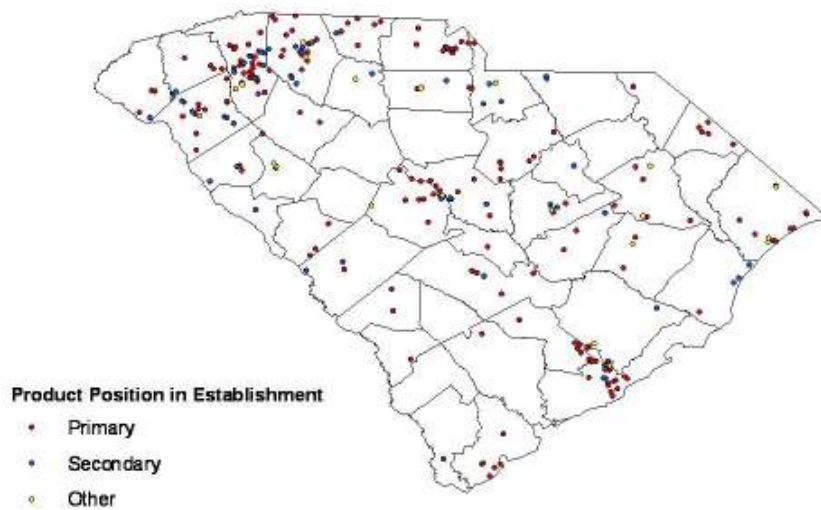


Figure 62. Location of South Carolina Apparel Manufacturing Establishments (NAICS 315)

Source: Selectory Business Database 2007, Harris Infosource, Dunn and Bradstreet. Accessed May 2007

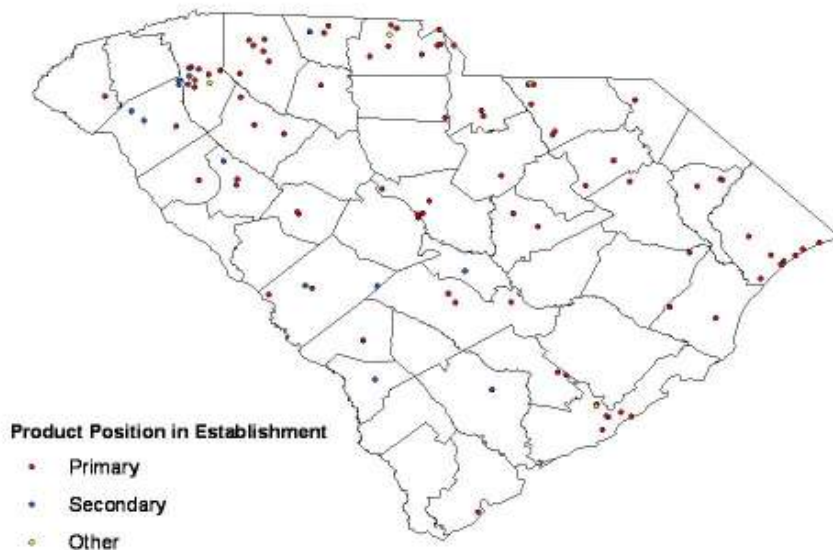


Figure 63. Location of South Carolina Broadwoven Fabric Mills (NAICS 313210)

Source: Selectory Business Database 2007, Harris Infosource, Dunn and Bradstreet. Accessed May 2007

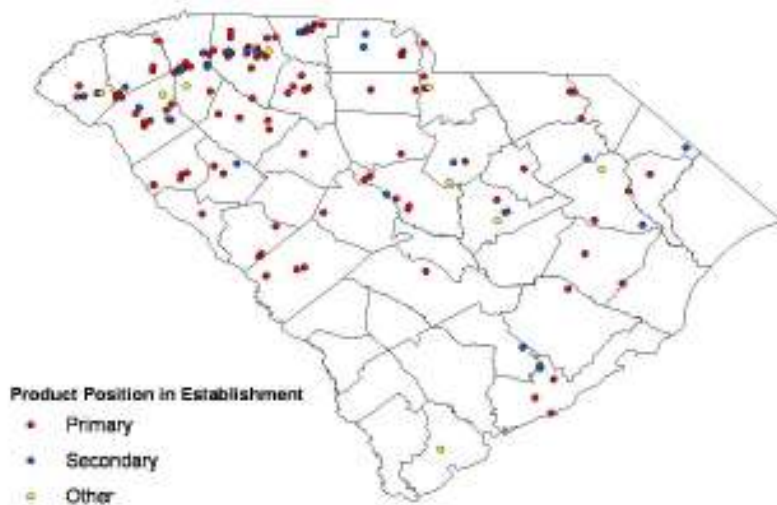


Figure 64. Location of South Carolina Nonwoven Fabric Mills (NAICS 313230)

Source: Selectory Business Database 2007. Harris Information, Dunn and Bradstreet. Accessed May 2007

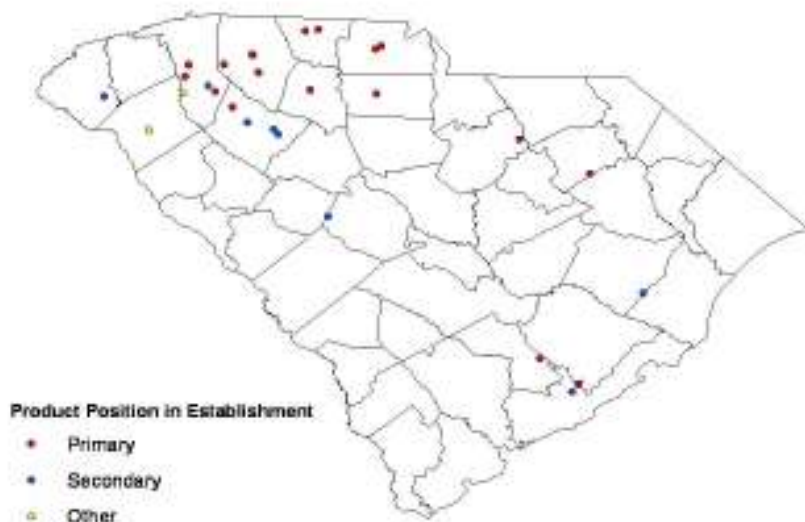


Figure 65. Location of South Carolina Knit Fabric Mills (NAICS 31324)

Source: Selectory Business Database 2007. Harris Information, Dunn and Bradstreet. Accessed May 2007

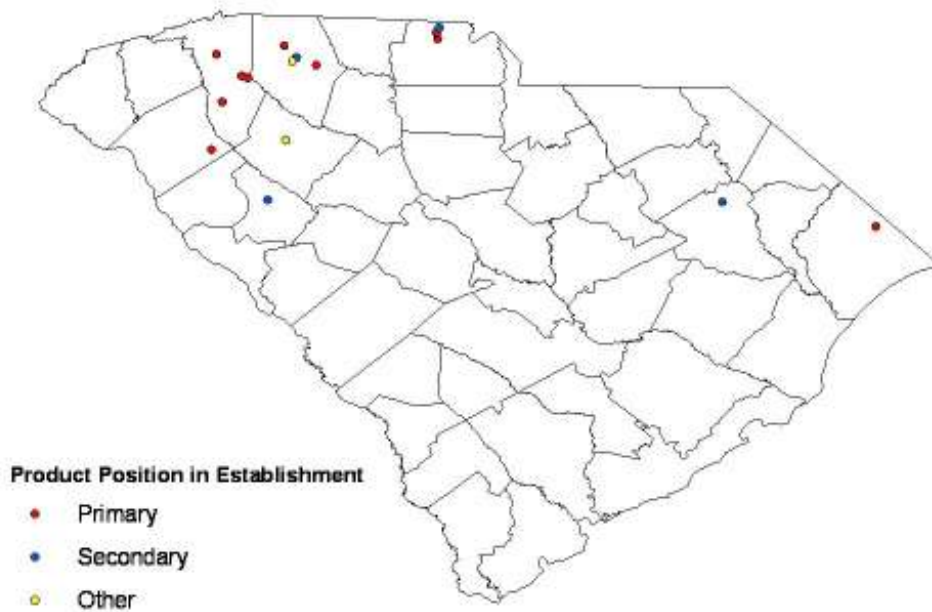


Figure 66. Location of South Carolina Fabric Coating Mills (NAICS 313320)

Source: Selectory Business Database 2007. Harris InfoSource, Dunn and Bradstreet. Accessed May 2007

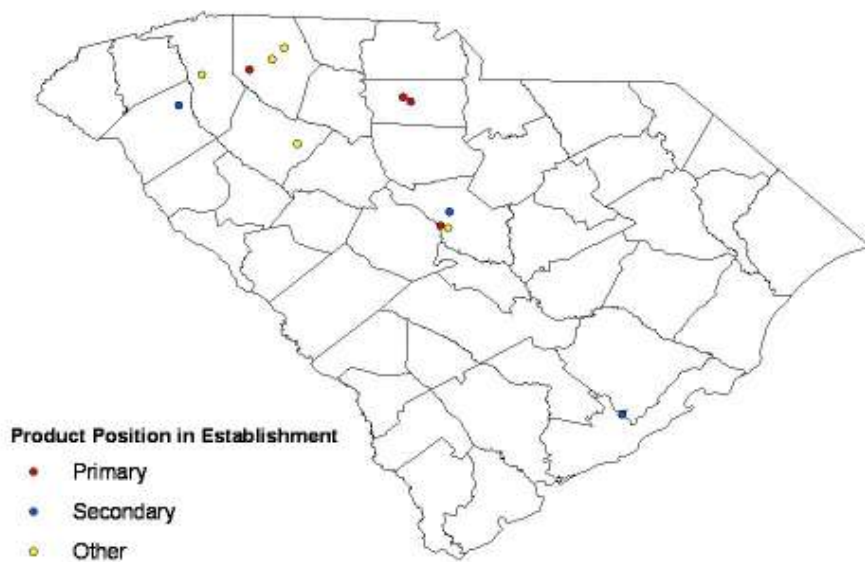


Figure 67. Location of South Carolina Hosiery and Sock Mills (NAICS 31511)

Source: Selectory Business Database 2007. Harris InfoSource, Dunn and Bradstreet. Accessed May 2007

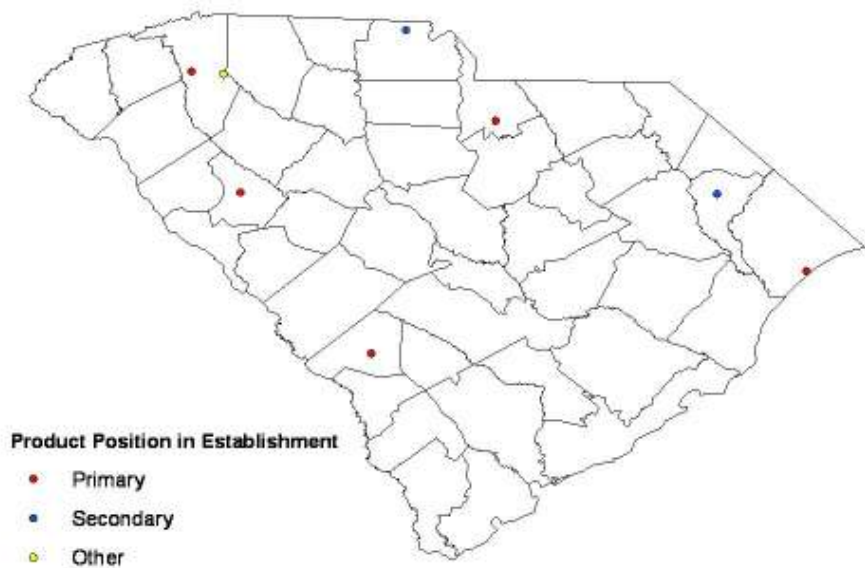


Figure 68. Location of South Carolina Synthetic Dye and Pigment Manufacturers (NAICS 325131)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

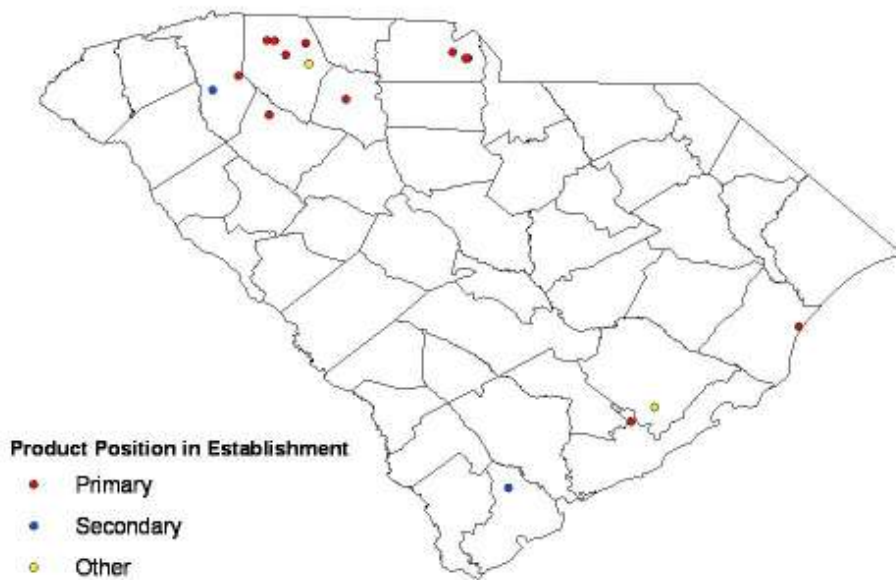


Figure 69. Location of South Carolina Automotive Textile Manufacturers (NAICS 336360 & 336399)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

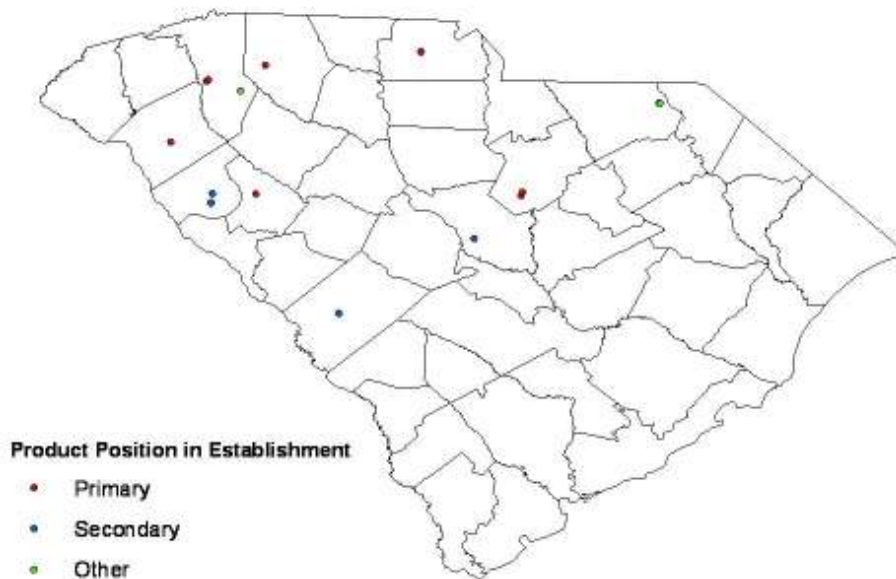


Figure 70. Location of South Carolina Surgical Appliance and Supplies Manufacturers (NAICS 339113)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

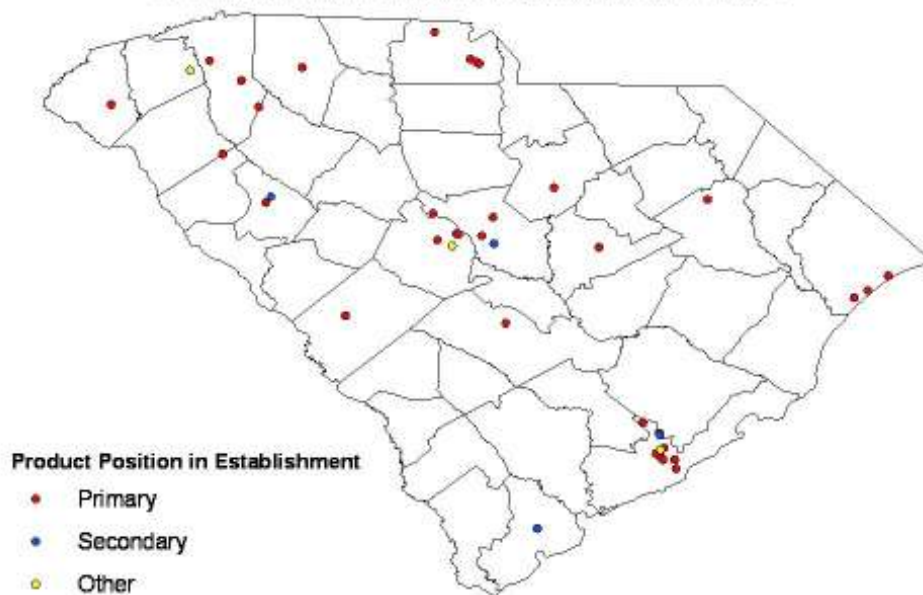


Figure 71. Location of South Carolina Home Furnishing Merchant Wholesalers (NAICS 423220)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007

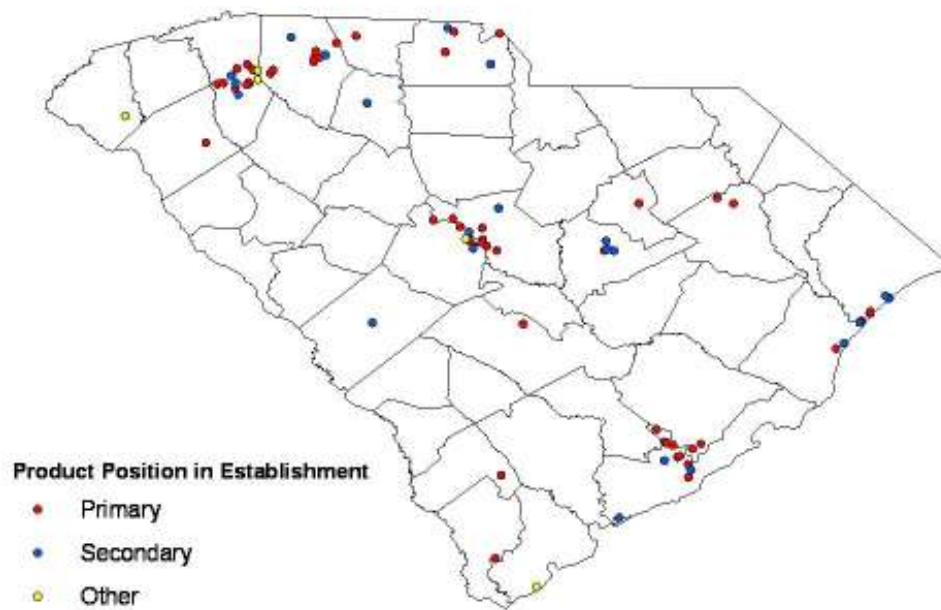
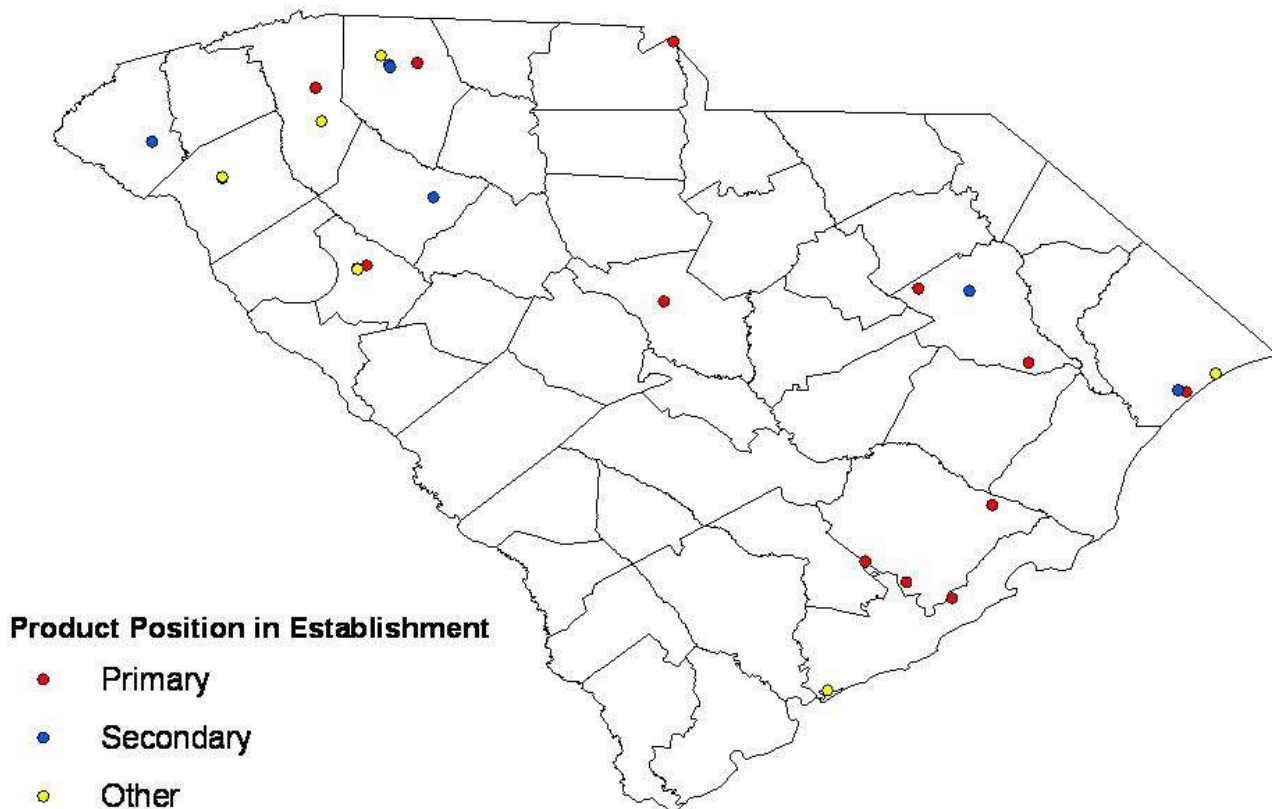


Figure 72. Location of South Carolina Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers (NAICS 424330)

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradstreet. Accessed May 2007



Establishments are included on the South Carolina map if the product of interest is listed by the Harris data base as a primary, secondary, or other product of the establishment.

The plant location information indicates the presence of spatial concentrations or industry clusters for all but one of the ten selected industries. The eight establishments manufacturing hosiery and socks (Figure 67) are scattered throughout the state and this industry would not be considered a cluster except in the broadest sense of the concept. However, this industry is relatively small (only five establishments listed as producing hosiery as the primary product), and a geographic clustering of establishments may evolve if more facilities are added to the state.

The remaining nine industries tend to geographically cluster around one or more of the states principal population centers (Greenville, Columbia, and Charleston). The Broadwoven Fabric Mills (Figure 63), Home Furnishing Merchant Wholesaler (Figure 71), and Surgical Appliances and Supplies Industries (Figure 70) have significant industry clustering in all three metro regions and surrounding counties. Nonwoven Fabric Mills (Figure 64); Synthetic Dye and Pigment Manufacturers (Figure 68); and Women's, Children's, and Infants' Clothing Merchant Wholesaler (Figure 72) are concentrated in the Upstate counties with a smaller, emerging cluster in the coastal counties. Finally, Fabric Coating Mills (Figure 66), Knit Fabric Mills (Figure 65) and Automotive Textile Manufacturers (Figure 69) are located primarily in the Upstate counties, though a few establishments in Fabric Coating and Automotive Textile Manufacturing are located in the Midlands counties.

In summary, mature or emerging industry clusters are present in South Carolina for nine of the ten textile and apparel industries identified as promising candidates for growth. These clusters provide the foundations for future growth in these sectors in terms of pools of skilled

labor, supported infrastructure and specialized business services, and potential for networking among member firms regarding new products, markets, and technologies.

III. Future of Textiles and Apparel in South Carolina

The textile and apparel industries in South Carolina, and in the nation as a whole, are undergoing significant restructuring as a result of technological change and global competition. The net result for South Carolina has been a loss of approximately 37% of the establishments, 58% of the employment, and 40% of the output in the industry (NAICS 313, 314, 315) since 1995. There are, however, "bright spots" in the industry in terms of subsectors that have performed relatively well during this period of aggregate industry decline. Specifically, South Carolina appears to have a competitive advantage relative to the U.S. in five subsectors of textile and apparel manufacturing and five supporting sectors to the industry.

Textiles and Apparel

- Broadwoven Fabric Mills
- Nonwoven Fabric Mills
- Knit Fabric mills
- Fabric Coating Mills
- Hosiery and Sock Mills

Supporting Industries

- Synthetic Dye and Pigment Manufacturing
- Motor Vehicle Seating and Interior Manufacturing
- Surgical Appliances and Supplies Manufacturing
- Home Furnishing Wholesalers
- Women's Children's Infants' Clothing Wholesalers

Nine of the ten above industries (all except Hosiery and Sock Manufacturing) have industry clusters in the state. These nine industries with geographic clustering of establishments and competitive advantages are excellent candidates for industrial development. Members of these industries should be encouraged to work together to build on current local competitive advantages to foster future industry growth and new job opportunities for South Carolina residents. Industry leaders can assist in this process by networking to develop new products and

markets, share information on technological advances, improve skills of workers employed by cluster members.

The process of industry cluster development is facilitated if members of the cluster are locally owned and not branch plants with headquarters located outside the state. Locally owned establishments generally conduct more product research and development in the state and generally acquire proportionately more inputs locally than do the branch establishments of multi-plant firms. Thus locally owned establishments usually generate more "spillover" growth effects to the industry cluster and regional economy than branch plants.

The South Carolina cluster development initiative for the Textile and Apparel industry is fortunate in that most establishments in the state are locally owned or have headquarters in South Carolina. Tables 8, 9, and 10 list the state's establishments in the textile mills, textile product mills, and apparel industries (NAICS 313, 314, and 315) and the location (city and county), primary products, and headquarter's location of each establishment. Information on establishment name, location, and headquarter's location for the ten "high potential" industry clusters is provided in Tables 11 through 20. Of special interest in these tables is the relatively large share of establishments that have South Carolina headquarters. For example, among establishments in Nonwoven Fabric Mills (Table 12), 23 of the 28 plants (82%) have in-state headquarters. Similarly, 12 out of the 14 (86%) establishments in the state's Fabric Coating Mills industry (Table 14) have headquarters in South Carolina. Alternatively, two of the more promising sectors for cluster development (Surgical Appliances and Supplies and Automotive Textile Manufacturers) are less well represented by establishments with in-state headquarters. Nine of the 15 establishments (60%) in the Automotive Textile Manufacturing industry (Table 17) and 24 of the 41 establishments (58%) in Surgical Appliances and Supplies Manufacturing

(Table 18) had in-state headquarters. Leadership for cluster development in these two sectors will likely come from the owners and key management of the firms with headquarters in the state. However, the South Carolina establishments with out-of-state headquarters should be involved in cluster development initiatives as well to enhance the potential economic development benefits associated with these initiatives.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
A V Draperies	Ballentine	Richland	313210					SC
ADO Corp	Spartanburg	Spartanburg	313210	314121	314129			SC
Ad-Teck Ltd	Clover	York	313221					SC
Agy Aiken LLC	Aiken	Aiken	313210					SC
AGY Holding Corp	Aiken	Aiken	313210					SC
Aladdin Manufacturing Corp	Bennettsville	Marlboro	313112	313111	325222			GA
Albany International Corp	Saint Stephen	Berkeley	313210	424310				NY
Alice Manufacturing Co Inc	Easley	Pickens	313210					SC
Alpha Associates Inc	N. Charleston	Charleston	313320	327212				SC
American Fast Print Limited	Spartanburg	Spartanburg	313311	314999	313320			SC
American Fiber & Finishing Inc	Newberry	Newberry	313210					NC
American House Spinning Inc	Central	Pickens	313111					SC
American Solid Woven Corp	Columbia	Richland	313210	332618				SC
Ameritex Yarn LLC	Spartanburg	Spartanburg	313111	313112				NC
Angels Unlimited Inc	Gaffney	Cherokee	313111					SC
AstenJohnson Inc	Charleston	Charleston	313210	313230	313111			SC
AstenJohnson Inc	Clinton	Laurens	313210	313230	313320			SC
Ava Industries Inc	Rock Hill	York	313210					SC
Avondale Inc	Graniteville	Aiken	313210					GA
B B A Cyber Web	Bethune	Kershaw	313230					SC
B B T Screen Printers Inc	Johns Island	Charleston	313311					SC
Batson Group Inc	Greenville	Greenville	313230					SC
BBA Nonwovens Gray Court	Gray Court	Laurens	313230					SC
BBA Nonwovens Simpsonville Inc	Simpsonville	Greenville	313230	322291				SC
Bennett Buzz Machine Work	Gray Court	Laurens	313210					SC
Bennettsville Printing LLC	Bennettsville	Marlboro	313311					SC
Berkshire Weaving Corp	Lancaster	Lancaster	313210					SC
BGF Industries Inc	Cheraw	Chesterfield	313210	313111	335991			NC
Blumenthal Mills Inc	Marion	Marion	313210					SC
Bo-Buck Mills Inc	Chesterfield	Chesterfield	313221					SC
Bondex Inc	Trenton	Edgefield	313210					SC
Bondtex Inc	Duncan	Spartanburg	313320	561990				SC
Brooks Kelcee Screen Printing	Summerville	Dorchester	313311					SC
Bryter Knitting Inc	Greer	Greenville	313249					SC
Camtex Inc	Inman	Spartanburg	313210					SC

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Carolina Cotton Works Inc	Gaffney	Cherokee	313312	313210				SC
Carolina Dye Works Inc	Ware Shoals	Greenwood	313311	313312				SC
Carolina Printing Sports	Hartsville	Darlington	313311	323113	451110	453998		SC
Carolina Throwing Corp	Wellford	Spartanburg	313112	313111				SC
Carolina Yarn & Fabrics Inc	Laurens	Laurens	313111					SC
Carpostan Industries Inc	Lake View	Dillon	313210					SC
Catawba Knits Inc	Inman	Spartanburg	313249					SC
CDS Ensembles Inc	Greer	Spartanburg	313210	314129	314999			SC
Cds Ensembles Inc	Greer	Greenville	313210	314999				SC
Central Textiles Inc	Central	Pickens	313311	313210				SC
Champion Sport Shop Inc	Florence	Florence	313311	323113				SC
Charleston Cotton Exchange Inc	Charleston	Charleston	313311					SC
Chatham Manufacturing Inc	Columbia	Richland	313210					SC
Chesterfield Yarn Mills Inc	Pageland	Chesterfield	313111					SC
CHF Industries Inc	Loris	Horry	313241	314129	314121			NC
Christines Tapestry	Johns Island	Charleston	313210					SC
Clover Knits Inc	Clover	York	313249	313241				SC
Clovertex LLC	Clover	York	313111					SC
Collinscraft Composites Group	Walhalla	Oconee	313210					SC
Construction Techniques Inc	Calhoun Falls	Abbeville	313210					OH
Consumer Product Enterprises	Union	Union	313230					SC
Cotton McCarter	Greer	Greenville	313311					SC
Cranston Print Works Co	Charleston	Charleston	313311					RI
Cranston Print Works Co	Greenville	Greenville	313311					RI
Culp Inc	Anderson	Anderson	313210					NC
Delta Mills Inc	Pamplico	Florence	313210	313111				SC
Delta Mills Inc	Fountain Inn	Greenville	313210					SC
Denali Co LLC	York	York	313113					SC
Deroyal Industries Inc	Camden	Kershaw	313210					TN
Dillon Yarn Corp	Dillon	Dillon	313112	325222	313111			NJ
Dittman Enterprises Inc	Hartsville	Darlington	313111					SC
Dunn Manufacturing Co	Pageland	Chesterfield	313221	314999	315225	315991	314912	NC
Eagle Embroidery	Greenville	Greenville	313311	314999				SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Eagle Textiles & Co Inc	Spartanburg	Spartanburg	313210					SC
Economy Screen Printing	Florence	Florence	313311	323113				SC
Elc Industries LLC	Rock Hill	York	313221					SC
Ellett Assoc	Columbia	Lexington	313111					SC
Engineered Specialty Textiles	Greenville	Greenville	313210	313111	313320			SC
Experimental Fabrics Inc	Pelzer	Anderson	313221	313320	313210			SC
Felters Co	Roebuck	Spartanburg	313230	332116	339991			SC
Felters Co	Gaffney	Cherokee	313230					SC
Fibergol Corp	Charleston	Charleston	313230					NC
Filtrair Inc	York	York	313230	313210				SC
Filtration Group Inc	York	York	313230	333412				IL
Filtration Sales Co Inc	Easley	Pickens	313210					SC
Florence Textiles Inc	Florence	Florence	313111	423930				SC
Gary Hester Interiors	Greenville	Greenville	313210	541410				SC
Geschmay Corp	Greenville	Greenville	313230	333515	333922			NY
Global Tex Inc	Johns Island	Charleston	313210					SC
GLS Corp	Rock Hill	York	313210					IL
Green's Drapery Inc	Seneca	Oconee	313210	451130				SC
Greenwood Mills Inc	Greenwood	Greenwood	313210	237210	313311	313221		SC
Greenwood Mills Inc	Greenwood	Greenwood	313210					SC
Hamrick Mills Inc	Gaffney	Cherokee	313111	313210				SC
Hamrick Mills Inc	Gaffney	Cherokee	313210					SC
Hexcel Reinforcements Corp	Anderson	Anderson	313210					CT
Highland Industries Inc	Cheraw	Chesterfield	313210					NC
Home Fabric Finishing Inc	Spartanburg	Spartanburg	313210	313311				SC
Housing Decors	Sumter	Sumter	313210	423220				SC
HRS Textiles Inc	Darlington	Darlington	313230					SC
Inman Mills	Inman	Spartanburg	313210	313111				SC
Inman Mills	Enoree	Spartanburg	313210					SC
Integra International Inc	Loris	Horry	313311					SC
International Cotton LLC	Florence	Florence	313311					SC
J & M Dyers Inc	Sumter	Sumter	313210	313311	313312			NY
J B Martin Co	Leesville	Lexington	313210					NY
J W Grant Enterprises Inc	Chester	Chester	313311	424320	314999			SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 07.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Joe-Anne Narrow Fabrics Inc	Chesterfield	Chesterfield	313221					NY
Johnny's Upholstery	Cheraw	Chesterfield	313312	811420				SC
JPS Industries Inc	Greenville	Greenville	313210	326113				SC
K M Fabrics Inc	Greenville	Greenville	313210					SC
Kenda Knits Inc	Clover	York	313241					SC
Kent Manufacturing Co Inc	Pickens	Pickens	313111					SC
Kimlor Mills Inc	Orangeburg	Orangeburg	313210					SC
Lauscha Fiber International	Summerville	Dorchester	313221	327212				SC
Lincoln Textile Sales Inc	Clover	York	313241	313210	424310	315223		SC
Linq Industrial Fabrics Inc	Summerville	Dorchester	313230	313210				SC
Lloyd & Mc Kenzie Ltd Co	Chester	Chester	313320					SC
Loom Craft Inc	Belton	Anderson	313210	314129				SC
Lorraine Linens Inc	Honea Path	Anderson	313249	314121	314129			FL
Maritex Corp	Bishopville	Lee	313210	314129	314121			SC
Marlin Studios South Inc	Fairfax	Allendale	313311					SC
Martin Inventory Management	Edgefield	Edgefield	313111					SC
Matlab Inc	Greenwood	Greenwood	313312					NC
Meridian Industries Inc	Travelers Rest	Greenville	313311					WI
Metropolis Fabrics LLC	Gaffney	Cherokee	313210					SC
Midway Distribution Center	Union	Union	313312					SC
Milliken & Co	Greenville	Greenville	313210	313311	313111			SC
Milliken & Co	Laurens	Laurens	313210	313230	313241			SC
Milliken & Co	Williamston	Anderson	313210	313111				SC
Milliken & Co	Union	Union	313210	313111				SC
Milliken & Co	Union	Union	313210	313221				SC
Milliken & Co	Abbeville	Abbeville	313210	313311				SC
Milliken & Co	Cherokee Falls	Cherokee	313210	313311				SC
Milliken & Co	Pendleton	Pickens	313210	313311				SC
Milliken & Co	Union	Union	313210	313311				SC
Milliken & Co	Clemson	Pickens	313210	314992				SC
Milliken & Co	Abbeville	Abbeville	313210	336399				SC
Milliken & Co	Johnston	Edgefield	313210					SC
Milliken & Co	Marietta	Greenville	313210					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 07.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Milliken & Co	Clinton	Laurens	313210					SC
Milliken & Co	Mc Cormick	McCormick	313210					SC
Milliken & Co	Spartanburg	Spartanburg	313210					SC
Milliken & Co	Jonesville	Union	313210					SC
Milliken & Co	Kingstree	Williamsburg	313210					SC
Monroe Industries Inc	Greenville	Greenville	313311					SC
Mount Vernon Mills Inc	Spartanburg	Spartanburg	313210	313111				SC
Mount Vernon Mills Inc	Williamston	Anderson	313210					SC
National Textiles LLC	Hodges	Greenwood	313312	315191	313111			NC
Nevown Inc	Greer	Spartanburg	313230					SC
Offray Specialty Narrow	Batesburg	Lexington	313221	313230	314999			NJ
OMNOVA Solutions Inc	Chester	Chester	313320	325613	325998	325211		OH
Oppermann Webbing Inc	Piedmont	Anderson	313221					SC
Orion Finishing Corp	Travelers Rest	Greenville	313311					SC
Osteen Draperies	Aiken	Aiken	313210	423220	451130			SC
Owens Corning	Duncan	Spartanburg	313210					OH
Pageland Screen Printers Inc	Pageland	Chesterfield	313311	314999				SC
Palmetto Synthetics, Lc	Kingstree	Williamsburg	313111					SC
Parkdale America LLC	Edgefield	Edgefield	313111					NC
Paxar Corp	Rock Hill	York	313221	325910				NY
Peace Textile America Inc	Sumter	Sumter	313311					SC
Penn Prints Inc	Spartanburg	Spartanburg	313311					SC
Pinnacle Composites LLC	Columbia	Richland	313210	336399	336612			SC
Plantation Creations Inc	Lake City	Florence	313210	442210	314110			SC
Precision Weaving Inc	Piedmont	Anderson	313221					IL
Preferred Finishing Inc	Blacksburg	Cherokee	313311					SC
Primaknit Inc	Spartanburg	Spartanburg	313241					SC
Pro Weave LLC	Anderson	Anderson	313210					SC
Quiltville Custom Quilting	Irmo	Richland	313210					SC
Radici Plastics USA Inc	Blacksburg	Cherokee	313111					SC
Reeves Brothers Inc	Spartanburg	Spartanburg	313210	314912	314999	313320		SC
Reeves Brothers Inc	Spartanburg	Spartanburg	313311	313210				SC
Rhode Island Textile Co Inc	Landrum	Spartanburg	313221					RI

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Roberts Stage Curtains Inc	Travelers Rest	Greenville	313249					SC
Rockland-Bamberg Industries	Bamberg	Bamberg	313311					MD
Roxford-Fordell Group Inc	Greenville	Greenville	313249					SC
Rug Barn Inc	Abbeville	Abbeville	313210	336399				SC
Saint-Gobain Technical Fabrics	Ridgeway	Fairfield	313210					PA
Sandhill Graphics	Mount Croghan	Chesterfield	313311	541890				SC
Santee Print Works	Sumter	Sumter	313311	314999				SC
Santens Of America Inc	Anderson	Anderson	313210	314129				SC
Saurer AG	Greenville	Greenville	313210	332322	333292			OH
Schlegel Corp	Chester	Chester	313230	327910				MI
School Cuts Screening	West Columbia	Lexington	313311	314999				SC
Shakespeare Composite	Newberry	Newberry	313221					KY
Shaw Industries Group Inc	Allendale	Allendale	313111					GA
Shaw Industries Group Inc	Trenton	Edgefield	313111					GA
Sherwin-Williams Co	Lexington	Lexington	313312	424950	444120			OH
Sigma Corp	Simpsonville	Greenville	313312	333292				SC
Siltek Corp	Columbia	Richland	313320					SC
Skyworks Parachute Service	Buffalo	Union	313210					SC
Smith Textiles Inc	Seneca	Oconee	313210					SC
Southern Charm Custom Designs	Belton	Anderson	313210					SC
Southern Felt Co Inc	North Augusta	Edgefield	313210					SC
Southern Weaving Co	Anderson	Anderson	313221					SC
Southern Weaving Co	Greenville	Greenville	313221					SC
Southern Weaving Co	Easley	Pickens	313221					SC
Sparta Textiles LLC	Inman	Spartanburg	313311					SC
Spartan Custom LLC	Roebuck	Spartanburg	313311	448190	451110	314999		SC
Spartan Felt Co Inc	Roebuck	Spartanburg	313210	327910	339943	313221		SC
Specialty Shearing & Dyeing	Greenville	Greenville	313210					SC
Springfield LLC	Gaffney	Cherokee	313210	313311				NY
Springfield LLC	Rock Hill	York	313210					NY
Springs Industries Inc	Lyman	Spartanburg	313210	313311				WI
Springs Industries Inc	Chester	Chester	313210					WI
Springs Industries Inc	Fort Lawn	Chester	313210					WI

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Springs Industries Inc	Lancaster	Lancaster	313210					WI
Sullivan Carson Inc	York	York	313221					NJ
Suminoe Textile of America	Gaffney	Cherokee	313230					SC
Suntex Printing Inc	Woodruff	Spartanburg	313312					SC
Superior Bands Inc	Williamston	Anderson	313221					SC
Swift Galey	Society Hill	Darlington	313210					SC
Tatran Textiles Inc	Una	Spartanburg	313311					SC
TechFab LLC	Anderson	Anderson	313210	325221	313230			SC
Teijin Monofilament US Inc	Spartanburg	Spartanburg	313210	325211				NY
Tex-Fil Inc	Clover	York	313112					SC
Tex-Fil Inc	York	York	313112					SC
Textile Unit Printers Inc	Chester	Chester	313311	314999				SC
Thantex Inc	Andrews	Georgetown	313210	313230				SC
Thermotex Industries Inc	Greer	Greenville	313210					SC
Tietex International	Spartanburg	Spartanburg	313230	313312	313249			SC
Tietex International Ltd	Spartanburg	Spartanburg	313230					SC
V S I Inc	Spartanburg	Spartanburg	313210	453220	453998			SC
Varinit Corp	Greenville	Greenville	313249	335991	314992	332618	313210	SC
Versatile Knits Inc	Clover	York	313312					SC
W & B Enterprises Inc	Orangeburg	Orangeburg	313311	424320				SC
W K & B Manufacturing	Woodruff	Spartanburg	313113	314129				SC
Warpтек LLC	Wellford	Spartanburg	313210					SC
Weavetec Inc	Blacksburg	Cherokee	313210	313311				SC
Weavetec Inc	Cowpens	Spartanburg	313210					SC
Wellman Inc	Fort Mill	Lancaster	313210	325211	561110	325222	423930	NJ
Wellstone Mills LLC	Gaffney	Cherokee	313111					SC
Wellstone Mills LLC	Greenville	Greenville	313111					SC
Westminster Beacon LLC	Westminster	Oconee	313210					MN
Westpoint Home Inc	Clemson	Pickens	313210	314129	333514	313311		NY
Westpoint Home Inc	Calhoun Falls	Abbeville	313210	314129				NY
Westpoint Home Inc	Anderson	Anderson	313111					NY
Woodland Mills Corp	Greer	Spartanburg	313111					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Aladdin Manufacturing Corp	Calhoun Falls	Abbeville	325222	313111				GA
Belton Industries Inc	Belton	Anderson	314999	313210				SC
Bob Leboeuf	Columbia	Richland	424310	313210	531120	488390	313221	SC
Carpostan Yarns Inc	Lake View	Dillon	314999	313210				SC
Collins Craft Corp	Westminster	Oconee	333298	313210	325222			SC
Delta Woodside Industries Inc	Greenville	Greenville	713940	313210	313221			SC
Desman Corp	Anderson	Anderson	326199	313221				SC
Earthshirts Inc	Myrtle Beach	Horry	314999	313311				SC
Fendrich Industries Inc	Greenville	Greenville	315999	313312				SC
Formed-Fiber Technologies Inc	Sumter	Sumter	325222	313111	314110	325192		ME
G M H Inc	Greenwood	Greenwood	315191	313241	315223	315232		GA
Garment Technology Inc	Gaffney	Cherokee	327112	313312	313311			SC
Glen Raven Inc	Anderson	Anderson	325222	313210	313112			NC
Hamilton & Moore Trophies	Rock Hill	York	453998	313311				SC
Ink & Cloth Graphics Inc	Summerville	Dorchester	561990	313311				SC
Intertape Polymer Management	Columbia	Richland	322222	313221	313320	322221	339943	FL
InterTech Group Inc	N. Charleston	Charleston	325188	313320	325510	326199	327212	SC
Invista Inc	Lugoff	Kershaw	325222	313210				DE
Leigh Fibers Inc	Wellford	Spartanburg	314999	313210	325222			SC
Madison Industries Inc	Sumter	Sumter	314110	313210	314121			NY
Monster T-Shirts LLC	West Columbia	Lexington	323113	313222				SC
Mr Tint Inc	Columbia	Richland	238150	313320				SC
Orian Rugs Inc	Anderson	Anderson	314110	313111				SC
Palmetto Cannon Works Inc	Myrtle Beach	Horry	448140	313111	314999			SC
Piedmont Pad Corp	Clinton	Laurens	314999	313230				SC
Professional Knitting Inc	Clover	York	315191	313241	424990	424310		SC
Propex Fabrics Inc	Seneca	Oconee	325211	313230	313210			GA
R S T & B Curtain & Drapery Co	Florence	Florence	423220	313249	313210	314129	314121	SC
Renaissance Hospitality Inc	Greer	Greenville	314121	313210				SC
Safety Components Fabric Techs	Greenville	Greenville	336399	313210				SC
Soltex Inc	Greenville	Greenville	424310	313210				SC
Solutia Inc	Greenwood	Greenwood	325222	313210	325199	325211		MO
Syn Strand Inc	Summerville	Dorchester	326199	313210	325222			WI
Tex-Am Inc	Spartanburg	Spartanburg	315191	313241				SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 8. Establishments in South Carolina, Textile Mills (NAICS 313), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Tuki International Inc	North Charleston	Dorchester	314911	313210				SC
Wellman Inc	Johnsonville	Florence	314999	313210	325211			NJ
Wellman Inc	Darlington	Darlington	325222	313210				NJ
Western Textile Properties of	Piedmont	Greenville	531120	313312	323110	314999		MO
William Barnet & Son LLC	Arcadia	Spartanburg	424990	313210	325221			SC
Bag Lady Inc	Lugoff	Kershaw	314911	423850	313210	316991		SC
Cains of Beaufort Inc	Beaufort	Beaufort	811420	451130	313210			SC
Ems-Grilon Holding Inc	Sumter	Sumter	325211	325520	313210	424610		SC
Ferguson Industries of South	Aiken	Aiken	238990	811219	313221			SC
Martin Color-FI Inc	Sumter	Sumter	325222	314110	313111	325192		PA
Milliken & Co	White Stone	Spartanburg	322299	322130	313210	322222		SC
Reeves Brothers Inc	Spartanburg	Spartanburg	325510	333293	313320			SC
Swisstex Inc	Piedmont	Greenville	326199	333993	339920	313230	326150	SC
Synteen Technical Fabrics Inc	Lancaster	Lancaster	324122	324121	313210	313221	325222	SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Abstract Printing Inc	Spartanburg	Spartanburg	314999	323113				SC
Academy Awards Inc	Florence	Florence	314999	424330	424320			SC
Accurate Embroidery	Columbia	Richland	314999					SC
Advertising Authorities Inc	Easley	Pickens	314999	453998	561990			SC
Aim Corp	Lugoff	Kershaw	314110					SC
Airline Container Leasing Inc	Easley	Pickens	314991					SC
Aladdin Manufacturing Corp	Landrum	Spartanburg	314110					GA
All In Stiches LLC	Conway	Horry	314999					SC
All Sports Custom Embroidery	Barnwell	Allendale	314999					SC
Allen Embroidery Works	Taylors	Greenville	314999					SC
Anderson Boat Canvas Inc	Anderson	Anderson	314912					SC
Anne S Custom Windows	Saint Matthews	Calhoun	314121					SC
Atlantic Coast Canvas Co	Lexington	Lexington	314912					SC
Bag Lady Inc	Lugoff	Kershaw	314911	423850	313210	316991		SC
Barnhill Decorating Inc	Aiken	Aiken	314121	442291	444120	811420	442210	SC
Basic Concepts Inc	Anderson	Anderson	314999	332439				SC
Beacon Industrial Group LLC	Trenton	Edgefield	314911	333412	322224			NC
Bearden Contract Draperies	Simpsonville	Greenville	314121					SC
Bella Embroidery Inc	Travelers Rest	Greenville	314999					SC
Belton Industries Inc	Belton	Anderson	314999	313210				SC
Blue Moon Graphics Inc	Charleston	Charleston	314999					SC
Blue Mountain Media Inc	Seneca	Oconee	314999					SC
Boat Canvas Co Inc	Hilton Head Island	Beaufort	314912					SC
Bryan McKenzie Enterprises	Dillon	Dillon	314129	441310				SC
C & R Warping Inc	York	York	314999					SC
Candace Creations	Rock Hill	York	314999					SC
Canvas Creation Galleries	Florence	Florence	314912					SC
Capel Inc	Greenville	Greenville	314110					NC
Caraustar Industries Inc	Hardeeville	Jasper	314999	322110				GA
Carolina Awning Inc	Fountain Inn	Greenville	314912					SC
Carolina Coverttech Inc	North Augusta	Edgefield	314912					SC
Carolina Cushions Inc	Summerville	Dorchester	314129					SC
Carolina Custom Inc	Spartanburg	Spartanburg	314110					SC
Carolina Emblem & Embroidery	Campobello	Spartanburg	314999					SC
Carolina Slings Co Inc	Hardeeville	Jasper	314991					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Carolina Visuals LLC	Smoaks	Colleton	314999					PA
Carpostan Yarns Inc	Lake View	Dillon	314999	313210				SC
Carrie's Decorations & Custom	Gadsden	Richland	314121					SC
Carver Industries Inc	Landrum	Spartanburg	314912					SC
Cat's Meow	Seneca	Oconee	314999					SC
CDS Ensembles Inc	Travelers Rest	Greenville	314999					SC
CHA Technologies Inc	Greenville	Greenville	314999					SC
Charles Craft Inc	Hamer	Dillon	314999					NC
Charles Riley	Irmo	Richland	314999					SC
Charleston Seagrass Co	Charleston	Charleston	314110					SC
Chickasaw Processing Co	Greenwood	Greenwood	314999					SC
Coastal Awngs & Hurricane	Conway	Horry	314912	332322	238160	321918	326199	SC
Coastal Monograms of Myrtle	Myrtle Beach	Horry	314999	424320	424330			SC
Coleman Co Inc	Lake City	Florence	314999					KS
Colorfast Screenprinting	Williamston	Anderson	314999					SC
Country Gals	Bowman	Orangeburg	314121	339932				SC
Courtneys Creations	Clover	York	314999					SC
Cover ME Tarps & Canopies	Pickens	Pickens	314912					SC
Creative Screen Printing	Orangeburg	Orangeburg	314999	323113				SC
Custom Canvas	North Charleston	Charleston	314912					SC
Custom Printwear Inc	Lugoff	Kershaw	314999	323113				SC
Custom Stitch Inc	Woodruff	Spartanburg	314999					SC
D & W Sportswear Inc	West Columbia	Lexington	314999	323113				SC
D W J Inc	Bluffton	Beaufort	314999	448110				SC
Dabney Mitchell Inc	Greenville	Greenville	314999					SC
Davis Inc	Mauldin	Greenville	314999					SC
Debbie Lee	Alcolu	Clarendon	314999					SC
Deniece S Embroidery	Greer	Greenville	314999					SC
Design Manifestations	Columbia	Richland	314129	442299				SC
Designlab Inc	Taylors	Greenville	314999	448190	561990			SC
Dixie Screen Printing	Gaffney	Cherokee	314999					SC
Door To Door Floors Inc	Lexington	Lexington	314110					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Doris D Jones Co Inc	Sumter	Sumter	314129					SC
Dorothy's Sewing Nook	Georgetown	Georgetown	314999					SC
Dorthia Watt Designs By Drapery Service	Anderson	Anderson	314121					SC
	Rock Hill	York	314121					SC
E C Industries Inc	Piedmont	Anderson	314129	315232				SC
Earthshirts Inc	Myrtle Beach	Horry	314999	313311				SC
Embroidery Solutions LLC	Kingstree	Williamsburg	314999					SC
Embroidery Connection	West Columbia	Lexington	314999					SC
Embroidery Specialties	Travelers Rest	Greenville	314999					SC
Embroidery Wizards	Columbia	Lexington	314999	541890				SC
E-Z On Auto Tops Inc	Iva	Anderson	314912					SC
Fancy Stitch	Roebuck	Spartanburg	314999					SC
Fed Up Enterprises Inc	Myrtle Beach	Horry	314999	323119				SC
Fortress Development Ltd	Rock Hill	York	314999					SC
Franco Manufacturing Co Inc	Dillon	Dillon	314129					NJ
Gaffney Embroidery LLC	Gaffney	Cherokee	314999					SC
Greenville Stage Equipment Co	Greenville	Greenville	314121	423610				SC
H & R Workwear Inc	Westminster	Oconee	314999					SC
Harodite Industries Inc	Taylors	Greenville	314999					MA
Hatteras Embroidery & Apparel	Longs	Horry	314999					SC
Hughes Graphics	Anderson	Anderson	314999					SC
Identity Apparel Inc	Little River	Horry	314999					SC
Image Network LLC	Hanahan	Berkeley	314999					SC
Initial This	Beaufort	Beaufort	314999					SC
J & G Pillow Inc	Blacksburg	Cherokee	314129					SC
Jeanola Custom Drapery Service	Charleston	Charleston	314999					SC
Jocassee Designs Inc	Duncan	Spartanburg	314999					SC
K B Marine Specialty	Charleston	Charleston	314912					SC
Kampus Marketing Inc	Columbia	Richland	314999	323113				SC
Kathey McDougal	Gaffney	Cherokee	314121					SC
Kaufman Lee & Co	Summerville	Dorchester	314129					SC
Kemco Inc	Travelers Rest	Greenville	314999					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
L L Sports	Rock Hill	York	314999					SC
Lamb Rugs Inc	Taylors	Greenville	314110	442210				SC
Lane Manufacturing LLC	Lane	Williamsburg	314999					SC
Lane's Pillows Retail & Whsle	Greenville	Greenville	314129					SC
Leigh Fibers Inc	Wellford	Spartanburg	314999	313210	325222			SC
Lintex Co Inc	Orangeburg	Orangeburg	314129					NY
Lorenzo E Bowen	Sumter	Sumter	314999	323119				SC
Lugoff Industrial Textile	Lugoff	Kershaw	314911					SC
M & K Co Inc	Charleston	Charleston	314912	238990				SC
M&M Embroidery	Fort Mill	York	314999					SC
Mac Shore Classics Inc	Greenville	Greenville	314121					SC
Madison Industries Inc	Sumter	Sumter	314110	313210	314121			NY
Magnet LLC	Abbeville	Abbeville	314129					MO
Magruder Window Coverings Inc	West Columbia	Lexington	314121	238990	423220	442291		SC
Mappin Inc	Greer	Greenville	314121					SC
Mark IV Industries Inc	Williston	Barnwell	314992	326220				NY
Marketing Resource Group Inc	Mauldin	Greenville	314999	314911	339950	314129	315225	SC
Marthas Draperies	Inman	Spartanburg	314121					SC
Masterpiece Embroidery Inc	Taylors	Greenville	314999					SC
McAbees Custom Carpet Sales	Greenville	Greenville	314110	442210	561740			SC
McCaskill Carolina Catfish	Camden	Kershaw	314991					SC
Melton Embroidery Inc	Moore	Spartanburg	314999					SC
Meyco Products Inc	Spartanburg	Spartanburg	314912	339920	453998			NY
Michelin North America Inc	Greenville	Greenville	314992					SC
Milliken Automotive Nonwovens	Simpsonville	Greenville	314110					SC
Mount Vernon Mills Inc	Johnston	Edgefield	314129	442110				SC
Mount Vernon Mills Inc	La France	Anderson	314999					SC
Mount Vernon Mills Inc	Williamston	Anderson	314999					SC
Nan-Seas Custom Canvas	Hilton Head Island	Beaufort	314912	451110				SC
New Power Designs Inc	Laurens	Laurens	314999	323113	561990			SC
Oak Tree Industries Inc	Hilton Head Island	Beaufort	314999					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Oakbrook Custom Embroidery Inc	Summerville	Dorchester	314999	424320	448190			SC
O'Connor Inc	Charleston	Charleston	314999					SC
O'Connor Inc	Charleston	Charleston	314999					SC
Orian Rugs Inc	Anderson	Anderson	314110	313111				SC
Palmetto Embroidery Co Inc	Charleston	Dorchester	314999					SC
Paul D Addy	Columbia	Richland	314999					SC
Perma-Pleating Corp Inc	Greenville	Greenville	314999					SC
Piedmont Pad Corp	Clinton	Laurens	314999	313230				SC
Piedmont Specialty Advertising	Rock Hill	York	314999	339950				SC
Piedmont Stitchery	Gaffney	Cherokee	314912					SC
Planet Charleston Inc	Charleston	Charleston	314999					SC
PMC Corp	Ware Shoals	Greenwood	314121	314129				NY
Professional Towel Mills Inc	Abbeville	Abbeville	314129					MO
Renaissance Hospitality Inc	Greer	Greenville	314121	313210				SC
Revman International Inc	Spartanburg	Spartanburg	314129	314121				NY
Riggers Service Inc	Greenville	Greenville	314991	331222				PA
Riverdale Fiber Processors Inc	Dillon	Dillon	314999					SC
Riverside Designers Ltd	Mount Pleasant	Charleston	314121	541410				SC
Rockport Factory Outlet	Myrtle Beach	Horry	314999					SC
Ross Textiles Inc	Bethune	Kershaw	314911	332618	314999			SC
S Freeman & Co Inc	Greenville	Greenville	314129					SC
Samiko Ltd	Chapin	Lexington	314999					SC
Sandhill Quilting Co Inc	Wallace	Marlboro	314129	423850	314110	339920		SC
Sandra Tetrick	Charleston	Charleston	314129	423220	442299	541410	442110	SC
Santee Embroidery	Santee	Orangeburg	314999					SC
Screenery	Summerville	Dorchester	314999					SC
Seamless Sensations Inc	Chester	Chester	314121	314129	442291			SC
Shady Business Inc	Gaston	Lexington	314912	339950				SC
Shaw Industries Group Inc	Fairfax	Allendale	314110	238330				GA
Shirley Pack	Sumter	Sumter	314121					SC
Silver Stitches LLC	Camden	Kershaw	314999	339999				SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Sodetal USA Inc	Greenville	Greenville	314992	332312				SC
Source Substrates LLC	North Charleston	Charleston	314999					SC
Southern Advertising Inc	Greer	Greenville	314999	323113				SC
Southern Impressions LLC	Olanta	Florence	314999					PA
Southwind Sailmakers Inc	Charleston	Charleston	314912	811310				SC
Sparcon Inc	Inman	Spartanburg	314999					SC
Springs Global Us Inc	Fort Mill	York	314129					SC
Springs Industries Inc	Fort Lawn	Chester	314129					WI
Springs Industries Inc	Fort Lawn	Chester	314129					WI
Starrwood Golf Course Inc	Starr	Anderson	314912	713940	713910	451110		SC
Stockwell Parts	Easley	Pickens	314999					SC
T & S Canvas Shop Inc	North Charleston	Charleston	314912					SC
TablesHIRTS, Etcincorporated	Spartanburg	Spartanburg	314129					SC
Teresa Hamker	Ladson	Charleston	314999					SC
Toptec Inc	Simpsonville	Greenville	314912					SC
Trimaco LLC	Manning	Clarendon	314912					WI
Tuki International Inc	North Charleston	Dorchester	314911	313210				SC
TV Carochar	Hilton Head Island	Beaufort	314912					SC
U S C O A LLC	Mount Pleasant	Charleston	314110					SC
U S C O A LLC	Saint George	Dorchester	314110					SC
United Protective Technologies	Rock Hill	York	314912					SC
Usner Products Inc	Johns Island	Charleston	314911					SC
Vel Loc Industries	Fort Mill	Lancaster	314129					SC
Victor Mill Inc	Greenville	Greenville	314129					SC
Wactor & Associates	Orangeburg	Orangeburg	314999	323113				SC
Water-Land Canvas	Ladson	Berkeley	314912					SC
Waters Sails Inc	Lexington	Lexington	314912					SC
Wellman Inc	Johnsonville	Florence	314999	313210	325211			NJ
Wendell Fabrics Corp	Blacksburg	Cherokee	314999	322299				SC
Whatever Inc	Chapin	Richland	314999					SC
Wheel Source	Columbia	Richland	314999					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
ADO Corp	Spartanburg	Spartanburg	313210	314121	314129			SC
American Fast Print Limited	Spartanburg	Spartanburg	313311	314999	313320			SC
American Solid Woven Corp	Columbia	Richland	332618	314992				SC
Aronson Awning Co Inc	Orangeburg	Orangeburg	332322	314912				SC
Carolina Aluminum & Canvas Inc	Mauldin	Greenville	453998	314912	332322			SC
Carolina Flag & Banner Inc	Charleston	Charleston	453998	314999				SC
CDS Ensembles Inc	Greer	Spartanburg	313210	314129	314999			SC
Cds Ensembles Inc	Greer	Greenville	313210	314999				SC
Charles Samelson Inc	Spartanburg	Spartanburg	424310	314129	323110			NY
CHF Industries Inc	Loris	Horry	313241	314129	314121			NC
Collins & Aikman Products Co	Greenville	Greenville	336399	314110				MI
CommuniGraphics Inc	North Augusta	Aiken	541430	314999	339950			SC
Creative Enterprising	Lancaster	Lancaster	339950	314999	541890			SC
Custom Embroidery & Screen Ptg	Eastover	Richland	561990	314999				SC
Demar & Co	Murrells Inlet	Georgetown	448190	314999				SC
Designer Reproduction	Turbeville	Clarendon	323113	314999				SC
Dunn Manufacturing Co	Pageland	Chesterfield	313221	314999	315225	315991	314912	NC
Duraco Products Inc	Union	Union	561730	314129				IL
Eagle Embroidery	Greenville	Greenville	313311	314999				SC
F Schumacher & Co	Richburg	Chester	493110	314121	314129			NY
Florie Bryan	North Charleston	Charleston	323113	314999				SC
Gerber Childrenswear Inc	Greenville	Greenville	315231	314129	315111			MO
Island Threads	Pawleys Island	Georgetown	451130	314999				SC
Kaleidoscope Embroidery Inc	Woodruff	Spartanburg	541810	314999				SC
Kid Smith Silk Screen LLC	Cowpens	Cherokee	541430	314999				SC
K'Ville Accessories Inc	Heath Springs	Lancaster	315999	314912	314911			SC
Logo Works Inc	Rock Hill	York	323119	314999				SC
Loom Craft Inc	Belton	Anderson	313210	314129				SC
Lorraine Linens Inc	Honea Path	Anderson	313249	314121	314129			FL
Maritex Corp	Bishopville	Lee	313210	314129	314121			SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Martin Color-FI Inc	Sumter	Sumter	325222	314110	313111	325192		PA
Milliken & Co	Clemson	Pickens	313210	314992				SC
Monster T-Shirts LLC	West Columbia	Lexington	315191	314999	323113			SC
Motivational Sports Products	Fair Play	Oconee	454113	314999	323113			SC
Mount Vernon Mills Inc	Mc Cormick	McCormick	424310	314129				SC
Nibrol	Lancaster	Lancaster	337920	314991				SC
Pageland Screen Printers Inc	Pageland	Chesterfield	313311	314999				SC
Palmetto Promotions	Columbia	Richland	541890	314999				SC
Print House	Pendleton	Anderson	541430	314999				SC
Quality Drug Screening Inc	Sumter	Sumter	622210	314999				SC
Quality Signs & Graphics	Hardeeville	Jasper	339950	314999				SC
Reeves Brothers Inc	Spartanburg	Spartanburg	313210	314912	314999	313320		SC
Rhonda Hammond	Greer	Greenville	323113	314999				SC
Santee Print Works	Sumter	Sumter	313311	314999				SC
Santens Of America Inc	Anderson	Anderson	313210	314129				SC
School Cuts Screening	West Columbia	Lexington	313311	314999				SC
Screen Images Inc	Jamestown	Berkeley	424330	314999	424320			SC
Screenprint Factory Inc	Aiken	Aiken	448190	314999	323113			SC
Sign Source Inc	Charleston	Charleston	541890	314999				SC
Southern Home Accents Inc	Abbeville	Abbeville	333292	314129	314911			SC
Southside Woodcraft Inc	Pawleys Island	Georgetown	337910	314129				SC
T & T Sports of Charleston Inc	North Charleston	Charleston	451110	314999				SC
Textile Unit Printers Inc	Chester	Chester	313311	314999				SC
Velvetex Inc	Columbia	Richland	323119	314999	323110	339950		SC
W K & B Manufacturing	Woodruff	Spartanburg	313113	314129				SC
Westpoint Home Inc	Clemson	Pickens	313210	314129	333514	313311		NY
Westpoint Home Inc	Calhoun Falls	Abbeville	313210	314129				NY
Window Fashions & Fabrics Inc	Taylors	Greenville	424310	314121				SC
Action Awnings & Signs Inc	Myrtle Beach	Horry	326199	238990	423390	423510	314912	SC
Columbia Screen & Awning Co	West Columbia	Lexington	444110	453998	314912	532299		SC
Contec Inc	Spartanburg	Spartanburg	423850	334519	314129	424690	423840	SC
Custom Stitches Inc	Loris	Horry	448110	448120	314999			SC
Dillard's Sporting Goods of	Greenwood	Greenwood	451110	423910	314999			SC
Fendrich Industries Inc	Union	Union	315999	323113	314999			SC
Formed-Fiber Technologies Inc	Sumter	Sumter	325222	313111	314110	325192		ME

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 9. Establishments in South Carolina, Textile Product Mills (NAICS 314), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
George Edward Jenkins Jr	Goose Creek	Berkeley	323113	561730	314999			SC
Greenwood Holding Corp	Greenwood	Greenwood	531120	424320	314999	424330		SC
J W Grant Enterprises Inc	Chester	Chester	313311	424320	314999			SC
Offray Specialty Narrow	Batesburg	Lexington	313221	313230	314999			NJ
Palmetto Cannon Works Inc	Myrtle Beach	Horry	448140	313111	314999			SC
Parker Insulation Inc	North Charleston	Charleston	238310	811310	314912			SC
Plantation Creations Inc	Lake City	Florence	313210	442210	314110			SC
Printing Press	Kingstree	Williamsburg	323110	323114	323119	314999		SC
R S T & B Curtain & Drapery Co	Florence	Florence	423220	313249	313210	314129	314121	SC
Rico Industries Inc	Lancaster	Lancaster	322299	453998	314999			IL
Spartan Custom LLC	Roebuck	Spartanburg	313311	448190	451110	314999		SC
Varinit Corp	Greenville	Greenville	313249	335991	314992	332618	313210	SC
Watersports Warehouse Inc	Anderson	Anderson	339920	323113	561990	314999		SC
Western Textile Properties of	Piedmont	Greenville	531120	313312	323110	314999		MO

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 10. Establishments in South Carolina, Apparel Manufacturing (NAICS 315), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Advance Tex Inc	Seneca	Oconee	315191	423830				SC
Aiken Industries Inc	Aiken	Aiken	315233	315239				SC
Ambler Industries Inc	Orangeburg	Orangeburg	315222	424320				PA
Andrews Apparel Co Inc	Andrews	Georgetown	315239	315223	315228	315232		SC
Anvil Knitwear Inc	Mullins	Marion	315221					NY
B B Trim	Jefferson	Chesterfield	315212					SC
Bare Hide Branded	Darlington	Darlington	315992					SC
Basket Place Inc	Charleston	Charleston	315991					SC
Berle Manufacturing Co Inc	Charleston	Charleston	315224					SC
Browning TS Inc	Great Falls	Chester	315223					SC
C & T Manufacturing Inc	Fountain Inn	Laurens	315239					SC
C M Creations	Charleston	Charleston	315299					SC
Camden Manufacturing Co	Camden	Kershaw	315239					SC
Cintas Corp	Rock Hill	York	315225					OH
Craig Industries Inc	Lamar	Darlington	315228	315223	315239			SC
Craig Industries Inc	Dalzell	Sumter	315228	315239				SC
Delta Mills Inc	Wallace	Marlboro	315191					SC
Donnkenny Apparel Inc	Summerville	Dorchester	315239					NY
Edwards G Helen	Woodruff	Spartanburg	315299					SC
Fendrich Industries Inc	Union	Union	315999	323113	314999			SC
Fendrich Industries Inc	Greenville	Greenville	315999	313312				SC
For Bare Feet	Myrtle Beach	Horry	315119					SC
Frank Levenson & Son Inc	Florence	Florence	315222					SC
Fuqua Manufacturing Inc	Spartanburg	Spartanburg	315232	315299				SC
G M H Inc	Greenwood	Greenwood	315191	313241	315223	315232		GA
Genesco Inc	Myrtle Beach	Horry	315991					TN
Genesco Inc	N.Myrtle Beach	Horry	315991					TN
Gerber Childrenswear Inc	Greenville	Greenville	315231	314129	315111			MO
Gransfors Bruks Inc	Summerville	Dorchester	315225					SC
Hanesbrands Inc	Barnwell	Barnwell	315119	315111				NC
Hanesbrands Inc	Marion	Marion	315231	315111				NC
Hanesbrands Inc	Santee	Orangeburg	315192					NC
Hemingway Apparel Mfg	Hemingway	Williamsburg	315231					SC
Javelyn Manufacturing Co Inc	Cayce	Lexington	315999					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 10. Establishments in South Carolina, Apparel Manufacturing (NAICS 315), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
JC Penney Corp Inc	Orangeburg	Orangeburg	315999					TX
Jeff Gordon Inc	Inman	Spartanburg	315991	424320	424330			SC
Jim Wasson	Fort Mill	York	315228					SC
Jostens Inc	Laurens	Laurens	315299					MN
K Tees Inc	Mullins	Marion	315191					SC
Knight Textile Corp	Saluda	Saluda	315239	315224	315232			SC
K'Ville Accessories Inc	Heath Springs	Lancaster	315999	314912	314911			SC
Liberty Uniform Manufacturing	Spartanburg	Spartanburg	315211	315225	424320	315239	315234	SC
Lincoln Textile Sales Inc	Clover	York	315191	315119				SC
Maloney Enterprises	Sharon	York	315239					SC
Mar-Mac Manufacturing Co Inc	Mc Bee	Chesterfield	315299					SC
Mc Bee Manufacturing Co	Mc Bee	Chesterfield	315239					SC
Monster T-Shirts LLC	West Columbia	Lexington	315191	314999	323113			SC
Moon Shine Inc	Greenville	Greenville	315999	311111	339914			SC
N S O Resins Warehouse	Greenwood	Greenwood	315111					SC
Newcomb Jeff & Assoc	Isle Of Palms	Charleston	315999					SC
Northfield Trading Co Inc	Mount Pleasant	Charleston	315191					SC
Old Pro Cover Co Inc	Murrells Inlet	Horry	315191	315239				SC
Original Little Fur Coat Co	Greenville	Greenville	315292	813910				SC
Oxford Industries Inc	Gaffney	Cherokee	315232	315239				GA
Oxford Industries Inc	Columbia	Richland	315233					GA
Palmetto Garment Co Inc	Greenville	Greenville	315231	315221	315232			SC
Phillips-Van Heusen Corp	Fort Mill	York	315223					NY
Player's Design Inc	Fort Mill	York	315228	315239				SC
Princess Uniforms & Access	Abbeville	Abbeville	315234	339112				SC
Professional Knitting Inc	Clover	York	315191	313241	424990	424310		SC
Quality Stitching Inc	Saluda	Saluda	315221	315228	315239			SC
R Hanauer Inc	Fort Mill	York	315993	315228	315999			SC
Renfro Corp	Clinton	Laurens	315192	424330	424320	315191		NC
Rice Mills Inc	Belton	Anderson	315231					SC
S & S Manufacturing Co Inc	Roebuck	Spartanburg	315232	315239	493110			NY
S & W Socks Sales Inc	Greenville	Greenville	315119					SC
Salvation Army Boys & Girls	Sumter	Sumter	315222					SC
Sandpiper Knitting Inc	Pageland	Chesterfield	315191					SC
Scollon Productions Inc	White Rock	Richland	315299					SC
Scottcintas Corp	Myrtle Beach	Horry	315225					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 10. Establishments in South Carolina, Apparel Manufacturing (NAICS 315), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Shadowline Inc	Myrtle Beach	Horry	315231					NC
Siddiqi & Siddiqi Inc	Columbia	Richland	315192					SC
Sk Fashions Inc	Hilton Head Island	Beaufort	315239					SC
Smart Sets	Myrtle Beach	Horry	315239					SC
Smockery Inc	Charleston	Charleston	315232					SC
Southern Utility Resource	North Augusta	Aiken	315225					SC
Swad Piedmont Corp	Gaffney	Cherokee	315992	424130				SC
Tara Grinna Inc	Conway	Horry	315239					SC
Tex-Am Inc	Spartanburg	Spartanburg	315191	313241				SC
Tom Hannah	Piedmont	Greenville	315999					SC
Twilight Inc	Georgetown	Georgetown	315231	315239				SC
U S Textile Corp	Heath Springs	Lancaster	315111					PA
Van Heusen 429	Myrtle Beach	Horry	315223					SC
Vf Factory Outlet Inc	Myrtle Beach	Horry	315225					PA
VF Jeanswear LP	Greenville	Greenville	315228	315232	484121	315239		NC
Whispering Pines Sportswear	Pageland	Chesterfield	315191	315223				SC
Whispering Pines Sportswear	Pageland	Chesterfield	315223	323119				SC
Whitesides Inc	York	York	315191	812320	812332			SC
As Tees Manufacturing LLC	Salley	Aiken	339999	315223	315232			SC
Betty Cheek	Aiken	Aiken	448190	315239	424990			SC
Bridal & Formal Shoppe of	Pendleton	Anderson	532220	315233				SC
Carolina Textile Inc	Walterboro	Colleton	812332	315999				SC
D & E Distributing Inc	Mauldin	Greenville	448150	315239	424330			SC
E C Industries Inc	Piedmont	Anderson	314129	315232				SC
Elegance By Design LLC	Greenville	Anderson	812990	315233	722320			SC
Guest Lodge	Pageland	Chesterfield	721110	315299				SC
Hampshire Group, Limited	Anderson	Anderson	424320	315239	424330	448150		SC
Hamrick's Inc	Saint Matthews	Calhoun	448140	315234				SC
Hamrick's Inc	Gaffney	Cherokee	448130	315239				SC
International Apparel Group	Allendale	Allendale	424310	315234	448190			SC
LI Chele Manufacturing Inc	Greenville	Greenville	339999	315239				SC
National Textiles LLC	Hodges	Greenwood	313312	315191	313111			NC
Norcross Safety Products LLC	Charleston	Charleston	339113	315992				IL
Dunn Manufacturing Co	Pageland	Chesterfield	313221	314999	315225	315991	314912	NC
Lincoln Textile Sales Inc	Clover	York	313241	313210	424310	315223		SC
Marketing Resource Group Inc	Mauldin	Greenville	314999	314911	339950	314129	315225	SC
Salisbury Electrical Safety	North Charleston	Charleston	326299	325212	326291	315992		IL

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
A V Draperies	Ballentine	Richland	313210					SC
ADO Corp	Spartanburg	Spartanburg	313210	314121	314129			SC
Agy Aiken LLC	Aiken	Aiken	313210					SC
AGY Holding Corp	Aiken	Aiken	313210					SC
Albany International Corp	Saint Stephen	Berkeley	313210	424310				NY
Alice Manufacturing Co Inc	Easley	Pickens	313210					SC
American Fiber & Finishing Inc	Newberry	Newberry	313210					NC
American Solid Woven Corp	Columbia	Richland	313210	332618				SC
AstenJohnson Inc	Charleston	Charleston	313210	313230	313111			SC
AstenJohnson Inc	Clinton	Laurens	313210	313230	313320			SC
Ava Industries Inc	Rock Hill	York	313210					SC
Avondale Inc	Graniteville	Aiken	313210					GA
Bennett Buzz Machine Work	Gray Court	Laurens	313210					SC
Berkshire Weaving Corp	Lancaster	Lancaster	313210					SC
BGF Industries Inc	Cheraw	Chesterfield	313210	313111	335991			NC
Blumenthal Mills Inc	Marion	Marion	313210					SC
Bondex Inc	Trenton	Edgefield	313210					SC
Camtex Inc	Inman	Spartanburg	313210					SC
Carpostan Industries Inc	Lake View	Dillon	313210					SC
CDS Ensembles Inc	Greer	Spartanburg	313210	314129	314999			SC
Cds Ensembles Inc	Greer	Greenville	313210	314999				SC
Chatham Manufacturing Inc	Columbia	Richland	313210					SC
Christines Tapestry	Johns Island	Charleston	313210					SC
Collinscraft Composites Group	Walhalla	Oconee	313210					SC
Construction Techniques Inc	Calhoun Falls	Abbeville	313210					OH
Culp Inc	Anderson	Anderson	313210					NC
Delta Mills Inc	Pamplico	Florence	313210	313111				SC
Delta Mills Inc	Fountain Inn	Greenville	313210					SC
Deroyal Industries Inc	Camden	Kershaw	313210					TN
Eagle Textiles & Co Inc	Spartanburg	Spartanburg	313210					SC
Engineered Specialty Textiles	Greenville	Greenville	313210	313111	313320			SC
Filtration Sales Co Inc	Easley	Pickens	313210					SC
Gary Hester Interiors	Greenville	Greenville	313210	541410				SC
Global Tex Inc	Johns Island	Charleston	313210					SC
GLS Corp	Rock Hill	York	313210					IL
Green's Drapery Inc	Seneca	Oconee	313210	451130				SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Greenwood Mills Inc	Greenwood	Greenwood	313210	237210	313311	313221		SC
Greenwood Mills Inc	Greenwood	Greenwood	313210					SC
Hamrick Mills Inc	Gaffney	Cherokee	313210					SC
Hexcel Reinforcements Corp	Anderson	Anderson	313210					CT
Highland Industries Inc	Cheraw	Chesterfield	313210					NC
Home Fabric Finishing Inc	Spartanburg	Spartanburg	313210	313311				SC
Housing Decors	Sumter	Sumter	313210	423220				SC
Inman Mills	Inman	Spartanburg	313210	313111				SC
Inman Mills	Enoree	Spartanburg	313210					SC
J & M Dyers Inc	Sumter	Sumter	313210	313311	313312			NY
J B Martin Co	Leesville	Lexington	313210					NY
JPS Industries Inc	Greenville	Greenville	313210	326113				SC
K M Fabrics Inc	Greenville	Greenville	313210					SC
Kimlor Mills Inc	Orangeburg	Orangeburg	313210					SC
Loom Craft Inc	Belton	Anderson	313210	314129				SC
Maritex Corp	Bishopville	Lee	313210	314129	314121			SC
Metropolis Fabrics LLC	Gaffney	Cherokee	313210					SC
Milliken & Co	Greenville	Greenville	313210	313311	313111			SC
Milliken & Co	Laurens	Laurens	313210	313230	313241			SC
Milliken & Co	Williamston	Anderson	313210	313111				SC
Milliken & Co	Union	Union	313210	313111				SC
Milliken & Co	Union	Union	313210	313221				SC
Milliken & Co	Abbeville	Abbeville	313210	313311				SC
Milliken & Co	Cherokee Falls	Cherokee	313210	313311				SC
Milliken & Co	Pendleton	Pickens	313210	313311				SC
Milliken & Co	Union	Union	313210	313311				SC
Milliken & Co	Clemson	Pickens	313210	314992				SC
Milliken & Co	Abbeville	Abbeville	313210	336399				SC
Milliken & Co	Johnston	Edgefield	313210					SC
Milliken & Co	Marietta	Greenville	313210					SC
Milliken & Co	Clinton	Laurens	313210					SC
Milliken & Co	Mc Cormick	McCormick	313210					SC
Milliken & Co	Spartanburg	Spartanburg	313210					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Milliken & Co	Jonesville	Union	313210					SC
Milliken & Co	Kingstree	Williamsburg	313210					SC
Mount Vernon Mills Inc	Spartanburg	Spartanburg	313210	313111				SC
Mount Vernon Mills Inc	Williamston	Anderson	313210					SC
Osteen Draperies	Aiken	Aiken	313210	423220	451130			SC
Owens Corning	Duncan	Spartanburg	313210					OH
Pinnacle Composites LLC	Columbia	Richland	313210	336399	336612			SC
Plantation Creations Inc	Lake City	Florence	313210	442210	314110			SC
Pro Weave LLC	Anderson	Anderson	313210					SC
Quiltville Custom Quilting	Irmo	Richland	313210					SC
Reeves Brothers Inc	Spartanburg	Spartanburg	313210	314912	314999	313320		SC
Rug Barn Inc	Abbeville	Abbeville	313210	336399				SC
Saint-Gobain Technical Fabrics	Ridgeway	Fairfield	313210					PA
Santens Of America Inc	Anderson	Anderson	313210	314129				SC
Saurer AG	Greenville	Greenville	313210	332322	333292			OH
Skyworks Parachute Service	Buffalo	Union	313210					SC
Smith Textiles Inc	Seneca	Oconee	313210					SC
Southern Charm Custom Designs	Belton	Anderson	313210					SC
Southern Felt Co Inc	North Augusta	Edgefield	313210					SC
Spartan Felt Co Inc	Roebuck	Spartanburg	313210	327910	339943	313221		SC
Specialty Shearing & Dyeing	Greenville	Greenville	313210					SC
Springfield LLC	Gaffney	Cherokee	313210	313311				NY
Springfield LLC	Rock Hill	York	313210					NY
Springs Industries Inc	Lyman	Spartanburg	313210	313311				WI
Springs Industries Inc	Chester	Chester	313210					WI
Springs Industries Inc	Fort Lawn	Chester	313210					WI
Springs Industries Inc	Lancaster	Lancaster	313210					WI
Swift Galey	Society Hill	Darlington	313210					SC
TechFab LLC	Anderson	Anderson	313210	325221	313230			SC
Teijin Monofilament US Inc	Spartanburg	Spartanburg	313210	325211				NY
Thantex Inc	Andrews	Georgetown	313210	313230				SC
Thermotex Industries Inc	Greer	Greenville	313210					SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
V S I Inc	Spartanburg	Spartanburg	313210	453220	453998			SC
Warptek LLC	Wellford	Spartanburg	313210					SC
Weavetec Inc	Blacksburg	Cherokee	313210	313311				SC
Weavetec Inc	Cowpens	Spartanburg	313210					SC
Wellman Inc	Fort Mill	Lancaster	313210	325211	561110	325222	423930	NJ
Westminster Beacon LLC	Westminster	Oconee	313210					MN
Westpoint Home Inc	Clemson	Pickens	313210	314129	333514	313311		NY
Westpoint Home Inc	Calhoun Falls	Abbeville	313210	314129				NY
Belton Industries Inc	Belton	Anderson	314999	313210				SC
Bob Leboeuf	Columbia	Richland	424310	313210	531120	488390	313221	SC
Carolina Cotton Works Inc	Gaffney	Cherokee	313312	313210				SC
Carpostan Yarns Inc	Lake View	Dillon	314999	313210				SC
Central Textiles Inc	Central	Pickens	313311	313210				SC
Collins Craft Corp	Westminster	Oconee	333298	313210	325222			SC
Delta Woodside Industries Inc	Greenville	Greenville	713940	313210	313221			SC
Filtrair Inc	York	York	313230	313210				SC
Glen Raven Inc	Anderson	Anderson	325222	313210	313112			NC
Hamrick Mills Inc	Gaffney	Cherokee	313111	313210				SC
Invista Inc	Lugoff	Kershaw	325222	313210				DE
Leigh Fibers Inc	Wellford	Spartanburg	314999	313210	325222			SC
Lincoln Textile Sales Inc	Clover	York	313241	313210	424310	315223		SC
Linq Industrial Fabrics Inc	Summerville	Dorchester	313230	313210				SC
Madison Industries Inc	Sumter	Sumter	314110	313210	314121			NY
Reeves Brothers Inc	Spartanburg	Spartanburg	313311	313210				SC
Renaissance Hospitality Inc	Greer	Greenville	314121	313210				SC
Safety Components Fabric Techs	Greenville	Greenville	336399	313210				SC
Soltex Inc	Greenville	Greenville	424310	313210				SC
Solutia Inc	Greenwood	Greenwood	325222	313210	325199	325211		MO
Syn Strand Inc	Summerville	Dorchester	326199	313210	325222			WI
Tuki International Inc	North Charleston	Dorchester	314911	313210				SC
Wellman Inc	Johnsonville	Florence	314999	313210	325211			NJ
Wellman Inc	Darlington	Darlington	325222	313210				NJ
William Barnet & Son LLC	Arcadia	Spartanburg	424990	313210	325221			SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 11. Establishments in South Carolina, Broadwoven Fabric Mills (NAICS 313210), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Bag Lady Inc	Lugoff	Kershaw	314911	423850	313210	316991		SC
Cains of Beaufort Inc	Beaufort	Beaufort	811420	451130	313210			SC
Ems-Grilon Holding Inc	Sumter	Sumter	325211	325520	313210	424610		SC
Experimental Fabrics Inc	Pelzer	Anderson	313221	313320	313210			SC
Milliken & Co	White Stone	Spartanburg	322299	322130	313210	322222		SC
Propex Fabrics Inc	Seneca	Oconee	325211	313230	313210			GA
R S T & B Curtain & Drapery Co	Florence	Florence	423220	313249	313210	314129	314121	SC
Synteen Technical Fabrics Inc	Lancaster	Lancaster	324122	324121	313210	313221	325222	SC
Varinit Corp	Greenville	Greenville	313249	335991	314992	332618	313210	SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 12. Establishments in South Carolina, Nonwoven Fabric Mills (NAICS 313230), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
B B A Cyber Web	Bethune	Kershaw	313230					SC
Batson Group Inc	Greenville	Greenville	313230					SC
BBA Nonwovens Gray Court	Gray Court	Laurens	313230					SC
BBA Nonwovens Simpsonville Inc	Simpsonville	Greenville	313230	322291				SC
Consumer Product Enterprises	Union	Union	313230					SC
Felters Co	Roebuck	Spartanburg	313230	332116	339991			SC
Felters Co	Gaffney	Cherokee	313230					SC
Fibergol Corp	Charleston	Charleston	313230					NC
Filtrair Inc	York	York	313230	313210				SC
Filtration Group Inc	York	York	313230	333412				IL
Geschmay Corp	Greenville	Greenville	313230	333515	333922			NY
HRS Textiles Inc	Darlington	Darlington	313230					SC
Linq Industrial Fabrics Inc	Summerville	Dorchester	313230	313210				SC
Nevown Inc	Greer	Spartanburg	313230					SC
Schlegel Corp	Chester	Chester	313230	327910				MI
Suminoe Textile of America	Gaffney	Cherokee	313230					SC
Tietex International	Spartanburg	Spartanburg	313230	313312	313249			SC
Tietex International Ltd	Spartanburg	Spartanburg	313230					SC
AstenJohnson Inc	Charleston	Charleston	313210	313230	313111			SC
AstenJohnson Inc	Clinton	Laurens	313210	313230	313320			SC
Milliken & Co	Laurens	Laurens	313210	313230	313241			SC
Milliken & Co	Simpsonville	Greenville	314110	313230	336399			SC
Offray Specialty Narrow	Batesburg	Lexington	313221	313230	314999			NJ
Piedmont Pad Corp	Clinton	Laurens	314999	313230				SC
Propex Fabrics Inc	Seneca	Oconee	325211	313230	313210			GA
Thantex Inc	Andrews	Georgetown	313210	313230				SC
Swisstex Inc	Piedmont	Greenville	326199	333993	339920	313230	326150	SC
TechFab LLC	Anderson	Anderson	313210	325221	313230			SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 13. Establishments in South Carolina, Knit Fabric Mills (NAICS 31324), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Bryter Knitting Inc	Greer	Greenville	313249					SC
Catawba Knits Inc	Inman	Spartanburg	313249					SC
CHF Industries Inc	Loris	Horry	313241	314129	314121			NC
Clover Knits Inc	Clover	York	313249	313241				SC
Kenda Knits Inc	Clover	York	313241					SC
Lincoln Textile Sales Inc	Clover	York	313241	313210	424310	315223		SC
Lorraine Linens Inc	Honea Path	Anderson	313249	314121	314129			FL
Primaknit Inc	Spartanburg	Spartanburg	313241					SC
Roberts Stage Curtains Inc	Travelers Rest	Greenville	313249					SC
Roxford-Fordell Group Inc	Greenville	Greenville	313249					SC
Varinit Corp	Greenville	Greenville	313249	335991	314992	332618	313210	SC
G M H Inc	Greenwood	Greenwood	315191	313241	315223	315232		GA
Professional Knitting Inc	Clover	York	315191	313241	424990	424310		SC
R S T & B Curtain & Drapery Co.	Florence	Florence	423220	313249	313210	314129	314121	SC
Tex-Am Inc	Spartanburg	Spartanburg	315191	313241				SC
Milliken & Co	Laurens	Laurens	313210	313230	313241			SC
Tietex International	Spartanburg	Spartanburg	313230	313312	313249			SC

Table 14. Establishments in South Carolina, Fabric Coating Mills (NAICS 313320), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Alpha Associates Inc	North Charleston	Charleston	313320	327212				SC
Bondtex Inc	Duncan	Spartanburg	313320	561990				SC
Lloyd & Mc Kenzie Ltd Co	Chester	Chester	313320					SC
OMNOVA Solutions Inc	Chester	Chester	313320	325613	325998	325211		OH
Siltek Corp	Columbia	Richland	313320					SC
Experimental Fabrics Inc	Pelzer	Anderson	313221	313320	313210			SC
InterTech Group Inc	North Charleston	Charleston	325188	313320	325510	326199	327212	FL
Mr Tint Inc	Columbia	Richland	238150	313320				SC
American Fast Print Limited	Spartanburg	Spartanburg	313311	314999	313320			SC
AstenJohnson Inc	Clinton	Laurens	313210	313230	313320			SC
Engineered Specialty Textiles	Greenville	Greenville	313210	313111	313320			SC
Intertape Polymer Management	Columbia	Richland	322222	313221	313320	322221	339943	SC
Reeves Brothers Inc	Spartanburg	Spartanburg	325510	333293	313320			SC
Reeves Brothers Inc	Spartanburg	Spartanburg	313210	314912	314999	313320		SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 15. Establishments in South Carolina, Hosiery and Sock Mills (NAICS 31511), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
For Bare Feet	Myrtle Beach	Horry	315119					SC
Hanesbrands Inc	Barnwell	Barnwell	315119	315111				NC
N S O Resins Warehouse	Greenwood	Greenwood	315111					SC
S & W Socks Sales Inc	Greenville	Greenville	315119					SC
U S Textile Corp	Heath Springs	Lancaster	315111					PA
Hanesbrands Inc	Marion	Marion	315231	315111				NC
Lincoln Textile Sales Inc	Clover	York	315191	315119				SC
Gerber Childrenswear Inc	Greenville	Greenville	315231	314129	315111			MO

Table 16. Establishments in South Carolina, Synthetic Dye and Pigment Manufacturing (NAICS 32513), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
BASF Catalysts LLC	North Charleston	Charleston	325131					NJ
Bestoners Inc	Inman	Spartanburg	325132					SC
Blackman Uhler LLC	Spartanburg	Spartanburg	325132					SC
Campbell Colors Inc	Greenville	Greenville	325132					SC
Colormatrix Corp	Gray Court	Laurens	325132					OH
Colors For Plastics Inc	Spartanburg	Spartanburg	325131					IL
Cote Color Corp	Spartanburg	Spartanburg	325132	325131				SC
Crescent Inks Inc	Inman	Spartanburg	325132					SC
Harrell Industries Inc	Rock Hill	York	325131	325612	325998	325188	325211	SC
Isochem Colors Inc	Rock Hill	York	325132	325998				SC
Ooman, Gullah	Pawleys Island	Georgetown	325131					SC
Spectra Colorants Inc	Union	Union	325132					SC
Sunbelt Corp	Rock Hill	York	325132					SC
Arrmaz Custom Chemical	Lobeco	Beaufort	325320	325132				SC
Eastern Color & Chemical Co	Greenville	Greenville	325192	325131				RI
Lanxess Corp	Goose Creek	Berkeley	424690	325199	325520	325131	325192	PA
Synalloy Corp	Spartanburg	Spartanburg	331210	325199	325998	332313	325132	SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 17. Establishments in South Carolina, Automotive Textile Manufacturers (NAICS 336360 & 336399), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarter Location
Collins & Aikman Products Co	Greenville	Greenville	336399	314110				MI
Filtration Group Inc	York	York	336399	313210	313230			IL
Kawashima Textile USA Inc	Lugoff	Kershaw	336360					SC
Meetings Plus LLC	Greenwood	Greenwood	336360					SC
Parat Automotive USA Inc	Duncan	Spartanburg	336399					SC
Safety Components Fabric Techs	Greenville	Greenville	336399	313210				SC
SPX Corp	Lugoff	Kershaw	336399	333412	423840			NC
TI Holdings Inc	Cheraw	Chesterfield	336360	337127				MI
US Autoseat Covers LLC	Anderson	Anderson	336360	336399				NJ
Milliken & Co	Abbeville	Abbeville	313210	336399				SC
Pinnacle Composites LLC	Columbia	Richland	313210	336399	336612			SC
Rieter Corp	Aiken	Aiken	333292	336399				SC
Rug Barn Inc	Abbeville	Abbeville	313210	336399				SC
Milliken & Co	Simpsonville	Greenville	314110	313230	336399			SC
Tk Holdings Inc	Cheraw	Chesterfield	313210	326299	336399			MI

Table 18. Establishments in South Carolina, Surgical Appliance and Supplies Manufacturing (NAICS 339113), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Able Co	Charleston	Charleston	339113					SC
Active Mobility LLC	Charleston	Charleston	339113					SC
Alpha Medical Brace LLC	Rock Hill	York	339113					SC
Charleston Brace Co LLC	Ladson	Charleston	339113					SC
Coastal Prosthetic	Myrtle Beach	Horry	339113	446199				SC
Connexions Unlimited Inc	Columbia	Richland	339113					SC
Floyd Brace Co Inc	Charleston	Charleston	339113					SC
Floyd Brace Co Inc	Charleston	Charleston	339113					SC
Hanger Prosthetics & Orthotics	Florence	Florence	339113	423450	446199			MD
Hanger Prosthetics & Orthotics	Orangeburg	Orangeburg	339113	446199				MD
Hanger Prosthetics & Orthotics	Rock Hill	York	339113	446199				MD
Hanger Prosthetics & Orthotics	Charleston	Charleston	339113					MD
Hanger Prosthetics & Orthotics	Greenwood	Greenwood	339113					MD
Hanger Prosthetics & Orthotics	Sumter	Sumter	339113					MD
Hartmann-Conco Inc	Rock Hill	York	339113					SC
Joe C Cantwell PO	Irmo	Richland	339113					SC
Johnson & Johnson	West Columbia	Lexington	339113					NJ
Kad Sorbents Inc	Greenville	Greenville	339113					SC
Kassis Brothers Inc	Charleston	Charleston	339113	448210				SC
Lambda Inc	Columbia	Richland	339113					SC
Lexington Prosthetic	West Columbia	Lexington	339113					SC
Life Tech Orthotics	Myrtle Beach	Horry	339113					SC
Medline Industries Inc	Honea Path	Anderson	339113					IL
Midlands Prosthetics	Aiken	Aiken	339113					SC
Myrtle Beach Brace & Limb Ctr	Myrtle Beach	Horry	339113					SC
Norcross Safety Products LLC	Charleston	Charleston	339113	315992				IL
Norcross Safety Products LLC	Clover	York	339113					IL
North American Rescue Products	Greenville	Greenville	339113					SC
North Safety Products Inc	Charleston	Charleston	339113					RI
Piedmont Orthotic Lab Inc	Roebuck	Spartanburg	339113	446199				SC
Safe Access Systems Inc	Lexington	Lexington	339113					SC
Supervised Living Program	Fountain Inn	Greenville	339113					SC
Tyco Healthcare Group L P	Camden	Kershaw	339113					MA
Tyco Healthcare Group L P	Seneca	Oconee	339113					MA
Berchtold Corp	North Charleston	Charleston	339112	339113				SC

Table 18, continued

Hanger Prosthetics & Orthotics	Beaufort	Beaufort	446199	339113					MD
Midland Manufacturing Co Inc	Columbia	Richland	339112	339113	337122				IL
Tyco Healthcare Group L P	Greenwood	Greenwood	424330	339113	322222				MA
Hill-Rom Co Inc	Charleston	Charleston	337127	337910	339113				IN
Pride Mechanical & Fabrication	Easley	Pickens	332312	332618	333924	238220	339113		SC
Recco Tape & Label Inc	West Columbia	Lexington	323112	339950	322222	339113	323110		SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 19. Establishments in South Carolina, Home Furnishing Merchant Wholesalers (NAICS 423220), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarter Location
828 International Trading Co	Greenville	Greenville	423220					SC
Art & Frame Gallery Inc	Spartanburg	Spartanburg	423220	453998				SC
Bramlette Floor Service Inc	Greenville	Greenville	423220	238330				SC
Builders Wholesale Carpet Inc	Greer	Greenville	423220					SC
Builders Wholesale Carpet Inc	Myrtle Beach	Horry	423220					SC
Builders Wholesale Carpet Inc	Hardeeville	Jasper	423220					SC
Builders Wholesale Carpet Inc	West Columbia	Lexington	423220					SC
C & K of Greenville Inc	Taylors	Greenville	423220	442210				SC
Capel Inc	Wando	Berkeley	423220					NC
Charleston Flooring	Charleston	Charleston	423220					SC
Coversource Inc	Greenville	Greenville	423220					SC
Crystal Classics Inc	Columbia	Richland	423220	423940	327212	327215		SC
Design Distributing Inc	Charleston	Charleston	423220					VA
Divatex Home Fashion Inc	Greenville	Greenville	423220					NY
Ellis Flooring Sales Co	Columbia	Richland	423220	423850				NC
Ellis Flooring Sales Corp	Greenville	Greenville	423220					NC
Etcetera Inc	Myrtle Beach	Horry	423220					SC
F O Merz & Co Inc	Cowpens	Spartanburg	423220					SC
Fiberj Inc	Sumter	Sumter	423220					SC
Floor Club	Florence	Florence	423220					SC
Floor Finish & Repair Inc	Chapin	Lexington	423220					SC
Flooring Services Inc	Charleston	Charleston	423220					SC
Ginger Co	Fort Mill	York	423220					MI
Hearth & Home Technologies Inc	North Charleston	Charleston	423220					MN
Helima Helvetion International	Duncan	Spartanburg	423220					SC
Kojo Worldwide Corp	Bishopville	Lee	423220					SC
Kraus Orders Inc	Greenville	Greenville	423220					SC
Lake Murray Floor Covering	Irmo	Richland	423220					SC
Le Creuset of America Inc	Early Branch	Hampton	423220					SC
Lee's Homewares Inc	Charleston	Charleston	423220					SC
Low Country Flooring of	Pawleys Island	Georgetown	423220					SC
Magic Touch Enterprises LLC	West Columbia	Lexington	423220					SC
Mikasa Inc	Gaffney	Cherokee	423220					NJ

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 19. Establishments in South Carolina, Home Furnishing Merchant Wholesalers (NAICS 423220), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Milliken & Co	Drayton	Spartanburg	423220					SC
Mohawk Industries Inc	Orangeburg	Orangeburg	423220					GA
Mulberry Square Enterprises	Duncan	Spartanburg	423220	451130				SC
Pier 1 Imports Inc	Columbia	Lexington	423220					TX
Professional Carpet Sales	Charleston	Charleston	423220	442210				SC
Progressive Inc	Clover	York	423220					SC
R S T & B Curtain & Drapery Co	Florence	Florence	423220	313249	313210	314129	314121	SC
Radici USA Inc	Spartanburg	Spartanburg	423220					SC
Regal Distributing Co Inc	Spartanburg	Spartanburg	423220					SC
Republic Home Fashions LLC	York	York	423220					SC
Ruff Hardware Co	Columbia	Richland	423220					SC
Scene Weaver LLC	Columbia	Richland	423220					SC
Sheridan Home LLC	Greenville	Greenville	423220	442299				SC
Shore Decor Inc	Murrells Inlet	Horry	423220	442299	424990			SC
Stoelzle Oberglas USA Inc	North Charleston	Charleston	423220					SC
Textile Industries Inc	Belton	Anderson	423220					SC
Triangle Floorcoverings Inc	Columbia	Richland	423220					SC
Whitecraft Inc	Ladson	Charleston	423220					SC
William M Bird & Co Inc	Charleston	Charleston	423220					SC
William Megert & Associates	Myrtle Beach	Horry	423220					SC
William Sonoma Store Inc	Charleston	Charleston	423220					CA
Wire World of America Inc	Charleston	Berkeley	423220					SC
Zambaiti USA Inc	Spartanburg	Spartanburg	423220					SC
Builder Contract Sales Inc	Murrells Inlet	Georgetown	423620	423220				SC
Carolina Shelving & Mirror Co	Charleston	Charleston	423210	423220				SC
Dealers Supply Co	Cayce	Lexington	423310	423220				NC
Dixie Mills Inc	Sumter	Sumter	442210	423220				SC
Fancy Terry Inc	Inman	Spartanburg	541890	423220				SC
G & B Emport Export SA	Edisto Island	Colleton	423990	423220	424330			SC
Greenleaf Inc	Union	Union	339999	423220	325612			SC
Housing Decors	Sumter	Sumter	313210	423220				SC
Imperial Services Group Inc	Greenville	Greenville	561720	423220				SC
Interior Landscapes LLC	Greenville	Greenville	561990	423220				SC
Island Rugs Ltd	Pawleys Island	Georgetown	442210	423220				SC
Marcat Supplies Inc	Myrtle Beach	Horry	424130	423220	424690			SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 19. Establishments in South Carolina, Home Furnishing Merchant Wholesalers (NAICS 423220), 2007, continued

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Mountain View Industries Inc	Clover	York	424990	423220				SC
Odyssey Healthcare Inc	Columbia	Richland	621610	423220				SC
Old Time Pottery Inc	Greenville	Greenville	453998	423220				TN
Osteen Draperies	Aiken	Aiken	313210	423220	451130			SC
Ostrow Holdings Inc	Rock Hill	York	442299	423220				SC
Palmetto Bengo Systems Inc	Blythewood	Richland	339932	423220				SC
Rochester Imports Inc	Sumter	Sumter	423710	423220	423940	423920		SC
Sandra Tetrick	Charleston	Charleston	314129	423220	442299	541410	442110	SC
Strand Supply Inc	Myrtle Beach	Horry	423440	423220				SC
Tezza Tile Co Inc	Spartanburg	Spartanburg	238340	423220				SC
Guardian Building Products	Greer	Greenville	423330	423310	423510	423220	423320	MI
Louis Sterling Inc	Hilton Head Island	Beaufort	442210	238330	423220			SC
Magruder Window Coverings Inc	West Columbia	Lexington	314121	238990	423220	442291		SC
P G M Enterprises of	Greer	Greenville	236118	236220	424950	423220	442210	SC
Rochester Imports Inc	Seneca	Oconee	423710	423920	423220	423940		SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

Table 20. Establishments in South Carolina, Women's, Children's, and Infants' Clothing and Accessories Merchant Wholesalers (NAICS 424330), 2007

Company	City	County	Primary NAICS	NAICS 2	NAICS 3	NAICS 4	NAICS 5	Headquarters Location
Allen Hope Group Inc	Mount Pleasant	Charleston	424330					SC
Bargain City Clothing Corp	Spartanburg	Spartanburg	424330	448120				SC
Dee Pee Apparel Inc	Timmonsville	Florence	424330	424320				SC
K & C Clothing Inc	Johnsonville	Florence	424330					SC
Max Rave LLC	Columbia	Richland	424330					CA
McNaughton Apparel Group Inc	Goose Creek	Berkeley	424330					NY
Myrtle Wear Inc	Myrtle Beach	Horry	424330	424320				SC
Promotional Fashions Corp	Fort Mill	York	424330					SC
Rosalina Baby Collection Inc	Summerville	Berkeley	424330	424990	423920			SC
Screen Images Inc	Jamestown	Berkeley	424330	314999	424320			SC
Segue America Ltd	Anderson	Anderson	424330	424320				SC
Tyco Healthcare Group L P	Greenwood	Greenwood	424330	339113	322222			MA
Waters, Harold & Assoc	Taylors	Greenville	424330					SC
Academy Awards Inc	Florence	Florence	314999	424330	424320			SC
Adidas America Inc	Spartanburg	Spartanburg	424340	424330	424320			OR
Munnerlyn & Co	Greenwood	Greenwood	424320	424330				SC
Perry Ellis International Inc	Seneca	Oconee	493110	424330	424320			FL
Renfro Corp	Clinton	Laurens	315192	424330	424320	315191		NC
Strand Import & Distributors	Myrtle Beach	Horry	424320	424330	424990			SC
Vision Apparel Group Inc	Spartanburg	Spartanburg	424320	424330				SC
Coastal Monograms of Myrtle	Myrtle Beach	Horry	314999	424320	424330			SC
D & E Distributing Inc	Mauldin	Greenville	448150	315239	424330			SC
G & B Emport Export SA	Edisto Island	Colleton	423990	423220	424330			SC
Greenwood Holding Corp	Greenwood	Greenwood	531120	424320	314999	424330		SC
Hampshire Group, Limited	Anderson	Anderson	424320	315239	424330	448150		SC
Jeff Gordon Inc	Inman	Spartanburg	315991	424320	424330			SC

Source: Selectory Business Database 2007. Harris Infosource, Dunn and Bradsreer. Accessed May 2007.

